THE HSL TIMES

Hem Securities — Building your wealth through values

Tuesday, August 18th, 2020

DAX Fut: **12903 (-0.17%)**	Dow Fut. : **27765 (-0.04%)**	WTI-Crude: **42.72(-0.40%)**	Gold: **2002.4(+0.17%)**

INTERNATIONAL INSIGHTS: WHAT's HAPPENING ACROSS THE GLOBE ?

U.S-CHINA volatility continues as U.S tightens restrictions on Huawei to access technology and chips.

OPEC+ ministerial compliance committee says that compliance by OPEC+ for output cut was around 97% for the month of July.

Will the dispute between India and China de-escalate? Indian Army has been asked to remain at forward position along the LAC in Ladakh.

THE TECHNICAL ROOM

NIFTY	
R1: 11,350	R2: 11,400
S1: 11,200	S2: 11,100

MOST ACTIVE CALL/PUT
Call : 11,400
Put : 11,300

BANK NIFTY	
R1: 22,000	R2: 22,500
S1: 21,500	S2: 21,300

MOST ACTIVE CALL/PUT
Call : 22,000
Put : 21,500

DOMESTIC HIGHLIGHTS : EVENTS BACK HOME

India's electricity generation in the first 15 days of August rose for the first time since early March. Power generation rose 2.6 percent in the first 15 days of August compared to the same period of last year.

State Bank of India expects **India's GDP** to contract 16.5 percent in the April-June quarter from the earlier expected 20 percent decline.
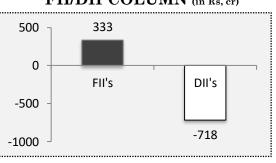
FM seeks investment of Rs. 111 cr. from UAE for **National Infrastructure Pipeline Project**. Around 7000 projects have been identified under the Pipeline project.

The government **extends partial credit guarantee** scheme by 3 months till November 2020.

Corporate Action Planner

Scrip Name	Event	Ex Date
Astra Zeneca	Interim Dividend	Aug 20, 2020
Avanti	Dividend	Aug 20, 2020
Balkrishna Ind	Dividend	Aug 20, 2020
Ester	Dividend	Aug 20, 2020
TATA Comm.	Dividend	Aug 20, 2020
Auro Pharma	Dividend	Aug 21, 2020

FII/DII COLUMN (in Rs, cr)

FII's: 333, DII's: -718