

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	54,277.72	54,385.71	54,584.73	54,124.27	54,402.85	+125.13	+0.23
NIFTY	16,238.20	16,281.35	16,320.75	16,179.05	16,258.25	+20.05	+0.12

VOLATILE SESSION ENDS FLAT

The 30-share BSE Sensex was up by 125.13 points or 0.23% to settle at 54,402.85 and the Nifty was up by 20.05 points or 0.12% to settle at 16,258.25. The BSE Mid-Cap down by 1.07 and BSE Small-Cap down 0.72%. On the sectoral front, Realty, FMCG, Consumer Durables and Auto were the top losing indices on the flip side, Bank and IT were top gaining indices. The top gainers on the Sensex were M&M, Tech Mahindra, Axis Bank and Indusind Bank on the other side; Bharti Airtel, Tata Steel, NTPC and LT were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	775.15	758.25	2.23
TECHM	1,289.00	1,264.60	1.93
AXISBANK	754.6	740.85	1.86
BAJAJFINSV	14,225.00	14,005.65	1.57
INDUSINDBK	1,043.00	1,029.50	1.31

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	765.9	781.35	-1.98
COALINDIA	143.4	146.1	-1.85
ADANIPTS	698.85	710.7	-1.67
BHARTIARTL	598	607.9	-1.63
SBILIFE	1,132.00	1,150.70	-1.63

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ROLEXRINGS	1,20,87,442	1,170.00	1,422.49
IRCTC	54,34,449	2,659.70	1,411.26
PEL	41,73,555	2,802.35	1,165.47
TATASTEEL	78,59,493	1,408.50	1,118.34
SAIL	7,12,72,074	134.10	981.77

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	94,60,49,079	6.95	665.07
NATIONALU	8,55,14,826	83.20	728.84
SAIL	7,12,72,074	134.10	981.77
TATAPOWER	6,68,74,756	132.15	886.49
BANKBAROD	5,64,79,849	81.15	467.48

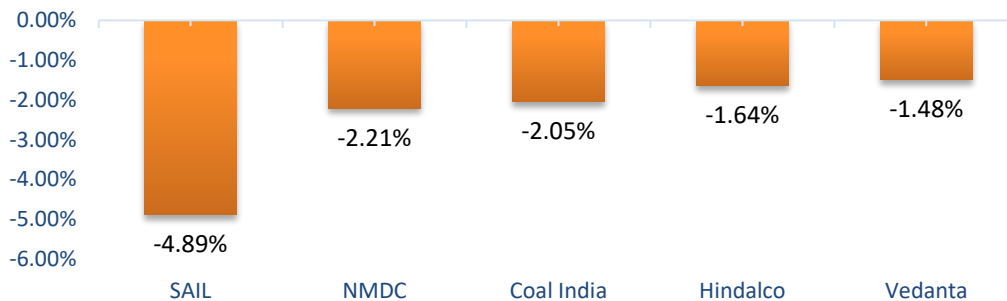


NEWS BULLETIN

- **Subex** has reported fall of 11.08% in its net profit at Rs 13.48 crore for the quarter under review as compared to Rs 15.16 crore for the same quarter in the previous year. Total income of the company marginally decreased by 2.62% at Rs 87.31 crore for Q1FY22 as compared Rs 89.66 crore for the corresponding quarter previous year.
- **Amara Raja Batteries** is planning to invest about \$1 billion in the next five to seven years towards capex to be spent for both organic and inorganic growth. The company would be focusing more on the new-age energy storage systems such as Lithium-ion Technology keeping in view of the market trends as Lead Acid battery market growth rate is expected to taper off over a period of time.
- **MRF** has reported 12- fold jump in its net profit from continuing operations at Rs 165.58 crore for the quarter under review as compared to net profit of Rs 13.46 crore for the same quarter in the previous year.

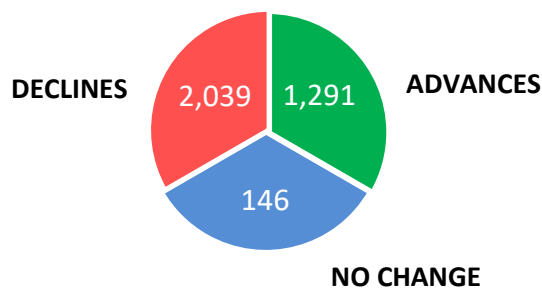
Indian equity benchmarks ended volatile day in green on Monday. After a positive start, markets remained higher for the most part of the trading session. Sentiments got a boost as referring to Prime Minister Narendra Modi's target of \$400 billion in exports this year, the Confederation of Indian Industry (CII) called it attainable, given the current global situation of post-pandemic economic recovery and rising competitiveness of Indian goods. However, indices turned negative in afternoon deals, but in the last leg of the trade, markets came back in green to end higher. Traders were positive with India Inc stating that the Reserve Bank of India's decision to keep key interest rates unchanged and maintain an accommodative monetary policy stance will boost the confidence of businesses and consumers. Sentiments were positive, after the Ministry of Health said that more than 51.66 crore vaccine doses have been provided to states and union territories so far, through all sources and a further 55,52,070 doses are in the pipeline. On the global front, European markets were trading lower as a fall in commodity prices weighed on UK's blue-chip index, while other regional indexes stayed near their recent highs with earnings season winding down. Asian markets ended mixed on Monday, after consumer prices in China were up 1.0 percent on year in July, the National Bureau of Statistics said. Source: AceEquity

MARKET DRIVING SECTOR : METAL

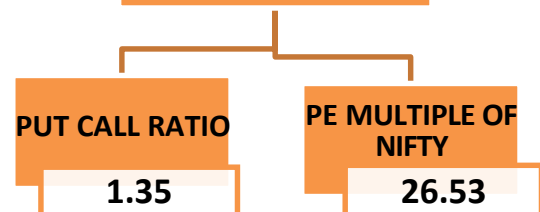


S&P BSE METAL
CLOSING: 20,824.86
CHANGE: -325.55
% CHANGE: -1.54%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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