



THE HSL TIMES

Tuesday, September 15th, 2020

| | | | |
|--------------------------------|----------------------------------|---------------------------------|-----------------------------|
| DAX Fut: 13177 (+0.17%) | Dow Fut. : 27913 (+0.15%) | WTI-Crude: 37.28(+0.05%) | Gold: 1975.6(+0.61%) |
|--------------------------------|----------------------------------|---------------------------------|-----------------------------|

INTERNATIONAL INSIGHTS: WHAT'S HAPPENING ACROSS THE GLOBE ?

United States Presidential Candidate Joe Biden vows to rejoin Paris Agreement with new standards.

China extends tariff exemption for 16 U.S Products including lubricants, whey and fish meal by an additional year..

China road to recovery continues with the country's accelerated Industrial Output and Retail Sales expanding for the first time this year.

QUOTE FOR THE DAY
"To learn new things; you might need to unlearn old thought and tricks. Both processes can never be achieved without humility."
 – Ajaero Tony Martins

THE TECHNICAL ROOM

| NIFTY | |
|----------------------|------------|
| R1: 11,550 | R2: 11,600 |
| S1: 11,450 | S2: 11,400 |
| MOST ACTIVE CALL/PUT | |
| Call : 11,500 | |
| Put : 11,400 | |
| BANK NIFTY | |
| R1: 22,500 | R2: 23,000 |
| S1: 22,000 | S2: 21,700 |
| MOST ACTIVE CALL/PUT | |
| Call : 22,500 | |
| Put : 22,000 | |

DOMESTIC HIGHLIGHTS : EVENTS BACK HOME

Indian Bank credit grew 5.49 percent to Rs 102.11 lakh crore, while deposits increased 10.92 percent to Rs 141.76 lakh crore ,according to the latest RBI data.

As per latest NSO data, **Indian Retail Inflation stands at 6.69%** for the month of August while **consumer price index (CPI)**-based inflation rate for July has been revised to 6.73 percent from 6.93 percent.

Indian Government **bans Export of all varieties of Onion** with immediate effect in order to control prices in the domestic markets

As per S&P, Indian Economy to contract 9% in FY21 as the impact of the rising Covid-19 cases on private spending and investment will be for a longer period than what was expected earlier.

Corporate Action Planner

| Scrip Name | Event | Ex Date |
|--------------------|----------|---------------|
| BEL | Dividend | Sept 15, 2020 |
| DLF | Dividend | Sept 15, 2020 |
| JTEKT India | Dividend | Sept 15, 2020 |
| BharatRas | Dividend | Sept 16, 2020 |
| Deepak Fertilizers | Dividend | Sept 16, 2020 |
| ICRA | Dividend | Sept 16, 2020 |

FII/DII COLUMN (in Rs, cr)

