

12 August 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	54,525.93	54,641.22	54,874.10	54,536.65	54,843.98	+318.05	+0.58
NIFTY	16,282.25	16,303.65	16,375.50	16,286.90	16,364.40	+82.15	+0.50

NEW HIGH AS SENTIMENTS TURN POSITIVE

The 30-share BSE Sensex was up by 318.05 points or 0.58% to settle at 54,843.98 and the Nifty was up by 82.15 points or 0.50% to settle at 16,364.40. The BSE Mid-Cap up by 1.07% and BSE Small-Cap up 1.97%. On the sectoral front, FMCG, Consumer Durables, IT, Capital Goods, Bank and Auto were the top losing indices on the flip side, There was no losing index. The top gainers on the Sensex were Tech Mahindra, Power Grid, Titan and LT on the other side; Dr Reddy, M&M, Reliance and Axis Bank were top losers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	186.85	176.35	5.95
TECHM	1,386.00	1,323.60	4.71
TATAMOTORS	306.85	295.45	3.86
LT	1,624.00	1,583.30	2.57
HCLTECH	1,092.30	1,066.95	2.38

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
EICHERMOT	2,607.00	2,718.25	-4.09
DRREDDY	4,708.00	4,744.85	-0.78
CIPLA	904.50	909.85	-0.59
IOC	104.05	104.65	-0.57
ONGC	116.40	117.00	-0.51

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
IRCTC	60,68,398	2,694.00	1613.45
TATASTEEL	1,09,43,108	1,433.70	1566.29
BHARATFORG	1,57,55,004	834.5	1295.36
TECHM	86,13,315	1,386.00	1179.21
TATAMOTOR	3,36,52,880	306.85	1017.76

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	12,11,02,582	6.55	79.20
YESBANK	7,58,56,427	11.95	90.72
ZOMATO	5,12,56,670	134.3	690.48
GTLINFRA	4,80,36,632	2.65	12.44
SAIL	4,45,24,216	134.65	603.53



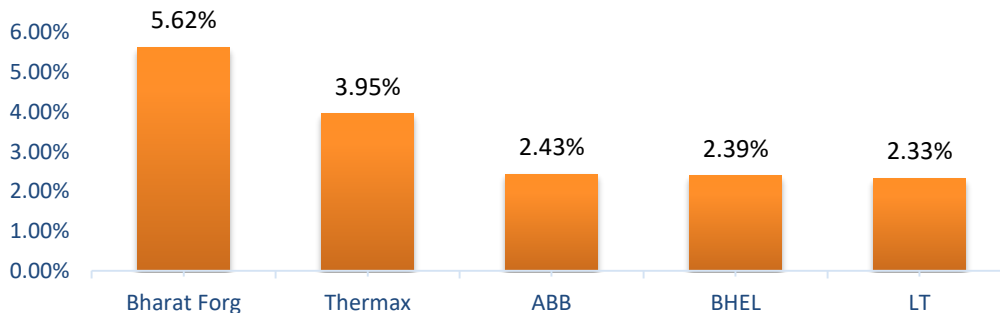
NEWS BULLETIN

- **Zomato's** step- down subsidiary Zomato Inc has divested its stake in Nextable Inc for \$ 100,000. Zomato Inc has entered into a stock purchase agreement with Justin Doshi, Thusith Desilva and Robert Tyree for sale of shares held by it of Nextable Inc, another step-down subsidiary of the company.
- **Heidelberg Cement** India has entered into Power Purchase agreement, Share Subscription agreement and shareholders agreement with Lalganj Power (LPPL) on August 10, 2021 for subscribing to 3,636,364 equity shares of Rs 10 each of LLPL at a premium of Rs 3.2 per share aggregating to Rs 48 million in order to procure around 22 Gigawatt hours per annum of solar power under captive arrangement for operating its plant located at Village Madora, District Jhansi, Uttar Pradesh, India.
- In a significant development for the Indian Power Sector, **NHPC and NTPC** have signed a Memorandum of Understanding (MoU) for 'cooperation in overseas power sector'.

Indian equity benchmarks ended higher with notable gains on Thursday. Markets made positive start, as Commerce Secretary BVR Subrahmanyam said the country's merchandise exports are expected to touch \$1 trillion by 2027-28 and the government has laid down a road map, including district as an export hub scheme, to achieve that number. Key indices traded in green terrain during the whole trading session, as sentiments remained positive with Prime Minister Narendra Modi's statement that the country's economic growth is picking up pace again and the domestic industry needs to enhance its risk-taking appetite. Markets added more gains in the second half of the trading session to end on strong note. Traders remained positive, as Department of Investment and Public Asset Management Secretary Tuhin Kanta Pandey said that disinvestment of public sector companies is back on track after the COVID-induced setbacks, and DIPAM is aiming to conclude a host of transactions by March-end. On the global front, European markets were trading mostly in green as strong earnings from a clutch of insurers and M&A activity in UK helped offset a decline in miners. Asian markets ended mostly lower on Thursday, after producer prices in Japan were up 5.6 percent on year in July, the Bank of Japan said on Thursday - well above expectations for 5.0 percent, which would have been unchanged from the June reading.

Source: AceEquity

MARKET DRIVING SECTOR : CAPITAL GOODS



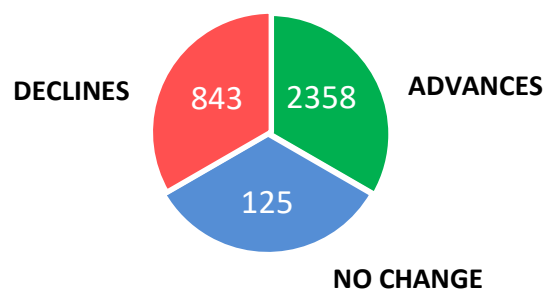
S&P BSE CAPITAL GOODS

CLOSING: 23,938.25

CHANGE: +401.20

% CHANGE: +1.70%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

PUT CALL RATIO

1.55

PE MULTIPLE OF NIFTY

26.25

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