

30 August 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	56,124.72	56,329.25	56,958.27	56,309.86	56,889.76	+765.04	+1.36
NIFTY	16,634.65	16,775.85	16,951.50	16,764.85	16,931.05	+225.85	+1.35

NEW DAY, NEW HIGH 😊

The 30-share BSE Sensex was up by 765.04 points or 1.36% to settle at 56,889.76 and the Nifty was up by 225.85 points or 1.35% to settle at 16,931.05. The BSE Mid-Cap up by 1.72% and BSE Small-Cap up 1.55%. On the sectoral front, Oil & Gas, Bank, Metal, Realty and Capital Goods were the top gaining indices on the flip side, IT was sole losing index. The top gainers on the Sensex were Bharti Airtel, Axis Bank, Tata Steel and Titan on the other side; TechM, Nestle, TCS and Infosys were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	625.00	595.15	5.02
DIVISLAB	5,119.00	4,910.70	4.24
AXISBANK	782.75	752.40	4.03
TATASTEEL	1,436.70	1,384.15	3.80
COALINDIA	143.30	138.55	3.43

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,424.80	1,445.40	-1.43
EICHERMOT	2,547.55	2,576.10	-1.11
NESTLEIND	19,736.00	19,957.35	-1.11
INFY	1,699.85	1,708.80	-0.52
WIPRO	632.05	634.95	-0.46

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
BHARTIARTL	3,97,59,785	625.00	2413.54
TATASTEEL	1,34,44,387	1436.70	1923.17
RELIANCE	64,73,487	2273.75	1463.81
INFY	65,59,667	1699.85	1115.71
BAJFINANCE	15,04,382	7151.05	1072.71

Most Active (by volume)			
Name	Qty	Pr.	Value CR
YESBANK	11,58,36,903	10.90	126.84
IDEA	8,49,25,689	5.95	50.79
NATIONALU	6,19,88,978	87.70	543.58
SUZLON	4,66,89,755	6.20	29.04
ZOMATO	4,52,39,080	133.00	593.76



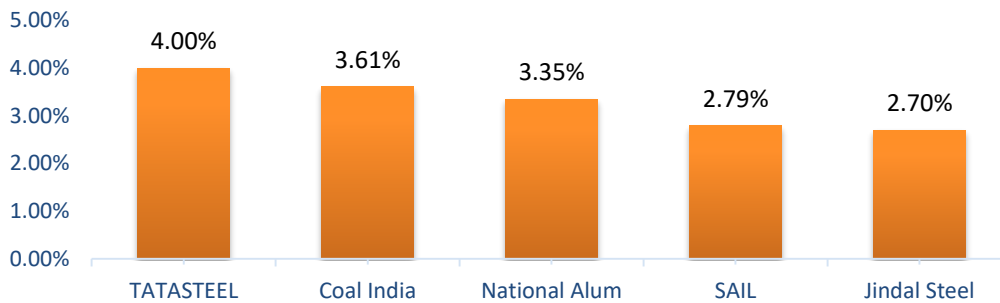
Bulls continued to roar on Dalal Street on Monday with frontline gauges hitting fresh all-time closing highs breaching many crucial psychological levels one after another. Sentiments remained upbeat since beginning as traders took encouragement with report that foreign direct investment (FDI) into the country rose by more than twofold to \$17.57 billion during April-June this fiscal on account of measures such as policy reforms and ease of doing business. Markets extended gains as traders remained positive, as Niti Aayog Vice-Chairman Rajiv Kumar has said a strong economic growth rebound is expected on the back of rapid vaccinations, a recovering monsoon boosting agricultural output, thrust on infrastructure investments by the government, and growth in export, which have performed remarkably during April-June registering a growth of 18 per cent over the same period in the pre-pandemic year of 2019-20. Some optimism also came after RBI data showed that Bank credit grew by 6.55 per cent to Rs 108.89 lakh crore and deposits by 10.58 per cent to Rs 155.70 lakh crore in the fortnight ended August 13, 2021. Firm opening in European counters too aided sentiments with all the major indices were trading in green as hopes that continued central bank support would sustain an economic recovery offset woes over rising Delta COVID-19 variant cases.

Source: AceEquity

NEWS BULLETIN

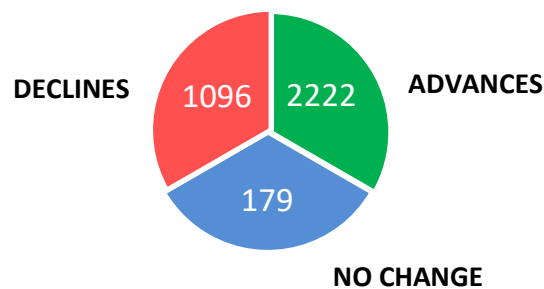
- **NTPC** has geared up to meet rising power demand and recorded electricity generation growth of 23 per cent over the previous year. The country is witnessing a sharp increase in power demand and NTPC is making all efforts for meeting demand as per the grid requirement. Under flexible utilisation of coal policy, NTPC is arranging coal at the stations where the stock position is critical.
- **Steel Authority of India (SAIL)** is planning to invest Rs 4,000 crore in the next three years in Jharkhand to augment the capacity of its Gua mines besides installing a 4 million tonne (MT) pallet plant.
- **Tata Steel** is planning to invest Rs 8,000 crore in capital expenditure on its India operations during the current financial year (FY22). The amount will be spent mainly towards completion of the expansion of the Kalinganagar plant, and expansion of mining operations and recycling business.

MARKET DRIVING SECTOR : METAL



S&P BSE METAL
CLOSING: 20,330.58
CHANGE: +518.84
% CHANGE: +2.62%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)