



# THE HSL TIMES

Tuesday, July 21<sup>st</sup>, 2020

DAX Fut: **13098 (+0.21%)**

Dow Fut. : **26165 (-0.07%)**

WTI-Crude:**40.91(-0.02%)**

Gold:**1818.5(+0.06%)**

## INTERNATIONAL INSIGHTS: WHAT'S HAPPENING ACROSS THE GLOBE ?

**The Oxford lead Covid-19 initial results show positive signs** in the early trials. The vaccine is expected to reach the market by year end if the trials continue to be a success.

**U.K and China dispute** over Hong Kong Security Law continues with U.K suspending extradition treaty with Hong Kong and extends arms embargo.

**China** claims that United States are hampering the relations between the two countries while China is putting breaks to the deteriorating relations.

### \*QUOTE FOR THE DAY\*

*"I think you have to learn that there's a company behind every stock and there's only one real reason why stocks go up. Companies go from doing poorly to doing well or small companies grow to large companies."*

– Peter Lynch

## THE TECHNICAL ROOM

### NIFTY

R1: 11,100 R2: 11,150

S1: 10,900 S2: 10,800

### MOST ACTIVE CALL/PUT

Call : 11,000

Put: 10,900

### BANK NIFTY

R1: 22,750 R2: 23,000

S1: 22,000 S2: 21,700

### MOST ACTIVE CALL/PUT

Call : 23,000

Put : 22,000

## DOMESTIC HIGHLIGHTS : EVENTS BACK HOME

**SEBI released framework to enable verification of upfront collection** of margins from clients in cash and derivatives segments. The new framework will come into effect from December 1, 2020.

**India n Government is looking to privatize more** than half of its state-owned banks to reduce the number of government-owned lenders to just five as part of an overhaul of the banking industry.

**India's debt to GDP ratio could rise to 87.6 per cent** as GDP is expected to contract, according to SBI Research department estimates.

**Will India change its FTA policies?** As the Minister of External Affairs says that -The free trade agreements (FTAs) that India entered into over the years have not been able to largely serve the country's economy well in terms of building its capacities, though all such pacts are not the same.

## Scripts with High Delivery- 5 Days

Scrip Name	CMP	5 Days Avg. Del. %
Tata Steel	352.4	64.48%
HUL	2330.95	51.35%
Nestle	172747	51.10%
HDFC	1806.05	44.01%
Adani Ports	317.30	42.86%
ITC	192.70	42.69%

## FII/DII COLUMN (in Rs, cr)

