

# THE HSL TIMES

Tuesday, September 29th, 2020

DAX Fut: 12890 (+0.12%) Dow Fut. : 27578 (+0.24%) WTI-Crude:40.38(-0.54%)

Gold: 1887.7(+0.29%)

## INTERNATIONAL INSIGHTS: WHAT'S HAPPENING ACROSS THE GLOBE?

As U.S lawmakers and White House continues to negotiate stimulus package Crude oil Oil prices downfall continues as demand concerns driven by COVID-19 outweighed hopes of the package.

As per World Bank Report, Asian growth to remain at lowerst point including China's since 1967.

All eyes on Donald Trump and Biden debate as the president and the contender are having their first debate at IST 7 AM tomorrow.

### \*QUOTE FOR THE DAY\*

"To learn new things; you might need to unlearn old thought and tricks. Both processes can never be achieved without humility." Ajaero Tony Martins

## THE TECHNICAL ROOM

## **NIFTY**

R1: 11,350 R2: 11,400 S1: 11,250 S2: 11,200

#### MOST ACTIVE CALL/PUT

Call: 11,300 Put: 11,200

#### **BANK NIFTY**

R1: 22,000 R2: 22,300 S1: 21,500 S2: 21,000

## MOST ACTIVE CALL/PUT

Call: 22,000 Put: 21,500

#### DOMESTIC HIGHLIGHTS: EVENTS BACK HOME

RBI likely to hold Monetary Policy Committee meeting next week after postponing the meeting which was to be held on

The Reserve Bank of India extended the marginal standing facility relaxation for banks until March 31 under which banks are allowed to avail of funds by dipping into the Statutory Liquidity Ratio (SLR) by up to an additional one percent of net demand and time liabilities (NDTL).

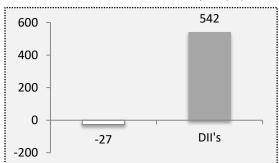
Government appoints PD Vaghela as the new TRTAI Chief.

**New Defence Policy** likely to be released on 1st October 2020 to introduce a significant new procurement category called "Buy (Global-Manufacture in India).

## **Delivery Status-NSE**

Scrip Name	СМР	5 Days Avg
SBI Life	823	67.34%
HUL	2055	55.86%
HDFC	1697.5	55.86%
ITC	171.45	51.94%
HDFC life	580	51.53%
L&T	901.70	51.51%

## FII/DII COLUMN (in Rs. cr)



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