

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	57,338.21	57,423.65	57,892.37	57,287.79	57,852.54	+514.33	+0.90
NIFTY	17,076.25	17,095.40	17,245.50	17,059.70	17,234.15	+157.90	+0.92

INDICES CONTINUES TO BREAK ITS OWN RECORD

The 30-share BSE Sensex was up by 514.33 points or 0.90% to settle at 57,852.54 and the Nifty was up by 157.90 points or 0.92% to settle at 17,234.15. The BSE Mid-Cap up by 0.93% and BSE Small-Cap up 0.80%. On the sectoral front, IT, FMCG, Bank, Healthcare, Realty and Capital Goods were the top gaining indices on the flip side, Auto was sole losing index. The top gainers on the Sensex were TCS, HUL, Ultra Tech and Dr. Reddy on the other side; M&M, Bajaj Auto, Bajaj Finance and Bajaj Finserv were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SHREECEM	30180.00	28478.25	5.98
HDFCLIFE	760.00	718.55	5.77
CIPLA	955.00	922.85	3.48
TCS	3827.90	3714.95	3.04
HINDUNILVR	2801.10	2732.90	2.50

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	755.00	769.90	-1.94
ONGC	118.60	119.70	-0.92
BAJAJ-AUTO	3726.00	3758.30	-0.86
DIVISLAB	5163.00	5202.65	-0.76
TATAMOTORS	293.05	295.25	-0.75

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
IEX	2,53,61,342	565.65	1445.93
TCS	34,03,717	3827.90	1292.77
BHARTIARTL	1,86,01,857	665.05	1244.69
HDFCLIFE	1,62,81,725	760.00	1228.80
INFY	68,30,050	1686.05	1144.26

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	73,61,65,238	7.20	496.18
YESBANK	15,95,94,864	11.15	178.43
SUZLON	6,75,80,316	6.25	42.51
DELTACORP	4,52,20,950	208.65	941.55
PNB	3,59,10,903	37.65	134.77



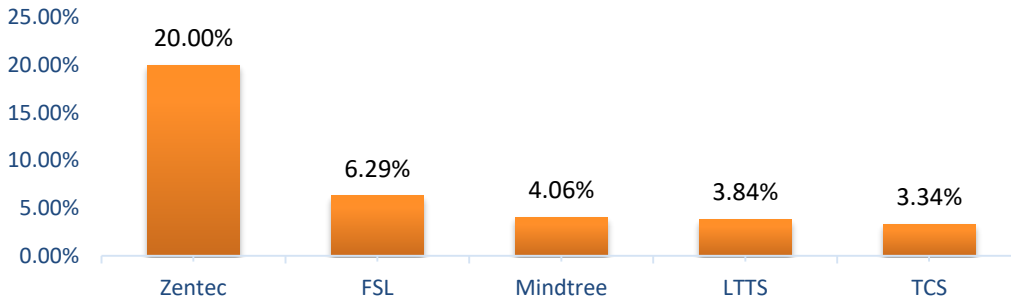
NEWS BULLETIN

- **Vakrangee** has renewed its agreement with the Indian Bank to provide BC banking and end to end Financial Inclusion (FI) services for 'Pan India' at Vakrangee Kendra outlets.
- **Jet Airways** is reportedly eyeing to start airline service by the first quarter (Q1) of 2022. The company has hired senior officials and mid-management executives and also hiring was done for engineering and maintenance departments.
- **Tata Power** Company's wholly owned subsidiary -- TP Saurya (TPSL) has received Letter of Award (LoA) from Rewa Ultra Mega Solar (RUMSL) to build 330 MW (Unit-1 :160 MW + Unit-2:170 MW) of solar project in Neemuch Solar Park of Madhya Pradesh (MP). This project has been awarded through Tariff-based competitive bidding followed by Reverse auction.

Bulls continued to dominate bears on Dalal Street with frontline gauges hitting fresh highs breaching crucial levels one after another. Sentiments remained upbeat since beginning as investors cheered RBI's statement that India's holding of IMF's Special Drawing Rights (SDR) has gone up to SDR 13.66 billion which is equivalent to USD 19.41 billion as per exchange rate. The International Monetary Fund (IMF) makes the general SDR allocation to its members in proportion to their existing quotas in the multilateral lending agency. Traders also took note of report that Goods and services tax (GST) collection moderated in August to Rs 1.12 trillion as against Rs 1.16 trillion in July, but exceeded the Rs 1-trillion mark for the second month as economic activity gained pace with a decline in Covid-19 cases. Market participants also hailed Jayanth R Varma's statement, who is a member of the Monetary Policy Committee (MPC) of the Reserve Bank, that the ongoing economic recovery will quickly take India above the pre-pandemic levels in most sectors of the economy except contact-intensive services. He noted that the improved health of the Indian financial sector is also a positive factor for economic growth. On the global front, European markets were trading mostly in green amid positive earnings reports and dealing-making, while traders focused on new additions to the region's benchmarks and awaited U.S. jobless data.

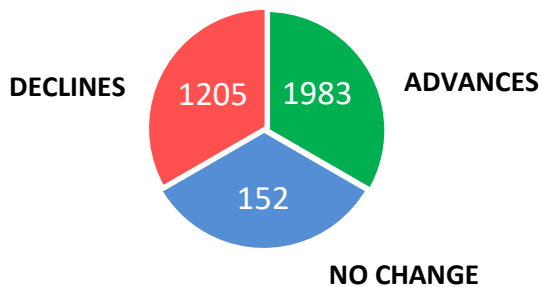
Source: AceEquity

MARKET DRIVING SECTOR : IT

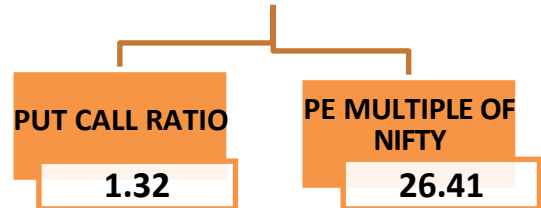


S&P BSE IT
CLOSING: 34,236.88
CHANGE: +518.67
% CHANGE: +1.54%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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