



THE HSL TIMES

Tuesday, August 4th, 2020

DAX Fut: **12645 (-0.09%)**

Dow Fut. : **26560 (+0.01%)**

WTI-Crude:**40.70(-0.76%)**

Gold:**1980.5(+0.29%)**

INTERNATIONAL INSIGHTS: WHAT'S HAPPENING ACROSS THE GLOBE ?

U.S. manufacturing activity increased to its highest level in nearly 1.5 years in July as orders increased despite second wave of COVID-19 infections, though fear of slowdown in recovery still looms.

The **U.S. –China** dispute continues with U.S suggesting that China should not be given seat at the International Tribunal for Maritime Disputes because of its disregards for International Law in south china sea.

Australian Retail Market suffers worst quarter in 2 decades., however some hope came from the Exports data.

QUOTE FOR THE DAY

"I don't think there is any other quality so essential to success of any kind as the quality of perseverance. It overcomes almost everything, even nature."

– John D. Rockefeller

THE TECHNICAL ROOM

NIFTY

R1: 11,250 R2: 11,300

S1: 11,000 S2: 10,900

MOST ACTIVE CALL/PUT

Call : 11,200

Put: 11,000

BANK NIFTY

R1: 23,100 R2: 23,300

S1: 22,400 S2: 22,000

MOST ACTIVE CALL/PUT

Call : 23,000

Put : 22,000

DOMESTIC HIGHLIGHTS : EVENTS BACK HOME

The Commerce Ministry is considering a proposal to increase customs duty on imported **Active Pharmaceutical Ingredients (API)**..

More liquidity with Banks as fixed deposits (FDs) rose by Rs 6.1 lakh crore during the period April to July, twice the amount recorded during the same period in 2019-20.

India likely to raise exports curbs with Asia in order to restrict China imports in India specially in laptops and mobile phones, furniture, leather goods, toys, rubber, textiles, air conditioners and televisions, among other items.

All eyes on RBI in the coming days as the market awaits interest rate decision with the experts divided between no change and rate cut.

Corporate Action Planner

Scrip Name	Event	Ex Date
Bharti Infratel	Interim Dividend	Aug 5, 2020
LT	Dividend	Aug 5, 2020
Voltas	Dividend	Aug 5, 2020
Bharti Airtel	Dividend	Aug 6, 2020
BPCL	Dividend	Aug 6, 2020
Hexaware	Interim Dividend	Aug 6, 2020

FII/DII COLUMN (in Rs, cr)

