



THE HSL TIMES

Friday, August 14th, 2020

DAX Fut: **12979 (+0.10%)**

Dow Fut. : **27872 (+0.18%)**

WTI-Crude:**42.38(+0.33%)**

Gold:**1960.6(-0.50%)**

INTERNATIONAL INSIGHTS: WHAT'S HAPPENING ACROSS THE GLOBE ?

United States weekly jobless claims falls below one million in the last week as Initial claims for state unemployment benefits totaled a seasonally adjusted 963,000 for the week ended August 8, compared to 1.191 million a week before.

The World Health Organization says the **vaccine approved by Russia** this week is **not in the advanced stages of testing**.

The United States Congress leaves without passing the relief bill on the other hand Dr. Fauci shows concerned on U.S outbreak.

QUOTE FOR THE DAY

"To learn new things; you might need to unlearn old thought and tricks. Both processes can never be achieved without humility."

– Ajaero Tony Martins

THE TECHNICAL ROOM

NIFTY

R1: 11,400 R2: 11,500

S1: 11,300 S2: 11,200

MOST ACTIVE CALL/PUT

Call : 11,400

Put : 11,200

BANK NIFTY

R1: 22,500 R2: 22,700

S1: 22,000 S2: 21,700

MOST ACTIVE CALL/PUT

Call : 22,500

Put : 22,000

DOMESTIC HIGHLIGHTS : EVENTS BACK HOME

India's retail inflation for the month of July stood at 6.93 percent as against 6.23 percent, National Statistical Office (NSO)

The Supreme Court permitted the **registration of the BS-IV compliant** vehicles sold before the March lockdown.

SEBI has rejected Multi Commodity Exchange (MCX) and National Commodity Derivative Exchange (NCDEX) demand for a **cross margin facility on commodity indices**.

India's Retail payments registered a 28 per cent jump in June to Rs30.9 trillion in value terms, compared to Rs24.2 trillion in May while **Total digital payments** in the economy recovered to Rs113.4 trillion in June, compared to Rs92.03 trillion in May, up 23 per cent.

Indices performance -BSE

Index	CMP	Weekly growth
Capital Goods	13996	8.39%
Auto	17569.39	3.52%
Metal	8695.30	3.8%
Realty	1659.11	3.08%
Power	1584.78	3.66%
Healthcare	19299.17	2.54%

FII/DII COLUMN (in Rs, cr)

