



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	52,578.76	52,673.69	52,673.69	51,802.73	52,443.71	-135.05	-0.26
NIFTY	15,746.45	15,761.55	15,767.50	15,513.45	15,709.40	-37.05	-0.24

INDICES RECOVERED FROM DAY'S LOW

The 30-share BSE Sensex was down by 135.05 points or 0.26% to settle at 52,443.71 and the Nifty was down by 37.05 points or 0.24% to settle at 15,709.40. The BSE Mid-Cap closed at flat note and BSE Small-Cap down by 0.45%. On the sectoral front, Auto, Realty, Oil & Gas, Bank, Healthcare were the top losing indices on the flip side, Metal was sole gaining indices. The top gainers on the Sensex were Bharti Airtel, Tata Steel, ICICI Bank and Bajaj Finserv on the other side; Dr Reddy, Kotak Bank, NTPC and M&M were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	567.95	540.55	5.07
TATASTEEL	1368.50	1330.65	2.84
SBILIFE	1130.00	1105.15	2.25
DIVISLAB	4897.70	4791.40	2.22
INDUSINDBK	992.90	975.80	1.75

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	4719.00	4843.35	-2.57
KOTAKBANK	1654.85	1697.95	-2.54
TATAMOTORS	284.70	291.40	-2.30
M&M	729.00	745.55	-2.22
CIPLA	893.40	913.10	-2.16

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ZOMATO	15,97,93,731	133.05	2043.60
BHARTIARTL	3,19,32,505	567.95	1787.61
TATASTEEL	1,28,35,125	1368.50	1717.08
DRREDDY	32,38,130	4719.00	1536.63
HDFCBANK	1,03,35,171	1419.30	1464.08

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	26,86,14,790	8.30	227.52
ZOMATO	15,97,93,731	133.05	2043.60
YESBANK	12,91,41,525	12.95	167.24
TRIDENT	9,06,83,543	18.80	169.85
SAIL	7,55,94,059	134.45	993.76



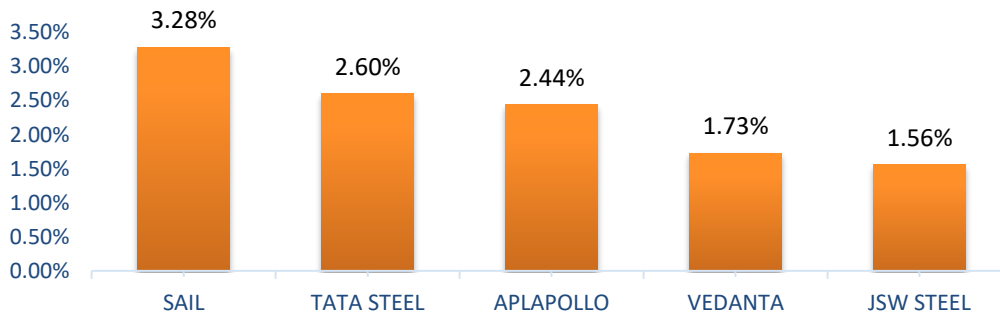
NEWS BULLETIN

- **Dhanlaxmi Bank** has reported has reported 11.49% rise in its net profit of Rs 6.79 crore for the quarter under review as against net profit of Rs 6.09 crore for the same quarter in the previous year. However, total income of the bank decreased 14.21% at Rs 239.02 crore for Q1FY22 as compared Rs 278.62 crore for the corresponding quarter previous year.
- **Welspun India** has reported 4- fold jump in its net profit attributable to owners at Rs 217.53 crore for the quarter under review as compared to net profit of Rs 49.09 crore for the same quarter in the previous year. Total income of the company increased by 83.15% at Rs 2227.22 crore for Q1FY22 as compared Rs 1216.04 crore for the corresponding quarter previous year.
- **Central Bank of India** has reported 70% rise in its net profit of Rs 250.27 crore for the quarter under review as against net profit of Rs 147.21 crore for the same quarter in the previous year.

Indian equity benchmarks ended Wednesday’s trading session on lower note. The start of the day was on a negative note, as the International Monetary Fund (IMF) has cut India’s gross domestic product (GDP) growth forecast to 9.5 percent for the fiscal year to March 31, 2022 as the onset of a severe second COVID-19 wave cut into recovery momentum. This forecast for 2021-22 is lower than the 12.5 per cent growth in GDP that IMF had projected in April before the second wave took a grip. For 2022-23, it expects economic growth of 8.5 per cent, larger than the 6.9 per cent it had projected in April. Traders were cautious after department-related Parliamentary Standing Committee observes that the stimulus package announced by the government for the economic revival from the pandemic hit economy has been found to be inadequate as the measures adopted were more of loan offering and long-term measures instead of improving the cash flow to generate demand as immediate relief. On the global front, European markets were trading higher, as encouraging earnings reports from British bank Barclays and luxury group Kering helped investors look past worries about China’s regulatory crackdown that kept markets on edge this week.

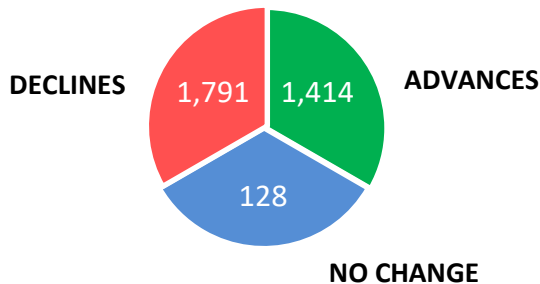
Source: AceEquity

MARKET DRIVING SECTOR : METAL

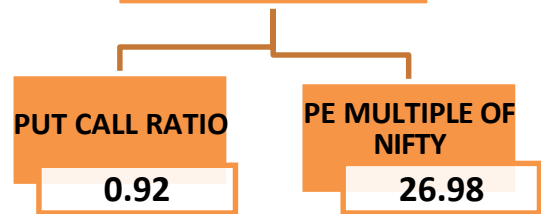


S&P BSE METAL
CLOSING: 20,110.07
CHANGE: +280.07
% CHANGE: +1.41%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)