

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	57,552.39	57,763.53	57,918.71	57,263.90	57,338.21	-214.18	-0.37
NIFTY	17,132.20	17,185.60	17,225.75	17,055.05	17,076.25	-55.95	-0.33

## INDICES SNAPPED THEIR THREE-DAY RECORD-BREAKING STREAK

The 30-share BSE Sensex was down by 214.18 points or 0.37% to settle at 57,338.21 and the Nifty was down by 55.95 points or 0.33% to settle at 17,076.25. The BSE Mid-Cap up by 0.92% and BSE Small-Cap up 0.22%. On the sectoral front, Oil & Gas, Bank, Healthcare, Realty and Capital Goods were the top gaining indices on the flip side, IT and Metal were top losing indices. The top gainers on the Sensex were Nestle, Titan, Axis Bank and Dr. Reddy on the other side; TCS, HDFC, M&M and Tata Steel were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	3300.50	3201.35	3.10
TATAMOTORS	294.65	287.30	2.56
SBILIFE	1214.40	1192.05	1.87
NESTLEIND	19805.00	19467.75	1.73
AXISBANK	798.40	786.50	1.51

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	769.80	793.30	-2.96
CIPLA	921.90	947.80	-2.73
TATASTEEL	1410.95	1450.25	-2.71
HINDALCO	458.00	468.30	-2.20
BAJAJFINSV	16788.00	17148.75	-2.10

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
BHARTIARTL	3,02,28,814	663.85	2007.62
IEX	3,36,52,619	560.90	1835.95
BAJFINANCE	22,27,789	7497.00	1682.20
AXISBANK	1,99,72,195	798.40	1611.86
INFY	78,01,974	1677.05	1314.05

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	27,85,32,142	6.15	171.58
YESBANK	15,13,30,531	11.15	166.92
NHPC	10,59,05,264	27.40	288.91
BHEL	7,78,14,672	54.60	420.35
PNB	4,15,04,907	37.35	153.90



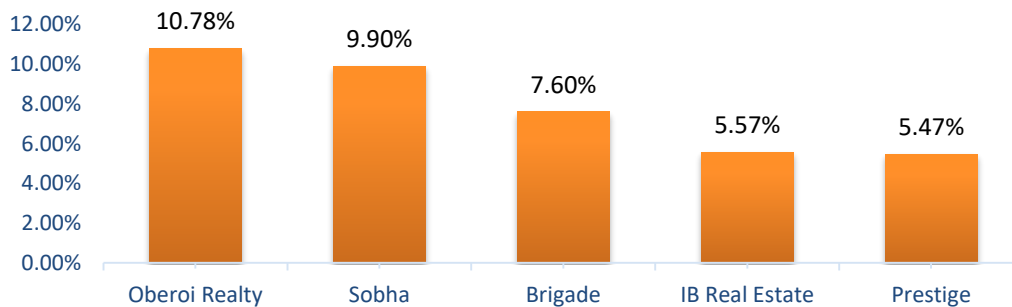
## NEWS BULLETIN

- **Ashok Leyland** has reported 48 per cent growth in its total sales, including exports, at 9,360 units in August over the same month last year. The company had sold 6,325 vehicles in both domestic and overseas markets in August 2020. Domestic sales rose 44 per cent to 8,400 units in the previous month as compared to 5,824 vehicles sold in August 2020.
- **EPL** has partnered with Colgate-Palmolive India, one of the largest oral care brands to produce Recyclable Platina Toothpaste Tubes in India. This first set of recyclable tubes is the starting point for converting to 100 per cent recyclable tubes for Colgate-Palmolive.
- **Tata Motors'** total domestic sales increased by 53 percent to 54,190 units in August as compared to the same month last year. The company had sold 35,420 units in August 2020. Its passenger vehicle sales in the domestic market stood at 28,018 units in August, up 51 percent as compared to 18,583 units in the same month last year.

Indian equity benchmarks snapped their three-day record-breaking streak and ended in the negative territory on Wednesday as investors booked profit at record highs ahead of weekly expiry of index futures and option contracts. The benchmark Indices opened in green due to favourable GDP data. India's economy grew at a record 20.1 per cent year-on-year in April-June quarter, helped by a low base of the year-ago period coupled with improved manufacturing in spite of a devastating second wave of Covid-19 cases. Sentiments also remained positive as the government data stated that high tax collections due to tighter rules for the goods and services tax (GST), and an economy on the recovery path coupled with expenditure compression resulted in the Centre's fiscal deficit narrowing to 21.3 per cent of the Budget Estimates (BE) in the first four months of the current financial year. However, domestic indices failed to hold onto its early gains and turned negative in late morning session, as traders got worried, after India's manufacturing sector activities moderated in August, as business orders and production rose at softer rates due to the pandemic and rising input costs. On the global front, Asian markets ended mostly higher on Wednesday in spite of signs that the region's factory activity lost momentum in August due to a resurgence in coronavirus cases.

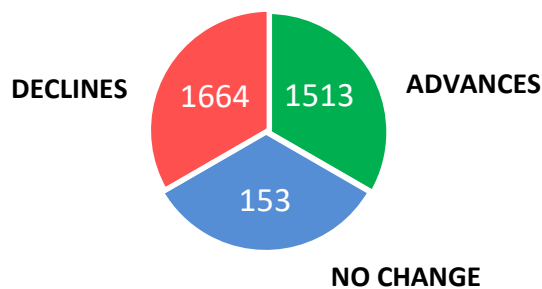
Source: AceEquity

## MARKET DRIVING SECTOR : REALTY

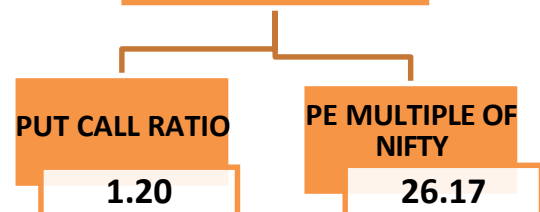


**S&P BSE REALTY**  
CLOSING: **3,253.30**  
CHANGE: **+168.32**  
% CHANGE: **+5.46%**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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