

31 August 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	56,889.76	56,995.15	57,625.26	56,859.10	57,552.39	+662.63	+1.16
NIFTY	16,931.05	16,947.50	17,153.50	16,915.85	17,132.20	+201.15	+1.19

## INDICES RISE WITH 5G SPEED

The 30-share BSE Sensex was up by 662.63 points or 1.16% to settle at 57,552.39 and the Nifty was up by 201.15 points or 1.19% to settle at 17,132.30. The BSE Mid-Cap up by 0.83% and BSE Small-Cap up 0.86%. On the sectoral front, Oil & Gas, Bank, Metal, IT, Healthcare, Realty and Capital Goods were the top gaining indices on the flip side, there was no losing index. The top gainers on the Sensex were Bharti Airtel, Bajaj Finance, Bajaj Finserv and Titan on the other side; TechM, Nestle, Reliance and Infosys were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	662.00	620.45	6.70
BAJFINANCE	7529.00	7165.50	5.07
HINDALCO	470.00	448.05	4.90
EICHERMOT	2674.00	2553.95	4.70
SHREECEM	28250.00	27157.85	4.02

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	287.60	291.95	-1.49
NESTLEIND	19500.00	19742.25	-1.23
INDUSINDBK	992.95	1005.10	-1.21
RELIANCE	2257.00	2270.25	-0.58
BPCL	471.50	472.55	-0.22

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
BHARTIARTL	5,96,61,820	662.00	3860.96
TATASTEEL	2,47,52,108	1447.10	3587.17
RELIANCE	1,22,23,037	2257.00	2759.50
BAJFINANCE	29,46,438	7529.00	2171.25
INFY	1,22,55,438	1713.00	2084.29

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	29,89,05,204	6.05	182.93
YESBANK	8,98,84,569	10.80	97.61
BHARTIARTL	5,96,61,820	662.00	3860.96
NATIONALU	5,94,39,489	90.70	533.47
PNB	5,66,41,931	36.50	208.22

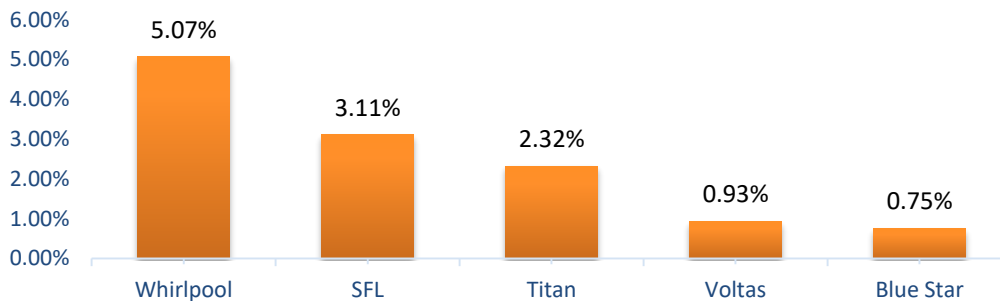


### NEWS BULLETIN

- **Larsen & Toubro (L&T)** concluded the divestment of its 100% stake in the 3 x 33 MW (99 MW) hydroelectric power plant at Singoli-Bhatwari in Uttarakhand. As per the terms, the EPC Projects, Hi-Tech Manufacturing and Services conglomerate received a consideration of Rs 1,001.50 crore as divestment proceeds from Renew Power on August 30, 2021.
- **Amara Raja Batteries** has completed the acquisition of 11.36% stake in Log 9 Materials Scientific on August 30, 2021. The company's investment is a part of the bold 'Energy & Mobility' strategy announced by the Company in June this year, which focuses on entering into new green technologies and solutions.
- The government is likely to sell shares in two fertiliser companies -- **RCF and NFL** -- by December-end to garner over Rs 1,200 crore.

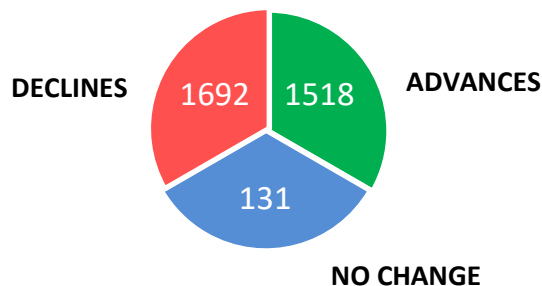
Bulls continued to pull Indian equity benchmarks higher on Tuesday, setting fresh record closing highs, driven by gains in Bharti Airtel, Bajaj Finance and Bajaj Finserv amid positive global cues. After making positive start, key gauges turned cautious ahead of GDP numbers. The National Statistical Office will release the GDP numbers for the April-June quarter on August 31, 2021. RBI MPC in its August 06, 2021 resolution said that it expects June quarter GDP to grow at 21.4 per cent. However, markets soon regained traction and traded in fine fettle taking support from commerce ministry's data showing that exports from special economic zones (SEZs) grew by about 41.5 per cent to Rs 2.15 lakh crore during the April-June quarter of the current fiscal on account of healthy growth in pharmaceuticals, engineering, and gems and jewellery sectors. The rally in Indian equity markets also received support from private report that India's economy is expected to have grown in double digits during the April-June quarter of this financial year, helped by a low base of the previous year. The expected rebound in economic growth would also stand testament to the strong consumer activity, unfazed by the second wave of the covid-19 pandemic. First-quarter GDP numbers schedule to be release today.  
Source: AceEquity

### MARKET DRIVING SECTOR : CONSUMER DURABLES

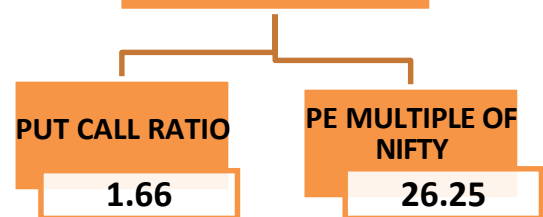


**S&P BSE CONSUMER DUR.**  
CLOSING: 37,360.66  
CHANGE: +567.96  
% CHANGE: +1.54%

### MARKET BREADTH – NEGATIVE



### RATIO ANALYSIS



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