

07 August 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
BSESENSEX	52586.84	52901.28	54717.24	52804.08	54277.72	+1690.88	+3.22
NIFTY 50	15763.05	15874.90	16349.45	15834.65	16238.20	+475.15	+3.01

INDICES SHUT THE WEEK ABOVE 16K MARK

Indian equity benchmark ended on a strong note in the week ended 06 August, 2021. Key indices were positive in four out of five trading sessions of the week. The S&P BSE Sensex was up by 1690.88 points or 3.22% to settle at 54,277.72 in the week ended 06 August 2021. The CNX Nifty was up by 475.15 points or 3.01% to settle at 16,238.20. The BSE Mid-Cap index up 117.50 or 0.51% to settle at 23,204.72. The BSE Small-Cap index up 19.35 points or 0.07% to settle at 26,805.97.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
EICHER MOTORS	2747.35	2530.25	8.58
BHARTI AIRTEL	607.90	561.65	8.23
HDFC LTD	2628.10	2441.15	7.66
KOTAK BANK	1777.20	1654.80	7.40
ADANI PORTS	710.70	674.50	5.37

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
UPL LTD	777.30	808.55	-3.86
BAJAJ FINSERV	14005.65	14222.20	-1.52
GRASIM IND	1531.00	1551.35	-1.31
ULTRATECH	7527.65	7619.20	-1.20
CIPLA LTD	911.30	920.05	-0.95

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
SBI	12391.71	435.65	284441.86
BHARTI AIRTEL	9030.91	607.90	148559.10
TATA STEEL	7943.65	1428.85	55594.74
RELIANCE IND	7113.61	2089.05	34051.89
HDFC LTD	7026.96	2628.10	26737.78

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
SBI	12391.71	435.65	284441.86
BHARTI AIRTEL	9030.91	607.90	148559.10
TATA MOTORS	3397.48	300.05	113230.43
ITC LTD	2354.63	214.25	109901.01
ICICI BANK	5631.29	697.65	80717.93



INSTITUTIONAL NET POSITION



FII's Cash	+5232.08
FII's Index Future	+3605.42
FII's Stock Future	+1646.74
DII's	+1793.68

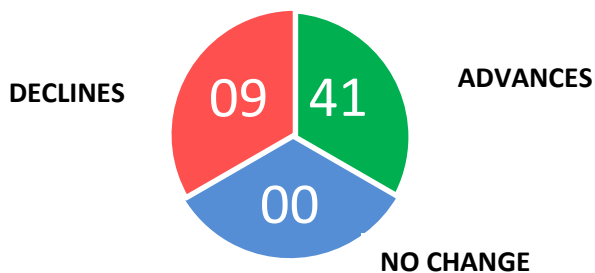
On Monday, 02 August, 2021, Market started the week with modest gains, Sensex up by 363.79 points or 0.69% at 52,950.63. On Tuesday, 03 August 2021, Indices shut the day on a green note, tracking firmness in global cues, Sensex rose 872.73 points or 1.65% at 53,823.36. On Wednesday, 04 August 2021, Indices registered gains for the third consecutive day, Sensex hike by 546.41 points or 1.02% to end at 54,369.77. On Thursday, 05 August 2021, Indices recovered from lower levels and continue their winning streak, Sensex up by 123.07 points or 0.23% at 54,492.84. On Friday, 06 August 2021, Indices have seen some profit booking on higher levels, Sensex down by 215.12 points or 0.39% at 54,277.72.

Company Name	Quantity	Trade Price
Astec LifeSciences Ltd	1,00,000	1375
Astron Paper Bord Mil Ltd	4,16,179	58.25
Bharat Gears Ltd	60,697	129.73
BLS Intl Servs Ltd	9,38,254	163.39
Coforge Limited	33,50,000	4738.67
Everest Industries Limite	89,000	523.87
Gic Housing Finance Ltd	MULTIPLE	187-196



BULK & BLOCK

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



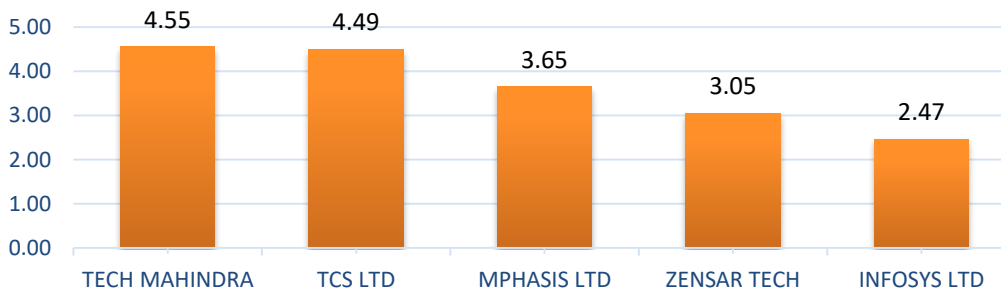


NEWS BULLETIN

- **PEL** has reported rise of 8.85% in its net profit attributable to owners of the company at Rs 539.40 crore for the quarter under review as compared to Rs 495.56 crore for the same quarter in the previous year. Total income of the company marginally increased by 0.29% at Rs 3011.60 crore for Q1FY22 as compared Rs 3002.80 crore for the corresponding quarter previous year.
- **Berger Paints** has reported 9-fold jump in its net profit attributable to owners of the company at Rs 140.59 crore for the quarter under review as compared to Rs 15.42 crore for the same quarter in the previous year. Total income of the company increased by 93.43% at Rs 1815.52 crore for Q1FY22 as compared Rs 938.59 crore for the corresponding quarter previous year.
- **SAIL** has reported net profit at Rs 3897.35 crore for the quarter under review as compared to net loss of Rs 1226.47 crore for the same quarter in the previous year. Total income of the company reported 2-fold jump at Rs 20754.75 crore for Q1FY22 as compared Rs 9346.21 crore for the corresponding quarter previous year.

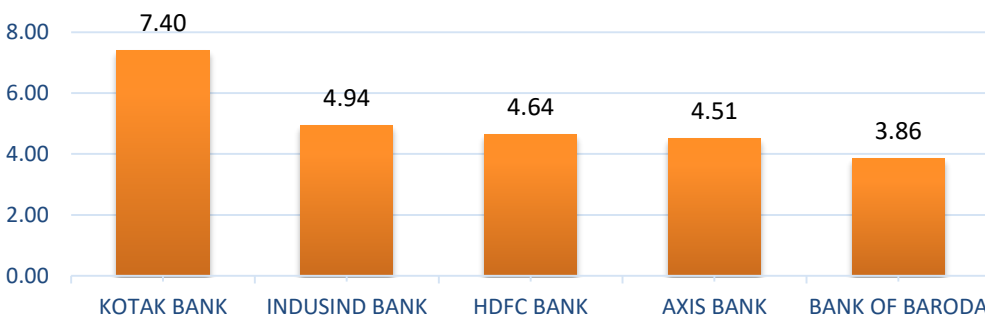
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : IT



NIFTY IT
CLOSING: 31303.30
CHANGE: +823.25
% CHANGE: +2.70%

MARKET DRIVING SECTOR : BANK



NIFTY BANK
CLOSING: 35809.25
CHANGE: +1224.90
%CHANGE: +3.54%

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