

23 August 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	55,329.32	55,695.84	55,781.17	55,240.29	55,555.79	+226.47	+0.41
NIFTY	16,450.50	16,592.25	16,592.50	16,395.70	16,496.45	+45.95	+0.28

INDICES SHUT THE DAY WITH SMALL GAINS

The 30-share BSE Sensex was up by 226.47 points or 0.41% to settle at 55,555.79 and the Nifty was up by 45.95 points or 0.28% to settle at 16,496.45. The BSE Mid-Cap down by 0.90% and BSE Small-Cap down 1.55%. On the sectoral front, Oil & Gas, IT and Bank were the top gaining indices on the flip side, Auto, Healthcare, Metal, Realty and FMCG were the top losing indices. The top gainers on the Sensex were Hcl Tech, TCS, Nestle and Bharti Airtel on the other side; M&M, Bajaj Auto, ITC Power Grid were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,165.00	1,117.35	4.26
TCS	3,635.00	3,559.50	2.12
NESTLEIND	19,967.00	19,571.25	2.02
BAJAJFINSV	15,260.30	14,978.55	1.88
ONGC	111.95	110.20	1.59

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
GRASIM	1,438.00	1,484.65	-3.14
ADANIPTS	668.1	687.2	-2.78
M&M	764.95	785.65	-2.63
EICHERMOT	2,541.05	2,601.65	-2.33
BAJAJ-AUTO	3,667.00	3,751.50	-2.25

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,29,25,729	1,362.30	3,132.14
TCS	37,44,176	3,635.00	1,361.75
BAJFINANCE	17,38,340	6,735.60	1,175.86
NUVOCO	2,20,80,190	529.00	1,167.09
CADILAHC	2,06,64,509	548.20	1,150.04

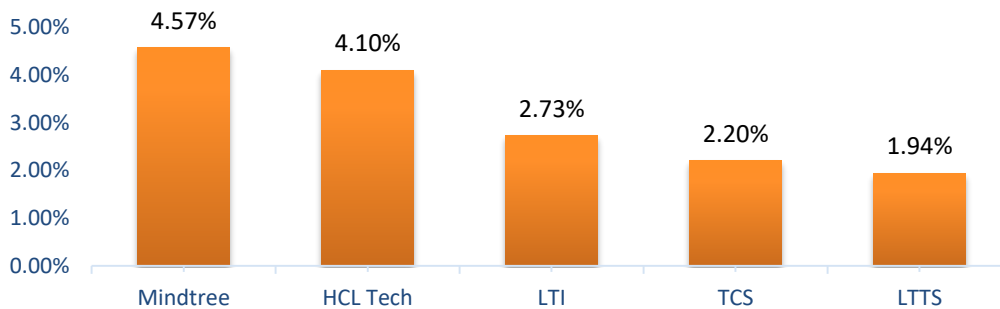
Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	47,87,30,436	6.00	293.94
YESBANK	12,98,80,959	10.85	141.31
SAIL	8,75,66,320	115.00	1,025.49
JPOWER	7,29,01,792	3.50	25.81
ZOMATO	6,84,70,861	128.15	889.92

NEWS BULLETIN

- **CDSL** IFSC has been recognized as the Bullion Depository in IFSC by the International Financial Services Centres Authority (IFSCA).
- **Subex** has been awarded a seven-digit, five-year contract from Dhiraagu, the leading telecom operator of Maldives, to provide its integrated Revenue Assurance and Fraud Management (iRAFM) solution. Through the deployment, Dhiraagu will upgrade its systems and consolidate its standalone assurance functions to better equip themselves for the 5G era.
- **Thomas Cook (India)** and its Group Company, SOTC Travel have launched an exciting range of all-inclusive escorted tours to Europe. While Thomas Cook and SOTC's Third Holiday Readiness Report 2021 reveals strong pent up travel demand (69% customers ready to travel in 2021; 46% preferring international destinations), Europe tops the leader board.

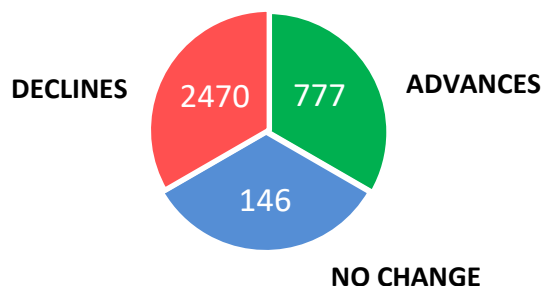
Indian equity benchmarks ended in green on Monday. The start of the day was on a strong note, as traders took encouragement with a private report that the government said that the country's agri-exports are estimated to grow 15% in FY22, adding that export of products like rice, meat, cereals and dairy items rose 44.3% on-year to \$4.81 billion during April-June 2021. Their exports were \$3.33 billion in the year ago period. In late morning deals, markets cut all of their gains and turned negative, as traders got anxious with RBI Governor Shaktikanta Das' statement that the resurgence in inflation in May and June above the upper threshold has reignited the debate on the appropriate monetary policy response. Some concern also came as RBI data showed India's foreign exchange reserves decreased by \$2.099 billion to stand at \$619.365 billion for the week ended August 13 due to a fall in core currency assets and gold. But soon, key indices came back in green terrain and remained higher till the end of the day, amid reports that foreign portfolio investors (FPI) have pumped in a net Rs 7,245 crore into the Indian capital markets in August so far amid positive sentiments due to an improving macroeconomic environment. Source: AceEquity

MARKET DRIVING SECTOR : IT



S&P BSE IT
CLOSING: 33,811.25
CHANGE: +389.13
% CHANGE: +1.16%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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