



Index	Previous Close	Open	High	Low	Close	Change	Change%
BSESENSEX	55437.29	55479.74	56118.57	55013.98	55329.32	-107.97	-0.19
NIFTY 50	16529.10	16518.40	16701.85	16376.05	16450.50	-78.60	-0.48

WEEK ENDS WITH MINOR LOSSES

Indian equity benchmark ended on a negative note in the week ended 20 August, 2021. Key indices were positive in two out of two trading sessions of the week. The S&P BSE Sensex was down by 107.97 points or 0.19% to settle at 55,329.32 in the week ended 20 August 2021. The CNX Nifty was down by 78.60 points or 0.48% to settle at 16,450.50. The BSE Mid-Cap index down by 261.17 or 1.14% to settle at 22,679.87. The BSE Small-Cap index down by 597.09 points or 2.27% to settle at 25,758.11.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HUL	2619.40	2404.50	8.94
BRITANNIA IND	3895.95	3579.55	8.84
BAJAJ FINANCE	6661.10	6156.55	8.20
NESTLE INDIA	19571.25	18269.55	7.13
TATA CONS	847.30	807.45	4.94

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	403.65	442.05	-8.69
JSW STEEL	684.60	749.05	-8.60
TATA MOTORS	283.10	307.25	-7.86
UPL LTD	728.25	779.10	-6.53
TATA STEEL	1375.60	1461.65	-5.89

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
TATA STEEL	11796.76	1375.60	85757.22
RELIANCE IND	5363.15	2148.25	24965.18
BAJAJ FINANCE	4892.29	6661.10	7344.57
INFOSYS LTD	4673.34	1732.95	26967.56
TCS LTD	4231.17	3559.50	11886.97

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA MOTORS	2561.24	283.10	90471.07
TATA STEEL	11796.76	1375.60	85757.22
SBIN	3407.21	406.70	83776.93
ONGC LTD	713.55	110.20	64750.02
IOC LTD	642.65	103.50	62091.98



INSTITUTIONAL NET POSITION



FII's Cash	• -4314.40
FII's Index Future	• -1745.30
FII's Stock Future	• +3390.66
DII's	• +162.45

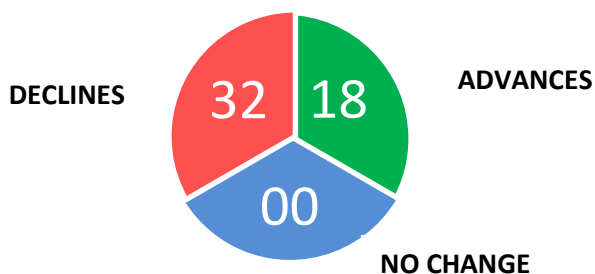
On Monday, 16 August, 2021, Market started the week with positive note, Sensex up by 145.29 points or 0.26% at 55,582.58. On Tuesday, 17 August 2021, Indices shut the day on a green note, tracking firmness in global cues, Sensex rose 209.69 points or 0.38% at 55,792.27. On Wednesday, 18 August 2021, Indices shut the day with small losses as market pared all intraday gains, Sensex down by 162.78 points or 0.29% to settle at 55,629.49. The domestic stock markets were shut on Thursday, 19 August 2021, on account of Muharram. On Friday, 20 August 2021, Indices shut the week with heavy losses, tracking weakness in global cues, Sensex lost 300.17 points or 0.54% at 55,329.32.

Company Name	Quantity	Trade Price
Apex Frozen Foods Limited	4,46,842	265.63
Clean Science & Tech Ltd	5,75,000	1518.42
Cartrade Tech Limited	9,60,042	1563.43
Coffee Day Enterprise Ltd	19,03,533	29.45
Exxaro Tiles Limited	MULTIPLE	121-133
Fiem Industries Limited	MULTIPLE	924-1000
Laxmi Organic Indus Ltd	13,64,460	370.61

