

18 August 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	55,792.27	56,073.31	56,118.57	55,514.89	55,629.49	-162.78	-0.29
NIFTY	16,614.60	16,691.95	16,701.85	16,535.85	16,568.85	-45.75	-0.28

INDICES FAILED TO SUSTAIN ON HIGHER LEVELS

The 30-share BSE Sensex was down by 162.78 points or 0.29% to settle at 55,629.49 and the Nifty was down by 45.75 points or 0.28% to settle at 16,568.85. The BSE Mid-Cap up by 0.26% and BSE Small-Cap down 0.16%. On the sectoral front, Oil & Gas and Consumer Durables were the top gaining indices on the flip side, Bank, Metal, Realty and IT were the top losing indices. The top gainers on the Sensex were Nestle, Ultra Tech, Bajaj Finance and Bajaj Finserv on the other side; Kotak Bank, ICICI bank, HDFC and Power Grid were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
EICHERMOT	2,582.65	2,515.65	2.66
ULTRACEMCO	7,590.00	7,409.05	2.44
BAJFINANCE	6,544.00	6,410.10	2.09
ADANI PORTS	704.50	692.65	1.71
GRASIM	1,505.00	1,481.00	1.62

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	1,747.00	1,788.35	-2.31
HINDALCO	426.55	436.60	-2.30
ICICIBANK	686.90	701.20	-2.04
SBILIFE	1,114.00	1,134.80	-1.83
TATAMOTORS	293.15	297.70	-1.53

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATASTEEL	1,23,31,745	1,497.20	1852.39
HDFCBANK	1,14,92,966	1,511.50	1767.99
APOLLOHOSP	29,41,548	4,797.80	1419.30
BAJFINANCE	21,53,730	6,544.00	1410.42
MCDOWELL	1,77,66,746	722.00	1259.86

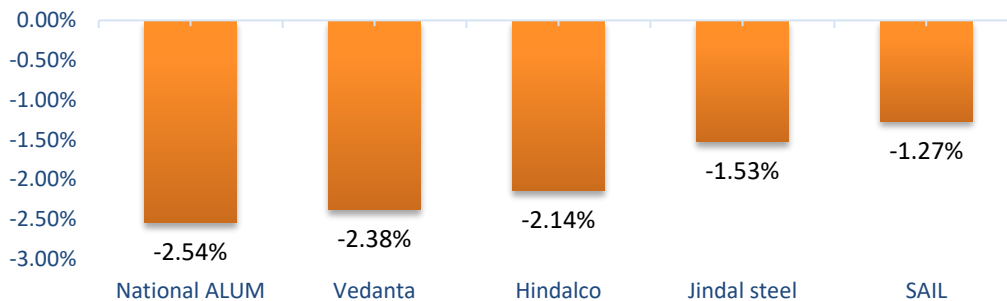
Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	45,95,76,977	6.35	284.94
YESBANK	10,07,46,217	11.20	113.44
JPOWER	9,74,86,791	3.80	37.34
SUZLON	5,90,89,424	6.05	35.93
BHEL	4,81,95,539	54.40	256.50

NEWS BULLETIN

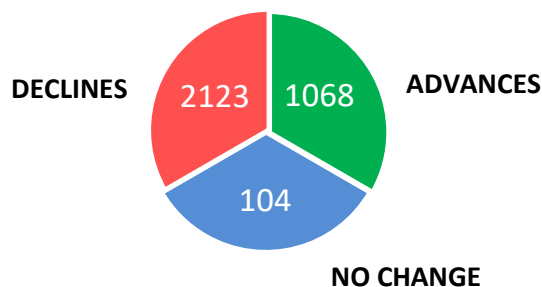
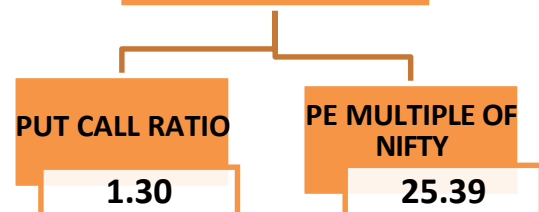
- **CDSL** IFSC has been recognized as the Bullion Depository in IFSC by the International Financial Services Centres Authority (IFSCA).
- **Subex** has been awarded a seven-digit, five-year contract from Dhiraagu, the leading telecom operator of Maldives, to provide its integrated Revenue Assurance and Fraud Management (iRAFM) solution. Through the deployment, Dhiraagu will upgrade its systems and consolidate its standalone assurance functions to better equip themselves for the 5G era.
- **Thomas Cook (India)** and its Group Company, SOTC Travel have launched an exciting range of all-inclusive escorted tours to Europe. While Thomas Cook and SOTC's Third Holiday Readiness Report 2021 reveals strong pent up travel demand (69% customers ready to travel in 2021; 46% preferring international destinations), Europe tops the leader board.

Indian equity benchmarks traded with a positive bias for most part of the day but selling activity which took place during late hour of trade mainly forced the markets to cut all of their gains and ended Wednesday's session with losses, amid selling in Metal, Banking and Realty counters. The benchmarks opened higher, as sentiments got a boost as RBI article said the economy is gaining traction with gradual pick up in manufacturing activity and moderation in contraction of services, spurred by comfortable liquidity conditions. Sentiment remained positive with Federation of Indian Export Organisations (FIEO) President A Sakthivel's statement that the announcement of Remission of Duties and Taxes on Exported Products (RoDTEP) rates will help in easing liquidity and enhance the competitiveness of domestic exporters over a long-time horizon. However, key indices wiped off initial gains and turned negative in the late afternoon session, as traders got anxious after traders' association CAIT said that the change of regime in Afghanistan and the uncertainty over future will hit the bilateral trade between the country and India. On the global front, Asian markets settled higher on Wednesday despite lingering concerns about the spread of COVID-19 and signs of slowing global growth. Investors watched for the Fed's release of minutes from its July policy meeting later in the day for clues on the central bank's tapering plans.

Source: AceEquity

MARKET DRIVING SECTOR : METAL


S&P BSE METAL
CLOSING: 20,773.67
CHANGE: -202.06
% CHANGE: -0.96%

MARKET BREADTH – NEGATIVE

RATIO ANALYSIS


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