



THE HSL TIMES

Monday, July 13th, 2020

DAX Fut: **12765 (+0.45%)**

Dow Fut. : **26130 (+0.59%)**

WTI-Crude:**40.16(-0.96%)**

Gold:**1808.7(+0.38%)**

INTERNATIONAL INSIGHTS: WHAT'S HAPPENING ACROSS THE GLOBE ?

U.S-China Phase 2 trade is not a priority any more as the relationship between the two countries are severely damages as U.S president blames China for spreading Covid-19 virus.

Britain urges businesses and individuals to prepare for the Dec. 31 end of the Brexit transition period.

Global Corporate Debt expected to rise in addition of more than \$1 Trillion due to Covid-19.

QUOTE FOR THE DAY

"Even the intelligent investor is likely to need considerable willpower to keep from following the crowd."

- Benjamin Graham

THE TECHNICAL ROOM

NIFTY

R1: 10,850 R2: 10,900

S1: 10,700 S2: 10,650

MOST ACTIVE CALL/PUT

Call : 10,800

Put: 10,700

BANK NIFTY

R1: 22,700 R2: 23,000

S1: 22,300 S2: 22,000

MOST ACTIVE CALL/PUT

Call : 23,000

Put : 22,000

DOMESTIC HIGHLIGHTS : EVENTS BACK HOME

The Central Bank would undertake orderly unwinding of counter cyclical regulatory measures after COVID-19 is contained.

India's foreign exchange reserves foreign exchange reserves surged by a massive \$6.47 billion to touch an all-time high of \$513.25 billion, according to the latest data from the RBI.

Industry body FICCI said its Economic Outlook Survey has projected the country's annual median GDP growth for 2020-21 at (-) 4.5 percent.

Foreign portfolio investors (FPI) have pulled out Rs 2,867 crore from Indian markets in July, so far, mainly on account of profit-booking after a surge in Indian equities.

The Central Government is looking at **reforms in various sectors like foreign direct investment, mining, banking and capital market** to promote economic activities in the country.

Corporate Action Planner

Scrip Name	Event	Ex Date
Tata Power	Dividend	July 14, 2020
Petronet	Dividend	July 15, 2020
ABB	Dividend	July 16, 2020
Astec	Dividend	July 16, 2020
BBTC	Dividend	July 16, 2020
Coromandel	Dividend	July 16, 2020

FII/DII COLUMN (in Rs, cr)

