

24 August 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	55,555.79	55,647.11	56,023.22	55,536.84	55,958.98	+403.19	+0.73
NIFTY	16,496.45	16,561.40	16,647.10	16,495.30	16,624.60	+128.15	+0.78

BULLS BACK INTO THE ACTION

The 30-share BSE Sensex was up by 403.19 points or 0.73% to settle at 55,958.98 and the Nifty was up by 128.15 points or 0.78% to settle at 16,624.50. The BSE Mid-Cap up by 1.52% and BSE Small-Cap up 1.69%. On the sectoral front, Oil & Gas, Bank, Realty, Metal and Capital Goods were the top gaining indices on the flip side, IT and FMCG were the top losing indices. The top gainers on the Sensex were Bajaj Finserv, Bajaj Finance, HDFC Bank and Tata Steel on the other side; Nestle, HCL Tech, Infosys and HDFC were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJAJFINSV	16,460.00	15,271.90	7.78
HINDALCO	422.50	406.85	3.85
ADANIPTS	693.65	668.30	3.79
TATASTEEL	1,407.15	1,358.65	3.57
BAJFINANCE	6,980.00	6,752.20	3.37

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
NESTLEIND	19,740.00	20,021.05	-1.40
BRITANNIA	3,812.00	3,866.25	-1.40
ASIANPAINT	3,045.10	3,077.45	-1.05
HDFC	2,694.00	2,721.95	-1.03
INFY	1,721.50	1,738.75	-0.99

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATASTEEL	1,76,07,579	1,407.15	2,464.67
BAJAJFINSV	12,74,393	16,460.0	2,058.11
BAJFINANCE	26,22,990	6,980.00	1,816.32
HDFCBANK	91,90,657	1,558.00	1,424.72
INFY	76,02,939	1,721.50	1,315.19

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	16,05,71,972	6.20	99.23
YESBANK	12,85,70,784	11.00	140.79
NATIONALU	6,06,20,131	79.95	478.84
SAIL	5,76,73,943	119.10	684.07
ZOMATO	5,67,13,556	124.65	702.51



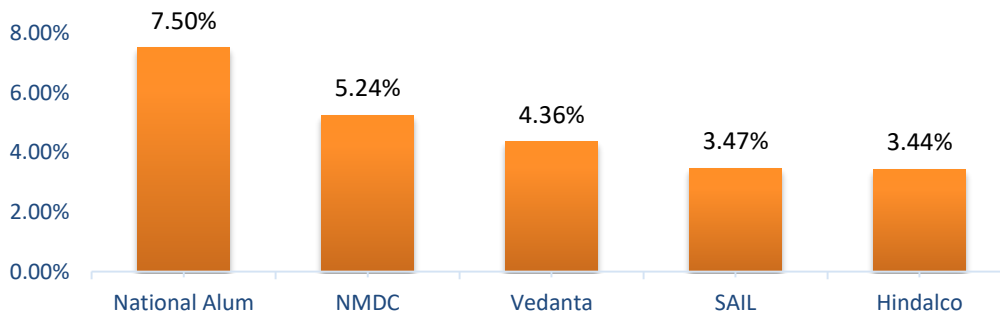
NEWS BULLETIN

- **HDFC Bank** has sold 23,11,000 Equity shares of face value Rs 10 each fully paid up held by the Bank in Central Depository Services (India) (CDSL) through the secondary market route on the National Stock Exchange of India (NSE). With this the shareholding of the Bank in CDSL currently is 4.97%.
- **Lupin** has launched Luforbec (beclometasone/formoterol) 100/6 dose pressurised metered dose inhaler (pMDI), making it available now to patients in the UK, with the potential to offer significant cost savings for the NHS.
- **Tata Power** Company's has commissioned 150 MW Solar Power project in Village Loharki, Rajasthan. Spreading across 756 acrs of land, this landmark project has been completed by TPREL within the stipulated timelines. The plant is expected to generate more than 350 million units annually.

Indian equity benchmarks ended on a strong note on Tuesday. Markets made a positive start of the day, as Commerce and Industry Minister Piyush Goyal said foreign direct investments into the country is on the rise, jumping to \$12.1 billion in May this year. Indices cut gains in early deals but soon gained momentum to remain higher till the end of the session. Sentiments remained positive as Finance Minister Nirmala Sitharaman announced a Rs 6 lakh crore National Monetisation Pipeline (NMP) that will look to unlock value in infrastructure assets across sectors ranging from power to road and railways. She also said the asset monetisation does not involve selling of land and it is about monetising brownfield assets. Projects have been identified across sectors, with roads, railways and power being the top segments.

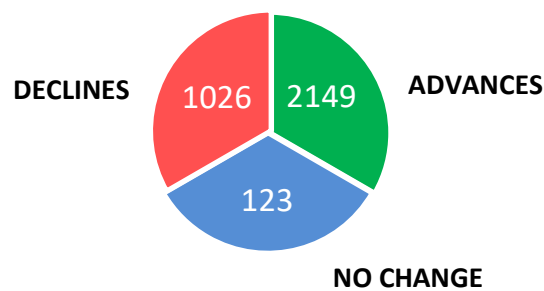
On the global front, European markets were trading higher after a full US approval of a COVID-19 vaccine boosted Wall Street to record highs, while latest data showed a stronger-than-expected economic recovery in Germany. Asian markets ended mostly higher on Tuesday, even after consumer confidence in South Korea dipped slightly in August, according to the latest survey from the Bank of Korea's sentiment index, which came in with a score of 102.5 down from 103.2 in July. Source: AceEquity

MARKET DRIVING SECTOR : METAL

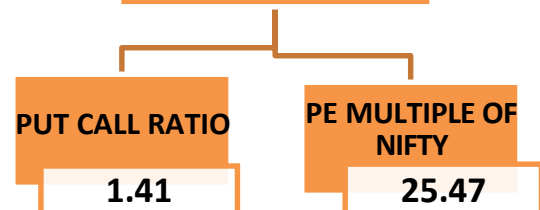


S&P BSE METAL
CLOSING: 19,739.37
CHANGE: +530.56
% CHANGE: +2.76%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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