



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	52,950.63	53,125.97	53,887.98	53,088.35	53,823.36	+872.73	+1.65
NIFTY	15,885.15	15,951.55	16,146.90	15,914.35	16,130.75	+245.60	+1.55

INDICES SHUT AT ALL-TIME HIGH'S

The 30-share BSE Sensex was up by 872.73 points or 1.65% to settle at 52,823.36 and the Nifty was up by 245.60 points or 1.55% to settle at 16,130.75. The BSE Mid-Cap up by 0.19 and BSE Small-Cap up by 0.23%. On the sectoral front, Realty, Bank, FMCG, Consumer Durables, Auto and IT were the top gaining indices on the flip side, Metal was sole losing index. The top gainers on the Sensex were Titan, HDFC, Nestle and Indusind bank on the other side; Bajaj Auto, Tata Steel and NTPC were top losers on Sensex. On global front, Asian markets shut the day on mixed note and European indices were trading on green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TITAN	1842.15	1771.55	3.99
HDFC	2555.00	2462.05	3.78
INDUSINDBK	1022.45	988.00	3.49
NESTLEIND	18298.05	17714.65	3.29
ULTRACEMCO	7849.35	7642.05	2.71

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
JSWSTEEL	740.85	746.70	-0.78
SHRECEM	29198.00	29294.25	-0.33
BAJAJ-AUTO	3830.00	3841.55	-0.30
UPL	789.40	791.05	-0.21
TATASTEEL	1407.25	1410.05	-0.20

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
SBIN	40922962	446.00	1807.85
HDFC	5962929	2555.00	1504.45
ADANIPTS	18429941	707.00	1299.22
TCS	3804735	3278.50	1242.53
BHARTIARTL	21280806	578.35	1226.77

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	839530394	7.35	633.01
PNB	100994147	40.25	409.23
YESBANK	62836740	12.80	80.12
TATAPOWER	50457587	132.50	674.01
ZOMATO	46610001	138.50	648.02



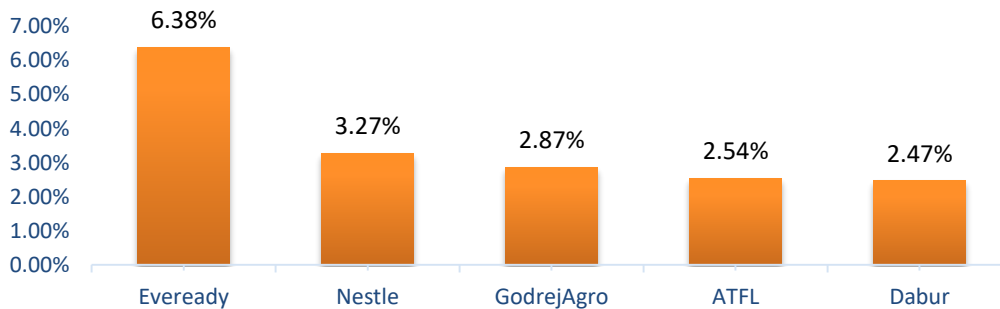
NEWS BULLETIN

- **Bank of India** has reported 14.65% fall in its net profit of Rs 720 crore for the quarter under review as against net profit of Rs 843.60 crore for the same quarter in the previous year. Total income of the bank decreased 2.04% at Rs 11698.13 crore for Q1FY22 as compared Rs 11941.52 crore for the corresponding quarter previous year.
- **Godrej Properties** has reported net profit attributable to equity holders at Rs 17.01 crore for the quarter under review as compared to net loss of Rs 19.26 crore for the same quarter in the previous year. Total income of the company increased by 33.90% at Rs 261.99 crore for Q1FY22 as compared Rs 195.66 crore for the corresponding quarter previous year.
- **Tata Sons'** subsidiary company -- Panatone Finvest has picked up an 8 per cent stake in Tejas Networks for over Rs 193 crore through an open market transaction. Panatone purchased 75 lakh shares, amounting to an 8 per cent stake, of Tejas Networks.

Gaining for the second straight session, Indian equity benchmarks ended at a record closing high on Tuesday, on hopes of faster pace of economic recovery as various macro-economic indicators pointed towards demand revival in the economy. Markets made positive start, as preliminary data released by the commerce and industry ministry showed merchandise exports grew 48 per cent YoY in July to \$35.17 billion on account of a rise in global orders in shipments of petroleum products, engineering products, gems and jewellery segments. Benchmarks continued their upward rally in late afternoon session, as better than expected corporate earnings in June quarter added to the bullish investors' sentiment. Adding the optimism among the market participants, markets regulator Sebi has reduced the minimum application value of REITs and InvITs, and revised trading lot to one unit for these emerging investment instruments to make them attractive for retail investors. On the global front, Asian markets ended mixed on Tuesday amid lingering concerns over the spread of the Delta virus variant and China's regulatory crackdown over technology companies in dramatic ways. European markets were trading higher as a set of upbeat earnings results helped offset concerns about spiking COVID-19 cases in Asia and Chinese regulation uncertainties.

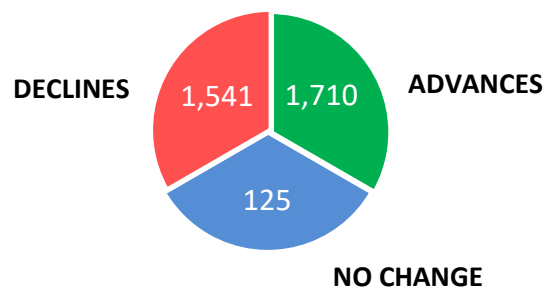
Source: AceEquity

MARKET DRIVING SECTOR : FMCG

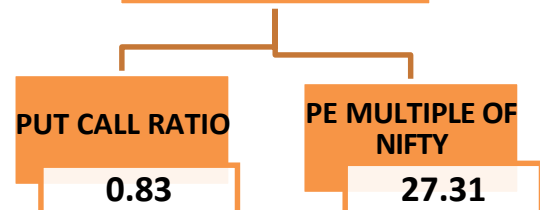


S&P BSE FMCG
CLOSING: 13,749.05
CHANGE: +217.29
% CHANGE: +1.61%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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