



# THE HSL TIMES

Tuesday, September 29<sup>th</sup>, 2020

DAX Fut: <b>12890 (+0.12%)</b>	Dow Fut. : <b>27578 (+0.24%)</b>	WTI-Crude: <b>40.38(-0.54%)</b>	Gold: <b>1887.7(+0.29%)</b>
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## INTERNATIONAL INSIGHTS: WHAT'S HAPPENING ACROSS THE GLOBE ?

**As U.S lawmakers and White House continues to negotiate stimulus package** Crude oil Oil prices downfall continues as demand concerns driven by COVID-19 outweighed hopes of the package.

**As per World Bank Report,** Asian growth to remain at lowest point including China's since 1967.

**All eyes on Donald Trump and Biden debate** as the president and the contender are having their first debate at IST 7 AM tomorrow.

**\*QUOTE FOR THE DAY\***  
*"To learn new things; you might need to unlearn old thought and tricks. Both processes can never be achieved without humility."*  
 – Ajaero Tony Martins

## THE TECHNICAL ROOM

NIFTY	
R1: 11,350	R2: 11,400
S1: 11,250	S2: 11,200
MOST ACTIVE CALL/PUT	
Call : 11,300	
Put : 11,200	

BANK NIFTY	
R1: 22,000	R2: 22,300
S1: 21,500	S2: 21,000
MOST ACTIVE CALL/PUT	
Call : 22,000	
Put : 21,500	

## DOMESTIC HIGHLIGHTS : EVENTS BACK HOME

**RBI** likely to hold Monetary Policy Committee meeting next week after postponing the meeting which was to be held on

**The Reserve Bank of India extended the marginal standing facility** relaxation for banks until March 31 under which banks are allowed to avail of funds by dipping into the Statutory Liquidity Ratio (SLR) by up to an additional one percent of net demand and time liabilities (NDTL).

Government appoints **PD Vaghela as the new TRTAI Chief** .

**New Defence Policy** likely to be released on 1<sup>st</sup> October 2020 to introduce a significant new procurement category called "Buy (Global-Manufacture in India).

## Delivery Status-NSE

Scrip Name	CMP	5 Days Avg
SBI Life	823	67.34%
HUL	2055	55.86%
HDFC	1697.5	55.86%
ITC	171.45	51.94%
HDFC life	580	51.53%
L&T	901.70	51.51%

## FII/DII COLUMN (in Rs, cr)

