

10 August 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	54,402.85	54,461.31	54,779.66	54,308.77	54,554.66	+151.81	+0.28
NIFTY	16,258.25	16,274.80	16,359.25	16,202.25	16,280.10	+21.85	+0.13

## BOURSES FAILED TO SUSTAIN ON HIGHER LEVELS

The 30-share BSE Sensex was up by 151.81 points or 0.28% to settle at 54,554.66 and the Nifty was up by 21.85 points or 0.13% to settle at 16,280.10. The BSE Mid-Cap down by 0.85 and BSE Small-Cap down 2.05%. On the sectoral front, Realty, FMCG, Consumer Durables, Metal and Auto were the top losing indices on the flip side, Bank and IT were top gaining indices. The top gainers on the Sensex were Bharti Airtel, tech Mahindra, M&M and HDFC on the other side; Tata Steel, ITC, Power Grid and NTPC were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	621.90	599.25	3.78
TECHM	1323.00	1287.45	2.76
HDFC	2671.00	2623.90	1.80
KOTAKBANK	1810.00	1780.90	1.63
M&M	785.65	774.95	1.38

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SHREECEM	27,129.00	28,272.95	-4.05
JSWSTEEL	720.50	747.35	-3.59
TATASTEEL	1,372.15	1,412.20	-2.84
HINDALCO	425.05	434.70	-2.22
POWERGRID	172.80	176.45	-2.07

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
BHARTIARTL	3,38,78,294	621.90	2096.90
HDFC	46,90,741	2671.00	1249.24
IRCTC	45,43,676	2639.00	1215.65
SBIN	2,77,94,251	426.25	1191.65
TATASTEEL	84,51,623	1372.15	1178.69

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	42,45,88,646	6.65	289.14
YESBANK	8,79,06,293	12.35	109.80
PNB	6,42,26,181	37.40	245.47
SAIL	6,22,28,631	127.00	810.65
BANKBAROD	4,96,98,860	78.00	398.04



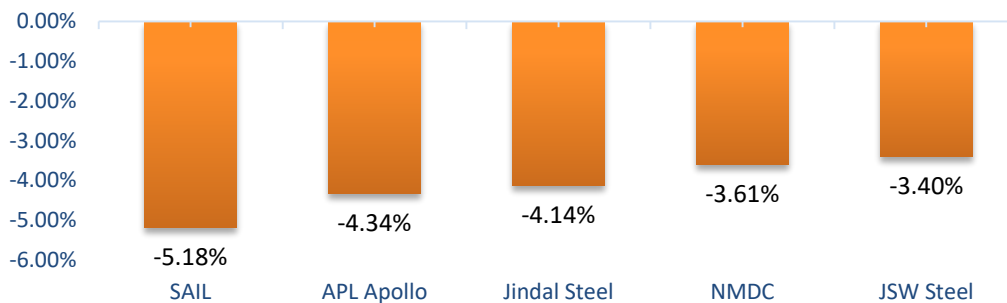
## NEWS BULLETIN

- **Onmobile Global** has completed the acquisition of 100% stake in Technologies rob0 Inc., through its subsidiary Onmobile Global Solutions Canada. With this acquisition, company is all set to add new gaming technology and knowhow to accelerate and enhance the gaming business.
- On the consolidated basis, **Jindal Steel & Power** has reported above 16- fold jump in its net profit attributable to owners at Rs 2543.27 crore for the quarter under review as compared to net profit of Rs 153.20 crore for the same quarter in the previous year. Total income of the company increased by 63.26% at Rs 10643.17 crore for Q1FY22 as compared Rs 6519.27 crore for the corresponding quarter previous year.
- **TTML** has reported net loss of Rs 318.45 crore for the quarter ended June 30, 2021 as compared to net loss of Rs 1,069.26 crore for the same quarter in the previous year.

Indian equity benchmarks managed to end higher on Tuesday. After a positive start, markets remained higher for the most part of the trading session, taking support with the Centre for Monitoring Indian Economy (CMIE) data showing that India witnessed an addition of 16 million jobs in July mainly in the agriculture and construction sectors. In the second half of the trading session, markets turned negative but came back in green to end higher. Traders took support after country's exports rose by 50.45 percent to \$7.41 billion during August 1-7, on account of healthy growth in the shipments of engineering goods, gems and jewellery as well as petroleum products. Sentiments remained positive as the Reserve Bank issued draft guidelines to further liberalise regulatory framework governing overseas investments with a view to promote ease of doing business.

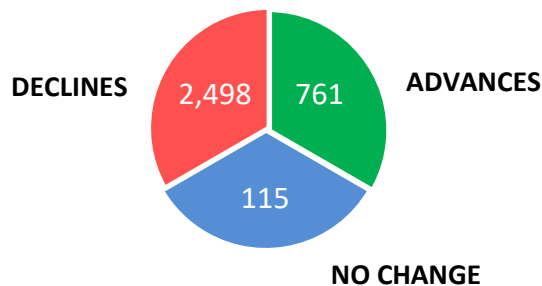
On the global front, European markets were trading mostly in green as investors backed the region's recovery from coronavirus lockdowns and awaited the release of US inflation data. Asian market ended mostly higher on Tuesday, after Taiwan's exports rose more than expected in July. Source: AceEquity

## MARKET DRIVING SECTOR : METAL

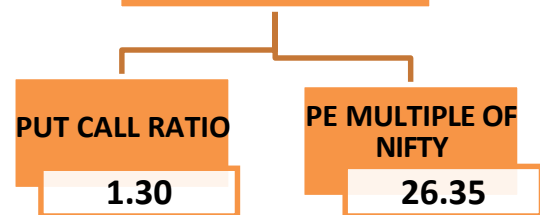


**S&P BSE METAL**  
CLOSING: 20,258.37  
CHANGE: -566.49  
% CHANGE: -2.72%

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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