



# THE HSL TIMES

Monday, July 27<sup>th</sup>, 2020

DAX Fut: **12868 (+0.50%)**

Dow Fut. : **26474 (+0.58%)**

WTI-Crude:**41.23(-0.15%)**

Gold:**1929.8(+1.61%)**

## INTERNATIONAL INSIGHTS: WHAT'S HAPPENING ACROSS THE GLOBE ?

**China's industrial profits** for June soared 11.5% YoY, according to the China's National Bureau of Statistics.

The **U.S. lowered its flag over the American consulate** in the Chinese city of Chengdu

**Japan** struggles to cope with Covid-19 effect as the country saw lower than expected rise in Capital Expenditure of just 0.1% on YoY basis.

### \*QUOTE FOR THE DAY\*

*"You get recession, you get stock market declines. If you don't understand that's going to happen, then you are not ready and you will not do well in the markets."*

– Peter Lynch

## THE TECHNICAL ROOM

### NIFTY

R1: 11,250 R2: 11,300

S1: 11,000 S2: 10,900

### MOST ACTIVE CALL/PUT

Call : 11,200

Put: 11,000

### BANK NIFTY

R1: 23,100 R2: 23,300

S1: 22,400 S2: 22,000

### MOST ACTIVE CALL/PUT

Call : 23,000

Put : 22,000

## DOMESTIC HIGHLIGHTS : EVENTS BACK HOME

**RBI** says that GNPA ratio of the scheduled commercial banks may increase from 8.5 percent in March 2020 to 12.5 percent by the same period next year.

**India's foreign exchange reserves** foreign exchange reserves surged by a massive \$1.275 billion to touch a fresh all-time high of \$517.63 billion, according to the latest data from the RBI.

The Reserve Bank is setting up a **Rs 500-crore payments infrastructure development fund**.

**Foreign portfolio investors (FPI)** have pulled a net of 86cr. In July so far. As per the data the FPI has invested Rs. 2336 cr. but pulled out Rs. 2422cr. from the debt segment.

**Debt mutual funds** witnessed an inflow of Rs 1.1 lakh cr. in Q1FY21 after a massive redemptions in the preceding quarter.

## Corporate Action Planner

Scrip Name	Event	Ex Date
Bayer Crop	Dividend	July 27, 2020
Granules	Interim Dividend	July 28, 2020
Hatsun Agro	Interim Dividend	July 28, 2020
Bata India	Dividend	July 29, 2020
GM Brewries	Dividend	July 29, 2020
Ultratech Cement	Dividend	July 29, 2020

## FII/DII COLUMN (in Rs, cr)

