END DAY COMMENTARY

7th OCT 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,067.81	72,965.38	73,018.82	72,468.72	72,638.70	-429.11	-0.59
NIFTY	22,776.10	22,690.45	22,717.65	22,546.30	22,603.05	-173.05	-0.76

INDICES ENDED THE DAY ON A RED NOTE

The 30-share BSE Sensex was down by 429.11 points or 0.59% to settle at 72,638.70 and the Nifty was down by 173.05 points or 0.76% to settle at 22,603.05. The BSE Small Cap 250 was up by 0.02% and BSE 500 was down by 0.63%. On the sectoral front, there was no gaining index. On the flip side, FMCG, Banks, Auto, Oil & Gas, Realty, IT, Metal, Consumer Durables, Capital Goods and Healthcare were the losing indices. Kotak Bank, Bharti Airtel, ICICI Bank, and Bajaj Finance were gainers on the Sensex; on the flip side, Titan, BEL, Asian Paints, Infosys and Larsen & Toubro were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	440.00	431.90	1.88
BSE	3,356.0	3,305.0	1.54
BHARTIARTL	1,833.9	1,810.5	1.29
ICICIBANK	1,357.5	1,342.8	1.09
COALINDIA	414.50	411.65	0.69

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TITAN	4,377.0	4,550.0	-3.80
ADANIENT	2,743.0	2,849.9	-3.75
HINDALCO	910.85	940.50	-3.15
BEL	378.30	387.40	-2.35
JSWSTEEL	1,230.0	1,259.6	-2.35

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
BHARTIARTL	13920628	1,833.9	2,552.8
BSE	6607664	3,356.0	2,193.8
HDFCBANK	29935070	702.75	2,110.8
ICICIBANK	14773773	1,357.5	1,992.8
KOTAKBANK	37970218	440.00	1,666.3

Most Active (by volume)

Name	Qty	Pr.	Value CR
ITC	50022718	265.70	1,326.0
KOTAKBANK	37970218	440.00	1,666.3
HDFCBANK	29935070	702.75	2,110.8
ETERNAL	23803884	328.00	783.31
TATASTEEL	18839161	175.64	331.68

After two days of gains, Indian equity markets witnessed lackluster trade on Wednesday, as indices ended lower with notable losses, tracking weak cues from global markets. After a weak start, the markets remained lower for the entire trading session. Sentiments remained subdued as foreign institutional investors (FIIs) continued their selling spree, offloading equities worth Rs 2,961.30 crore on Tuesday. Further, the Reserve Bank of India raised the FY27 consumer price index (CPI)-based inflation forecast to 5.2 per cent from 5 per cent.

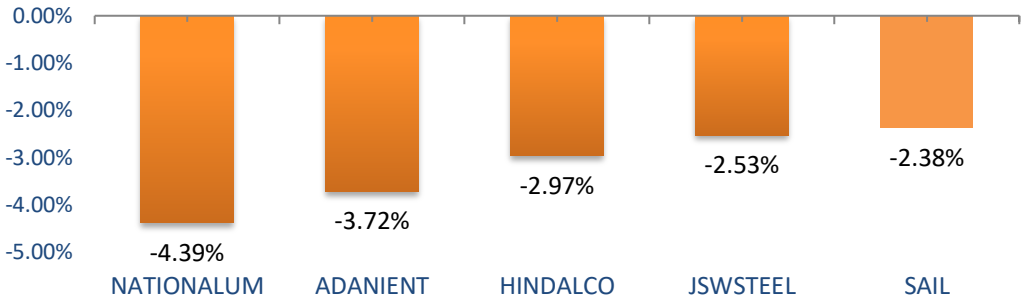
Both indices, Sensex and Nifty ended the session in the red, with the Nifty underperforming the Sensex, amid tighter monetary conditions and elevated crude oil prices. Heavy selling at metals, auto and realty counters also dampened domestic sentiments.

Weak global markets: European markets were trading lower, while Asian markets ended in red as oil prices climbed and yields rebounded on fears Iran is stepping up attacks on tankers in the Strait of Hormuz. U.K. Maritime Trade Operations said there had been nine attacks so far this month, half the number it reported for all of September in the waterway and Persian Gulf combined. Source- AceEquity

NEWS BULLETIN

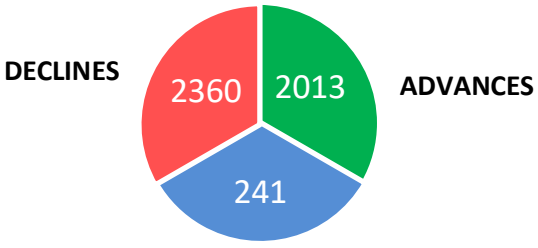
- **Adani Energy Solutions** has executed Share Purchase Agreement (SPA) with PFC Consulting (PFCCL) for acquiring 100% equity shares of Satara Power Transmission (SPTL).
- **Bajaj Housing Finance** has raised around Rs 2,439.29 crore (including discount and accrued interest on NCDs) through allotment of secured, redeemable, non-convertible debentures (NCDs) on private placement basis.
- **Larsen & Toubro's business vertical -- L&T Energy CarbonLite Solutions** has secured a Limited Notice to Proceed (LNTP) from DVC CIL Power (DVCCIL), a joint venture of Damodar Valley Corporation and Coal India.

MARKET DRIVING SECTOR : METAL



S&P BSE: METAL
CLOSING: 38,922.57
CHANGE: - 981.50
CHANGE: -2.46%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
0.89	19.34

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