

04 August 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	53,823.36	54,071.22	54,465.91	54,034.31	54,369.77	+546.41	+1.02
NIFTY	16,130.75	16,195.25	16,290.20	16,176.15	16,258.80	+128.05	+0.79

NEW DAY NEW HIGH 😊

The 30-share BSE Sensex was up by 546.41 points or 1.02% to settle at 54,369.77 and the Nifty was up by 128.05 points or 0.79% to settle at 16,258.80. The BSE Mid-Cap down by 1.05 and BSE Small-Cap down 1.06%. On the sectoral front, Realty, FMCG, Consumer Durables, Auto and IT were the top losing indices on the flip side, Bank was sole gaining index. The top gainers on the Sensex were Kotak Bank, HDFC, ICICI Bank and SBI on the other side; Tata Steel, Ultra Tech, Titan and Sun Pharma were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HDFC	2,672.00	2,554.65	4.59
KOTAKBANK	1,751.20	1,685.65	3.89
ICICIBANK	712.05	690.40	3.14
SBIN	456.15	446.50	2.16
HDFCBANK	1,465.50	1,434.70	2.15

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
GRASIM	1,553.00	1,592.40	-2.47
TITAN	1,801.00	1,840.20	-2.13
TATAMOTORS	298.10	303.70	-1.84
ADANIPTS	693.50	705.05	-1.64
HINDALCO	441.70	448.80	-1.58

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
SBIN	12,97,61,158	456.15	5904.39
COFORGE	74,51,757	4731.90	3533.72
HDFC	96,04,932	2672.00	2542.94
ICICIBANK	2,87,30,606	712.05	2039.38
HDFCBANK	1,10,26,974	1465.50	1613.18

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	1272488016	6.00	822.03
SUZLON	16,03,30,519	6.80	113.67
SBIN	12,97,61,158	456.15	5904.39
YESBANK	9,30,50,718	12.65	118.08
PNB	7,95,55,428	39.40	317.59

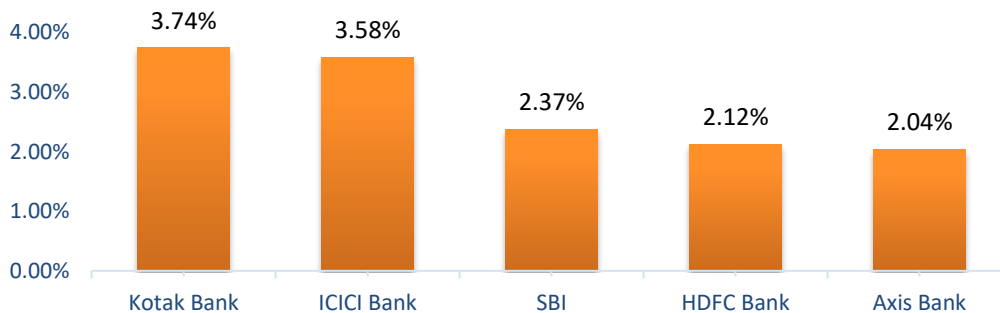


NEWS BULLETIN

- **BOSCH** has reported a net profit after taxes and share of profit of associate and joint venture of Rs 260.26 crore for the quarter under review as compared to net loss of Rs 121.46 crore for the same quarter in the previous year. Total income of the company jumped by over 2-fold at Rs 2,542.50 crore for Q1FY22 as compared Rs 1,164.92 crore for the corresponding quarter previous year.
- PNB Housing Finance reported a fall of 5.40% in its net profit at Rs 243.28 crore for the quarter under review as compared to Rs 257.18 crore for the same quarter in the previous year. Total income of the company decreased by 9.58% at Rs 1,692.88 crore for Q1FY22 as compared Rs 1,872.33 crore for the corresponding quarter previous year.
- Natco Pharma has transferred the Lenalidomide Capsules ANDA (2.5mg, 5mg, 10mg, 15mg, 20mg and 25mg strengths) to Arrow International as per an earlier agreement between the parties.

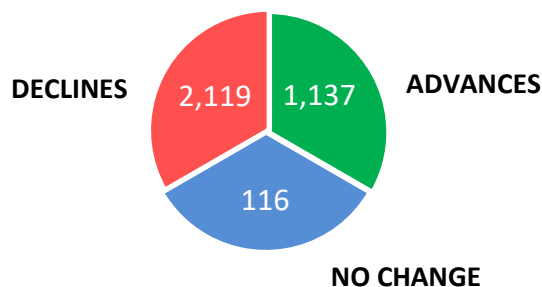
Indian equity benchmarks ended at record closing highs on Wednesday. After a positive start of the trading session, markets remained higher for the whole trading session, amid report that the Central Board of Direct Taxes (CBDT) has extended the due dates for electronic filing of various forms under the Income-tax Act, 1961 considering the difficulties reported by the taxpayers and other stakeholders in the electronic filing of certain Forms. In late morning session, some gains got trimmed, after India's services sector remained in contraction territory for the third straight month in July, as business activity, new orders and employment declined further largely due to the COVID-19 pandemic and local restrictions. But, key indices again added gains in the second half of the trading session, as sentiments were upbeat with ratings agency ICRA's statement that IT services companies are expected to see growth in revenue, driven by robust demand for digital technologies resulting in higher awards of contracts. On the global front, European markets were trading higher. Asian markets ended mostly higher on Wednesday, after China's service sector activity logged a steeper growth in July as the successful containment of the recent uptick in COVID-19 cases led to greater customer numbers and boosted new order intakes, survey results from IHS Markit showed on Wednesday. Source: AceEquity

MARKET DRIVING SECTOR : BANK

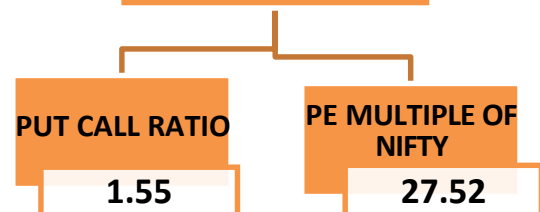


S&P BSE BANK
CLOSING: 41,014.53
CHANGE: +1040.95
% CHANGE: +2.60%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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