



Index	Previous Close	Open	High	Low	Close	Change	Change%
BSESENSEX	56124.72	56329.25	58194.79	56309.86	58129.95	+2005.23	+3.57
NIFTY 50	16705.20	16775.85	17340.10	16764.85	17323.60	+618.40	+3.70

## INDICES SHUT THE WEEK WITH RECORD HIGH

Indian equity benchmark ended on a strong note in the week ended 03 September, 2021. Key indices were positive in four out of five trading sessions of the week. The S&P BSE Sensex was up by 2005.23 points or 3.57% to settle at 58,129.95 in the week ended 03 September 2021. The CNX Nifty was up by 618.40 points or 3.70% to settle at 17,323.60. The BSE Mid-Cap index up by 1126.80 or 4.85% to settle at 24,382.19. The BSE Small-Cap index up by 1021.16 points or 3.89% to settle at 27,305.16.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SHREE CEMENT	30440.80	26897.75	13.17
TITAN COMPANY	2019.30	1822.55	10.80
BHARTI AIRTEL	658.45	595.15	10.64
ASIAN PAINTS	3338.80	3036.80	9.94
EICHER MOTORS	2802.60	2576.10	8.79

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	749.90	775.15	-3.26
INFOSYS LTD	1700.65	1708.80	-0.48
TECHM	1441.95	1445.40	-0.24

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
BHARTI AIRTEL	10273.57	658.45	156026.62
RELIANCE IND	10171.87	2388.50	42586.84
TATA STEEL	8894.30	1443.65	61609.82
INFOSYS LTD	6596.19	1700.65	38786.27
BAJAJ FINANCE	6577.13	7523.40	8742.23

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
BHARTI AIRTEL	10273.57	658.45	156026.62
TATA MOTORS	3510.32	295.55	118772.41
SBI	4053.18	431.40	93954.18
ITC LTD	1657.11	210.60	78685.25
ONGC LTD	918.72	123.10	74632.26



## INSTITUTIONAL NET POSITION



FII's Cash	+6867.73
FII's Index Future	-159.53
FII's Stock Future	+3771.76
DII's	-1421.12

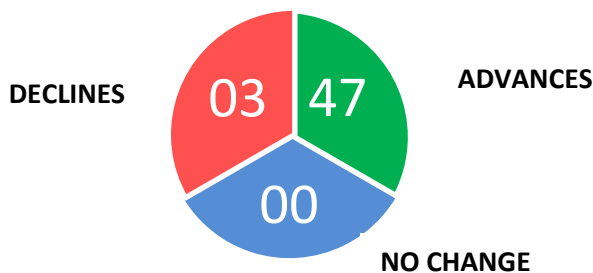
On Monday, 30 August, 2021, Market started the week with positive note, after tracking firmness from global market, Sensex up by 1765.04 points or 1.36% at 56,889.76. On Tuesday, 31 August 2021, Indices shut the day on a green note, Sensex rose 662.63 points or 1.16% at 57,552.39. On Wednesday, 01 September 2021, Indices shut the day with small losses as market pared all intraday gains, Sensex down by 214.18 points or 0.37% at 57,338.21. On Thursday, 02 September 2021, Indices registered modest gains after single day small correction, Sensex rose 514.33 points or 0.90% at 57,852.54. On Friday, 03 September 2021, Indices shut the week with heavy gains and closed at all-time high, Sensex gained 277.41 points or 0.48% at 58,129.95.

Company Name	Quantity	Trade Price
Aptech Limited	3,00,079	303.18
Delta Corp Limited	27,36,757	207.9
Fiem Industries Limited	MULTIPLE	971-1077
Indian Energy Exc Ltd	20,06,320	546.69
Kaveri Seed Company Limit	3,19,144	583.78
Liberty Shoes Ltd	1,00,000	171.01
NHPC Ltd	6,17,85,467	27.19

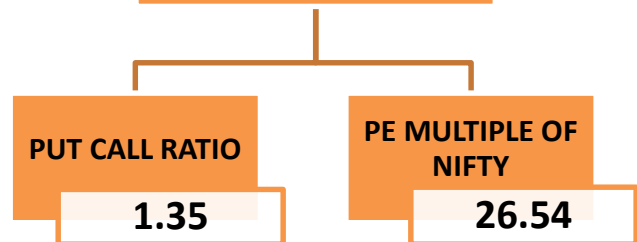


**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS



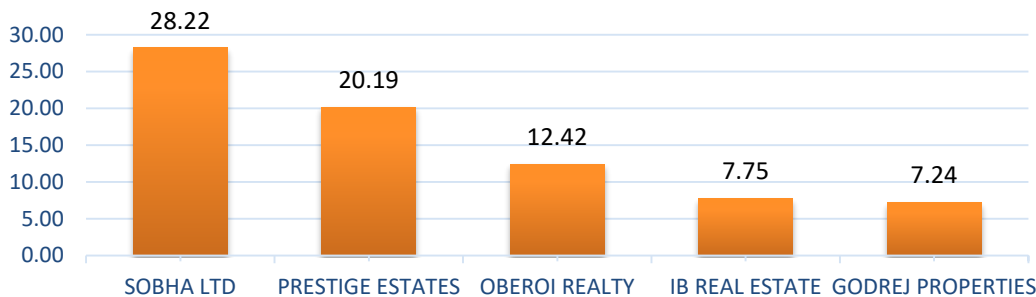


## NEWS BULLETIN

- **Reliance Industries'** wholly owned subsidiary -- Reliance Strategic Business Ventures (RSBVL) has acquired 2,28,42,654 equity shares of Rs 10 each of Strand Life Sciences for a cash consideration of Rs 393 crore only. A further investment of up to Rs 160 crore is expected to be completed by March, 2023. The total investment will translate into 80.3% of equity share capital in Strand on a fully diluted basis.
- **Zydus Wellness** has roped in Bollywood actor Katrina Kaif as brand ambassador of its low calorie sweetener brand 'Sugar Free'. As a part of this association, Kaif would be the face of the parent brand Sugar Free and its extensions - Sugar Free D'lite chocolates.
- **Tata Motors** has inaugurated 70 new sales outlets across Southern India in a single day. Spread across 53 cities, these outlets have been strategically mapped to key emerging markets of the Southern region.

# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : REALTY



**NIFTY REALTY**  
CLOSING: 417.85  
CHANGE: +40.60  
% CHANGE: +10.76%

## MARKET DRIVING SECTOR : METAL



**NIFTY METAL**  
CLOSING: 5719.35  
CHANGE: +226.65  
%CHANGE: +4.13%

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