

26 August 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	55,944.21	55,988.41	56,112.39	55,854.07	55,949.10	-4.89	-0.01
NIFTY	16,634.65	16,627.95	16,683.70	16,603.40	16,636.90	+2.25	+0.01

A DRAW BETWEEN BULLS AND BEARS

The 30-share BSE Sensex was down by 4.89 points or 0.01% to settle at 55,949.10 and the Nifty was up by 2.25 points or 0.01% to settle at 16,636.90. The BSE Mid-Cap up by 0.30% and BSE Small-Cap up 0.31%. On the sectoral front, Oil & Gas, FMCG, Realty and Capital Goods were the top gaining indices on the flip side, Metal, Auto, IT and Healthcare were the top losing indices. The top gainers on the Sensex were Reliance, HCL Tech, M&M and ICICI Bank on the other side; Baj and Bharti Airtel were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BRITANNIA	3945.40	3842.80	2.67
TATACONSUM	854.50	836.00	2.21
BPCL	468.85	460.70	1.77
HDFCLIFE	699.45	687.55	1.73
RELIANCE	2232.00	2202.60	1.33

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	585.40	612.45	-4.42
JSWSTEEL	671.75	683.85	-1.77
MARUTI	6609.95	6711.45	-1.51
SBIN	410.35	416.25	-1.42
HINDALCO	424.60	430.70	-1.42

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	85,79,105	2,232.00	1,913.38
BHARTIARTL	2,58,31,904	585.40	1,536.82
TATASTEEL	91,57,898	1,376.80	1,261.37
ADANIPTS	1,49,69,643	721.90	1,084.63
BAJAJFINSV	6,06,882	15,915.9	965.62

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	28,29,65,357	5.90	170.91
YESBANK	9,19,32,265	10.95	101.49
SAIL	5,83,81,363	116.00	676.87
NMDC	4,37,57,434	148.85	661.92
PNB	3,55,09,249	35.85	128.51

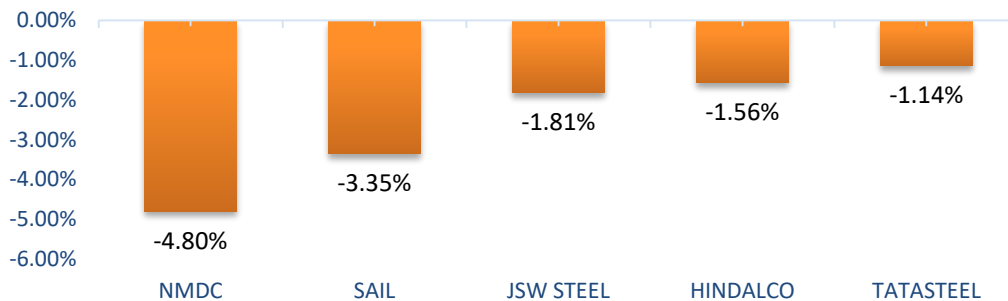
NEWS BULLETIN

- **Wipro** has entered into strategic partnership with DataRobot, a leader in Augmented Intelligence. The partnership will deliver Augmented Intelligence at scale, to help customers become AI driven enterprises, and accelerate their business impact. DataRobot's Augmented Intelligence platform complements Wipro's expertise in enterprise AI.
- **Marksans Pharma** has received approval from USFDA for an Abbreviated New Drug Application (ANDA) for Acetaminophen Extended-Release Tablets USP, 650 mg (OTC). Acetaminophen Extended-Release Tablets are bioequivalent to the reference listed drug, Tylenol Extended-Release Tablets, 650 mg, of Johnson & Johnson Consumer Inc., McNeil Consumer Healthcare Division.
- **Reliance Industries** is planning to create a super app by integrating the offerings of local search engine Just Dial, which it had acquired recently, as it aims to be the number one player in the ecommerce space.

Indian equity benchmarks ended flat on Thursday. Markets made cautious start of the day, amid report that India recorded a massive spike of 46,307 new Covid-19 cases in the past 24 hours out of which, over 31,000 were from Kerala. But soon, key indices turned positive, as with an aim to boost the start-up ecosystem in the country, the Ministry of Electronics and Information and Technology (MeitY) launched Start-up Accelerators of MeitY for pRодукt Innovation, Development and growth (SAMRIDH). Markets remained higher in the first half of trading session, as sentiments remained positive with private report stating that the Indian economic growth likely to touch record high in the quarter through June, reflecting a very weak base last year and a rebound in consumer spending. However, markets turned volatile in the second half of the trading session, as rating agency Moody's stated that the India's second Coronavirus (Covid-19) wave is increasing asset risks for banks in retail and the SME loan segment. On the global front, European markets were trading lower hurt by deteriorating German economic confidence as Covid cases continue to rise ahead of a key meeting of policymakers from the Federal Reserve and other central banks. Asian markets ended mixed note on Thursday, even after Japan's leading index increased in June, as initially estimated.

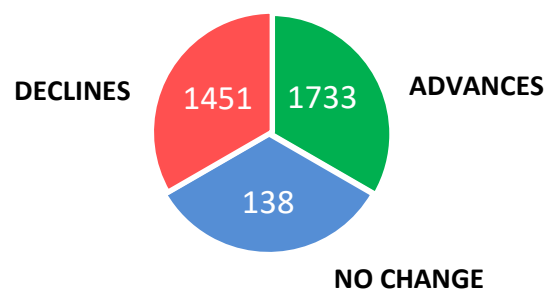
Source: AceEquity

MARKET DRIVING SECTOR : METAL

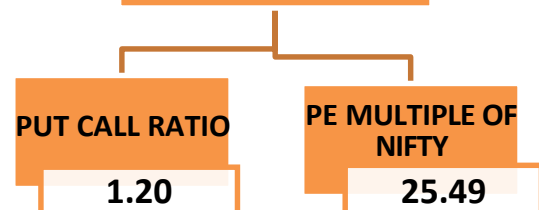


S&P BSE METAL
CLOSING: 19,530.91
CHANGE: -269.27
% CHANGE: +1.36%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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