

25 August 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	55,958.98	56,067.06	56,198.13	55,899.96	55,944.21	-14.77	-0.03
NIFTY	16,624.60	16,654.00	16,712.45	16,617.50	16,634.65	+10.05	+0.06

## INDICES PARED INTRADAY GAINS AFTER TOUCHED RECORD HIGH

The 30-share BSE Sensex was down by 14.77 points or 0.03% to settle at 55,944.21 and the Nifty was up by 10.05 points or 0.06% to settle at 16,634.65. The BSE Mid-Cap up by 0.58% and BSE Small-Cap up 0.68%. On the sectoral front, Oil & Gas, Metal, FMCG and IT were the top gaining indices on the flip side, Realty, Bank and Consumer Durables were the top losing indices. The top gainers on the Sensex were TCS, Infosys, Reliance and Nestle on the other side; Bajaj Finserv, Maruti, Titan and Bharti Airtel were top losers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	721.10	695.40	3.70
HDFCLIFE	688.50	671.10	2.59
HINDALCO	431.05	420.85	2.42
ONGC	115.90	113.20	2.39
COALINDIA	138.80	136.20	1.91

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJAJFINSV	15,979.95	16,461.70	-2.93
TITAN	1,828.00	1,869.60	-2.23
BHARTIARTL	612.00	620.10	-1.31
MARUTI	6,714.00	6,803.20	-1.31
DRREDDY	4,535.90	4,587.40	-1.12

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATASTEEL	1,25,65,010	1,390.60	1,765.94
BAJAJFINSV	9,74,598	15979.95	1,583.67
ADANI PORTS	2,12,75,432	721.10	1,521.73
RELIANCE	61,75,126	2,201.00	1,361.13
INFY	61,53,253	1,737.65	1,065.82

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	13,25,10,533	6.25	83.61
YESBANK	9,94,99,009	10.95	109.25
ZOMATO	5,10,78,811	123.50	645.02
PNB	4,54,99,400	36.45	166.48
NATIONALU	3,66,71,286	82.90	295.97



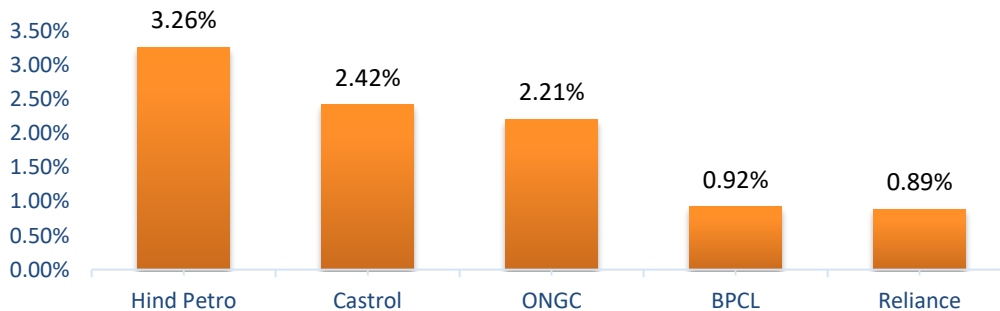
## NEWS BULLETIN

- **Aditya Birla Sun Life Insurance** (ABSLI) is offering reduction in the premium rates in ABSLI DigiShield Plan by up to 15% thereby making it one of the most competitive offering in the Term Insurance space. This plan caters to the unique protection needs of customers and can be personalized to suit specific protection needs.
- **Bajaj Finserv** has received in-principle approval from the Securities and Exchange Board of India (SEBI) for setting up a mutual fund (MF). Accordingly, the company will be setting up an asset management company and the trustee company directly or indirectly, that is itself or through its subsidiary in accordance with applicable SEBI regulations and other applicable laws.
- **Prestige Estates Projects** through its wholly owned subsidiary -- Prestige Office Ventures has acquired 70% equity stake in Shipco Infrastructure on August 23, 2021 for creating logistics and warehousing space.

Indian equity benchmarks ended flat on Wednesday's trading session. The start of the day was on a positive note, as positive comments by the World Health Organisation (WHO) chief scientist on the Covid-19 situation in India result in a relief rally on the bourses. Some support came in as Minister of State of Commerce and Industry Anupriya Patel said India is likely to record exports worth \$46 billion to the ASEAN region. Markets remained higher for the most part of the session, Gains got trimmed in the markets, as the Asian Development Bank (ADB) said that the coronavirus pandemic may have pushed as many as 80 million people in developing Asia into extreme poverty last year, threatening to derail progress on global goals to tackle poverty and hunger by 2030.

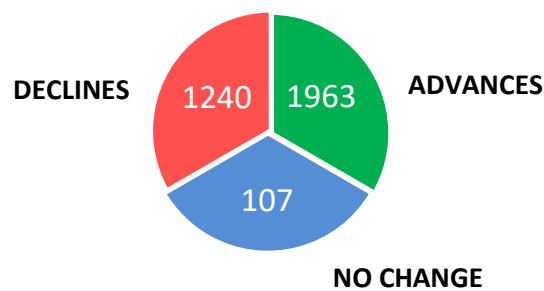
On the global front, European markets were trading higher with gains in travel stocks offsetting weak German business sentiment data, while global markets were range-bound ahead of a policy update from the U.S. Federal Reserve later this week. Asian markets ended mostly higher on Wednesday, even after business sentiment in South Korea ebbed in August, the latest survey from the Bank of Korea showed on Wednesday with a business confidence index score of 95.0 - down from 97.0 in July. Source: AceEquity

## MARKET DRIVING SECTOR : Oil & Gas

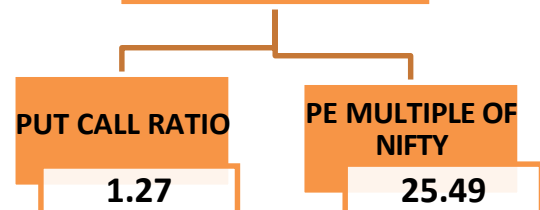


**S&P BSE OIL & GAS**  
CLOSING: 16,356.98  
CHANGE: +206.36  
% CHANGE: +1.28%

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)