



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	52,443.71	52,693.53	52,777.18	52,561.39	52,653.07	+209.36	+0.40
NIFTY	15,709.40	15,762.70	15,817.35	15,737.80	15,778.45	+69.05	+0.44

INDICES SNAPPED THREE DAY LOSING STREAK

The 30-share BSE Sensex was up by 209.36 points or 0.40% to settle at 52,653.07 and the Nifty was up by 69.05 points or 0.44% to settle at 15,778.45. The BSE Mid-Cap up by 0.39 and BSE Small-Cap up by 0.90%. On the sectoral front, Realty, Bank, Metal and IT were the top gaining indices on the flip side, FMCG and Oil & Gas were top losing indices. The top gainers on the Sensex were Tata Steel, SBI, Sun Pharma and HCL Tech on the other side; Bajaj Auto, Maruti, ITC and Power Grid were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	458.65	416.30	10.17
TATASTEEL	1458.00	1365.00	6.81
SBIN	443.10	425.50	4.14
BAJAJFINSV	14516.00	13970.55	3.90
JSWSTEEL	745.90	721.70	3.35

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
MARUTI	6999.00	7,165.05	-2.32
POWERGRID	167.55	228.10	-2.07
BAJAJ-AUTO	3756.25	3,818.50	-1.63
ITC	206.00	209.10	-1.48
COALINDIA	142.05	144.05	-1.39

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,00,61,041	1458.00	4313.25
HINDALCO	6,14,14,603	458.65	2750.15
SAIL	14,68,23,987	141.40	2046.29
TATVA	78,60,870	2303.30	1811.52
TATAMOTOR	5,77,33,359	293.80	1689.80

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	20,83,57,478	8.20	174.19
SAIL	14,68,23,987	141.40	2046.29
ZOMATO	11,79,73,089	142.25	1624.84
NATIONALU	10,95,97,023	92.60	993.94
YESBANK	7,44,98,391	12.90	96.10



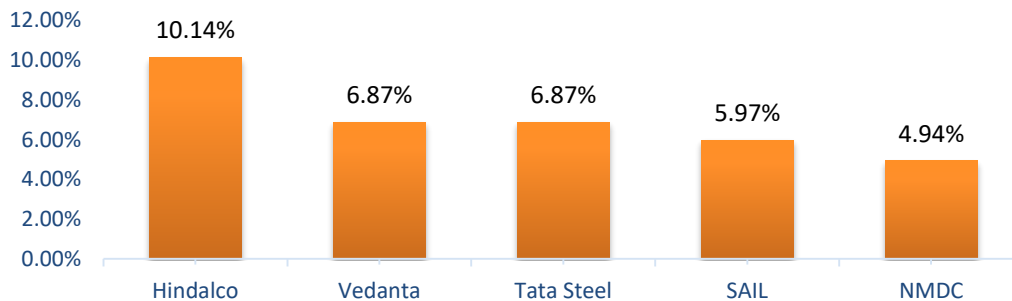
NEWS BULLETIN

- **Colgate Palmolive (India)** has reported a rise of 17.69% in its net profit at Rs 233.23 crore for the quarter under review as compared to Rs 198.18 crore for the same quarter in the previous year. Total income of the company increased by 11.87% at Rs 1171.18 crore for Q1FY22 as compared Rs 1046.90 crore for the corresponding quarter previous year.
- **Punjab & Sind Bank** has reported net profit of Rs 173.85 crore for the quarter under review as against net loss of Rs 116.89 crore for the same quarter in the previous year. Total income of the bank increased 4.36% at Rs 2039.61 crore for Q1FY22 as compared Rs 1954.39 crore for the corresponding quarter previous year.

Indian equity benchmarks ended higher on Thursday's trading session. Markets made positive start, as Chief Economic Adviser (CEA) K V Subramanian said that India is expected to hit a growth rate of 6.5-7 percent in 2022-23 and accelerate further to 8 percent in the subsequent years on the back of reforms undertaken by the government. Some support came after Centre has launched the 'Secured Logistics Document Exchange' along with a Calculator for Green House Gas Emissions, in order to further improve ease of doing business. The Digital initiative is now set to improve logistics efficiency, reduce logistics cost, and promote multi-modality and sustainability in a big way. Traders were positive, amid reports that in a bid to ensure timely support to depositors of stressed banks, the Union Cabinet has given green signal for amendment to the DICGC Act to provide account holders access to up to Rs 5 lakh funds within 90 days of a bank coming under moratorium. On the global front, European markets were trading higher, as strong earnings from commodity majors, Airbus and others set a bright tone in markets, while concerns about China's regulatory moves faded. Asian markets settled mostly higher on Thursday, after Malaysia's exports rose more than expected in June, data from the Department of Statistics showed on Wednesday.

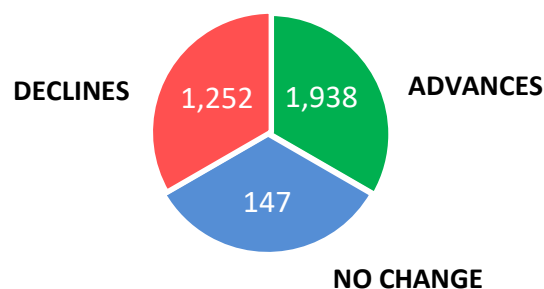
Source: AceEquity

MARKET DRIVING SECTOR : METAL

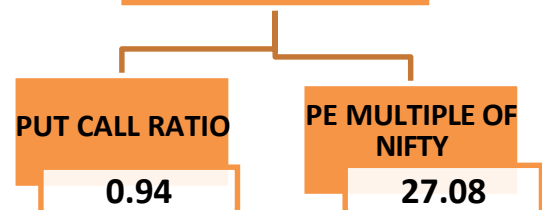


S&P BSE METAL
CLOSING: 21,223.72
CHANGE: +1,113.65
% CHANGE: +5.54%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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