

17 August 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	55,582.58	55,565.64	55,854.88	55,386.49	55,792.27	+209.69	+0.38
NIFTY	16,563.05	16,545.25	16,628.55	16,495.40	16,614.60	+51.55	+0.31

INDICES RECOVERED FROM LOWER LEVELS

The 30-share BSE Sensex was up by 209.69 points or 0.38% to settle at 55,792.27 and the Nifty was up by 51.55 points or 0.31% to settle at 16,614.60. The BSE Mid-Cap up by 0.71% and BSE Small-Cap up 0.30%. On the sectoral front, IT, Healthcare, Consumer Durables and FMCG were the top gaining indices on the flip side, Bank, Capital Goods and Metal were the top losing indices. The top gainers on the Sensex were Tech Mahindra, TCS, Nestle and HUL on the other side; NTPC, Bharti Airtel, LT and M&M were top losers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	832.9	802.15	3.83
WIPRO	634.25	614.05	3.29
TECHM	1,410.95	1,367.85	3.15
HINDUNILVR	2,484.90	2,426.40	2.41
NESTLEIND	18,726.00	18,295.25	2.35

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
JSWSTEEL	743.25	761.65	-2.42
ADANI PORTS	690.95	706.9	-2.26
TATAMOTORS	296.95	303.7	-2.22
COALINDIA	139.3	142	-1.90
UPL	760.4	772.8	-1.60

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
APOLLOHOSP	80,69,431	4,901.75	3804.10
TATASTEEL	1,89,70,923	1,501.45	2872.79
VEDL	8,20,29,102	297.95	2574.81
INFY	95,10,390	1,737.40	1645.33
TCS	43,36,019	3,548.00	1527.76

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	19,72,22,207	5.65	113.80
YESBANK	10,21,93,711	11.30	116.30
VEDL	8,20,29,102	297.95	2574.81
DEVYANI	4,05,26,062	125.70	518.29
SAIL	3,49,11,091	130.10	460.90

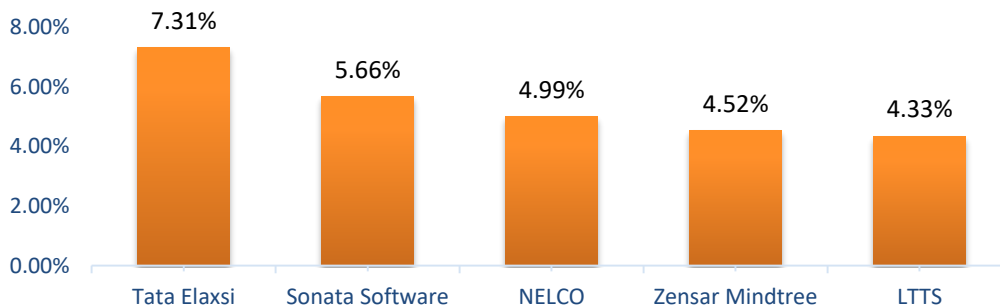
NEWS BULLETIN

- HCL Technologies** has signed a five-year, end-to-end IT transformation services deal with Wacker Chemie AG, a German multinational chemical company, to establish a modernized digital workplace and improve its quality-of-service delivery. Spanning the globe with four business divisions, Wacker currently operates 26 production sites.
- Adani Enterprises'** wholly-owned subsidiary -- Adani Road Transport (ARTL) is planning to acquire a 49 percent stake in Maharashtra Border Check Post Network (MBCPNL), with an option to acquire additional stake subject to regulatory approval. The acquisition is at an enterprise value of Rs 1,680 crore implying an attractive EBITDA multiple of 7x. The deal is subject to customary regulatory and lender's approvals and is expected to close in Q3 FY22.

Indian equity benchmarks ended volatile day in green on Tuesday. After a negative start, markets remained volatile for the most part of the trading session. Domestic sentiments got hurt as Federation of Indian Export Organisations (FIEO) Director stated that bilateral trade between Afghanistan and India will get impacted significantly in these uncertain times. Some concern also came as foreign portfolio investors (FPIs) sold Rs 7,000 crore worth of equities in the secondary markets in the June quarter. The holding of these investors (including ADR and GDR) in the BSE-200 index declined to 23.9 per cent from 24.4 per cent in March 2021. However, in the last hour of the trade, key indices added gains to end higher, as sentiments got a boost with report that Finance Minister Nirmala Sitharaman said that she expects inflation to remain in the prescribed range during the current fiscal. The RBI has been mandated to keep inflation at 4 per cent, with tolerance level of 2 per cent on either side.

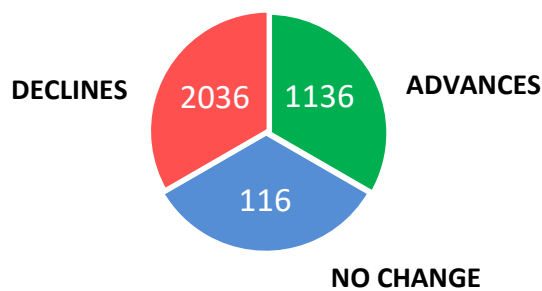
On the global front, European markets were trading lower as a spike in COVID-19 cases in Asia and elsewhere raised fears of a slowdown in global economic growth. Asian markets settled mostly down on Tuesday, even after Japan's tertiary activity rose for the first time in three months in June. Source: AceEquity

MARKET DRIVING SECTOR : IT

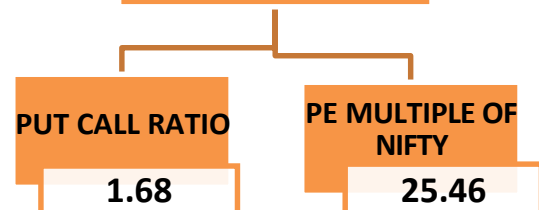


S&P BSE IT
CLOSING: 33,651.98
CHANGE: +766.44
% CHANGE: +2.33%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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