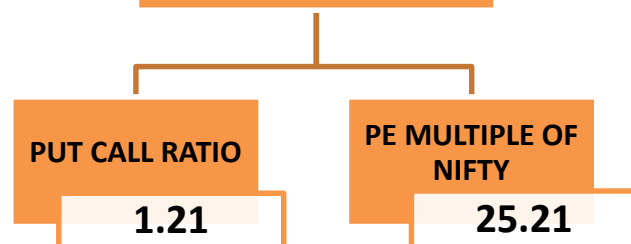


BULK & BLOCK

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



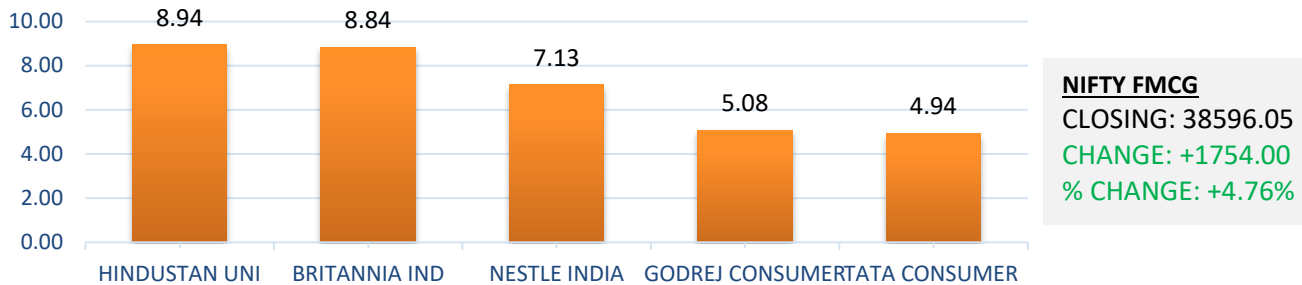


NEWS BULLETIN

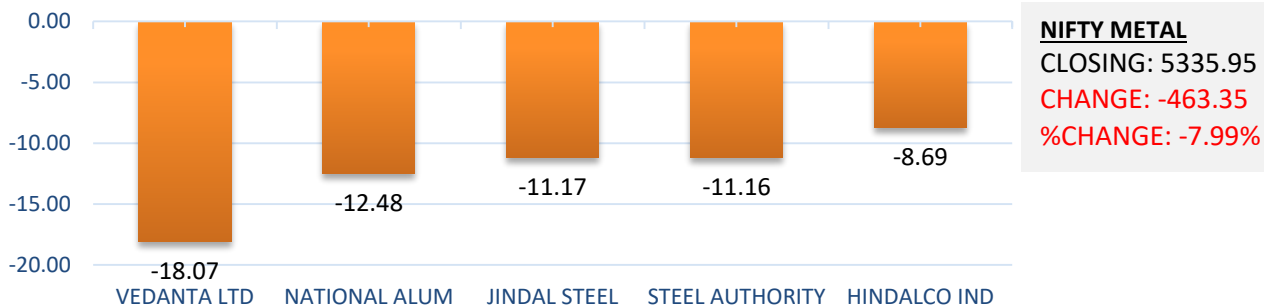
- **Adani Total Gas** has executed a Share Subscription and Shareholders' Agreement (SSSA) with GSEC and Smartmeters Technologies (SMTPL) to acquire 50% stake in Smartmeters Technologies.
- **Lemon Tree Hotels** has signed license agreement for a 39-room upcoming Hotel at Tapovan in Rishikesh at Uttarakhand under the brand 'Keys Lite by Lemon Tree Hotels'. The Hotel is expected to be operational by March 2022.
- **ZyduS Cadila** has received the Emergency Use Authorization (EUA) from the Drug Controller General of India (DCGI) for ZyCoV-D the world's first Plasmid DNA Vaccine for COVID-19. ZyCoV-D is a three dose vaccine which will be administered first on day zero, day 28th and then on the 56th day. With this approval, India now has its first COVID-19 vaccine for the adolescents in the 12-18 age group, besides the adult population. ZyCoV-D, is a needle-free vaccine administered using The PharmaJet a needle free applicator, which ensures painless intradermal vaccine delivery.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : FMCG



MARKET DRIVING SECTOR : METAL



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