

16 August 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	55,437.29	55,479.74	55,680.75	55,281.02	55,582.58	+145.29	+0.26
NIFTY	16,529.10	16,518.40	16,589.40	16,480.75	16,563.05	+33.95	+0.21

NEW WEEK, NEW HIGH 😊

The 30-share BSE Sensex was up by 145.29 points or 0.26% to settle at 55,582.58 and the Nifty was up by 33.95 points or 0.21% to settle at 16,563.05. The BSE Mid-Cap down by 0.18% and BSE Small-Cap down 0.57%. On the sectoral front, Oil & Gas, Metal and FMCG were the top gaining indices on the flip side, Auto, Capital Goods, Realty, Consumer Durables and bank were the losing indices. The top gainers on the Sensex were Tech Steel, M&M, Reliance and Bajaj Finance on the other side; Maruti, Power Grid, Bajaj Auto and SBI were top losers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	1,515.30	1,461.65	3.67
BAJFINANCE	6,363.05	6,156.55	3.35
M&M	799.25	778.65	2.65
BRITANNIA	3,668.00	3,579.55	2.47
IOC	107.05	104.65	2.29

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
MARUTI	6,820.35	7,002.20	-2.60
SHREECEM	26,000.00	26,600.40	-2.26
EICHERMOT	2,490.00	2,546.80	-2.23
POWERGRID	181.05	184.75	-2.00
BAJAJ-AUTO	3,750.00	3,825.75	-1.98

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,71,14,488	1,515.30	4076.01
RELIANCE	1,01,23,204	2,169.00	2204.23
DEVYANI	15,24,35,148	122.60	1988.52
APOLLOHOSP	37,09,012	4,353.00	1590.17
BAJFINANCE	14,23,335	6,363.05	894.08

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	18,01,62,546	6.00	108.46
DEVYANI	15,24,35,148	122.60	1988.52
YESBANK	6,33,01,331	11.70	74.38
JPOWER	4,95,18,531	4.20	20.95
TRIDENT	4,78,13,108	21.10	101.94

NEWS BULLETIN

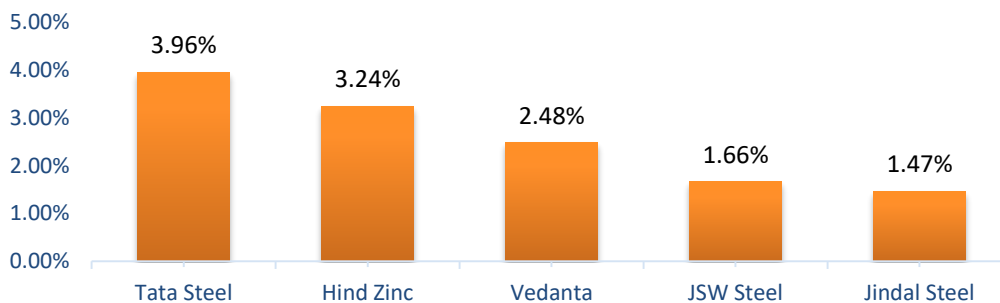
- **Deep Polymers** has received approval to takeover Deep Plast Industries at a value of around Rs 45 crore to Rs 55 crore as per the Valuation to be done by the Certified Valuer. The board of director at its meeting held on August 13, 2021 has approved the same.
- Consortium of **Olectra Greentech** and Evey Trans (EVEY) have received Letter of Award (LOA) from one of the State Transport Authorities for 50 Electric Buses under FAME-I1 scheme of Government of India.
- **Xelpmoc Design & Tech's** board has considered and approved the proposal of acquisition of 64% stake of GOFX Platform Technologies (GPTPL), a company incorporated and domiciled in the Republic of Singapore, at par, thereby resulting in the entity becoming a Subsidiary of the Company.
- **AGC Networks** has reported 5- fold jump in its net profit at Rs 31.12 crore for the quarter under review as compared to net profit of Rs 5.43 crore for the same quarter in the previous year.

Indian equity benchmarks ended with gains on Monday. After a cautious start, markets remained volatile during morning deals. Traders were cautious as a private report stated that it is highly unlikely that India will become a \$5 trillion economy by 2024-25 due to the slowdown caused by the COVID-19 pandemic. In late morning deals, indices added some gains, taking support with ICRA Ratings' report stating that most states are likely to be in better fiscal health this financial year as 20 of them are collectively carrying forward Rs 2.6 lakh crore borrowed in FY21 to this fiscal. Sentiments remained upbeat as India's annual wholesale price inflation eased to 11.16% in July from the previous month's 12.07%, helped by lower increases in the cost of fuel and food items. A low-base effect also contributed to the WPI inflation in July, since it stood at minus 0.25% in the corresponding month of 2020. Some support also came as RBI data showed country's foreign exchange reserves increased by \$889 million to a lifetime high of \$621.464 billion in the week ended August 6, 2021.

On the global front, European markets were trading lower, as weak Chinese economic data pointed to a Covid-induced slowdown while geopolitical turmoil prompted caution.

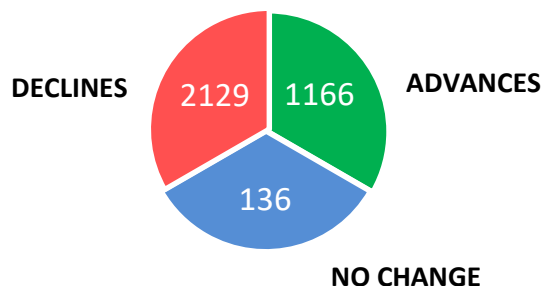
Source: AceEquity

MARKET DRIVING SECTOR : METAL

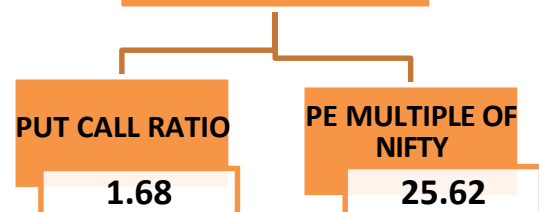


S&P BSE METAL
CLOSING: 21,542.32
CHANGE: +378.05
% CHANGE: +1.79%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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