

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58,129.95	58,411.62	58,515.85	58,200.29	58,296.91	+166.96	+0.29
NIFTY	17,323.60	17,399.35	17,429.55	17,345.55	17,377.80	+54.20	+0.31

## INDICES CONTINUE THEIR UPTREND

The 30-share BSE Sensex was up by 166.96 points or 0.29% to settle at 58,296.91 and the Nifty was up by 54.20 points or 0.31% to settle at 17,377.80. The BSE Mid-Cap up by 0.18% and BSE Small-Cap up 0.59%. On the sectoral front, IT, Metal, Auto, Realty and Capital Goods were the top gaining indices on the flip side, Oil & Gas, Bank and FMCG were top losing indices. The top gainers on the Sensex were, HCL Tech, Reliance, Infosys and Tech Mahindra on the other side; Indusind Bank, Kotak Bank, Power Grid and Sun Pharma were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
WIPRO	687.50	655.10	4.95
HCLTECH	1206.00	1174.75	2.66
INFY	1731.20	1700.65	1.80
RELIANCE	2429.00	2388.50	1.70
HINDALCO	468.80	461.30	1.63

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
IOC	111.35	113.10	-1.55
INDUSINDBK	991.80	1003.75	-1.19
ONGC	121.65	123.10	-1.18
BRITANNIA	4080.05	4124.20	-1.07
KOTAKBANK	1775.00	1791.85	-0.94

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	1,55,25,644	2,429.00	3,796.72
IRCTC	50,60,514	3,020.00	1,512.52
NATIONALU	13,00,63,148	99.45	1,288.28
TATASTEEL	69,58,676	1,435.45	999.38
ADANIANT	55,62,312	1,581.35	891.57

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	25,26,82,376	7.25	183.95
NATIONALU	13,00,63,148	99.45	1,288.28
YESBANK	5,89,76,619	11.00	65.17
ALOKINDS	5,48,09,968	24.40	135.82
TRIDENT	4,98,66,601	23.85	119.58



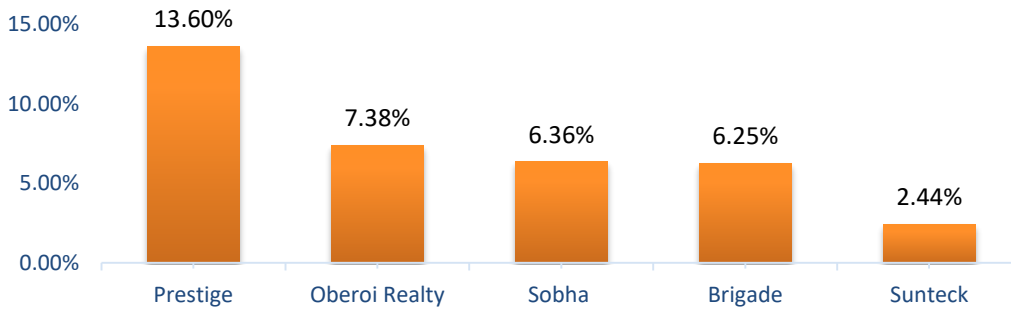
**NEWS BULLETIN**

- **Reliance Industries'** (Reliance Retail) is set to launch a chain of stores under the brand name of 'Avantra' that will sell ethnic wear and saree to take on Tata Group's Tanishq, which recently forayed into the ethnic wear space, and ABFRL.
- **Welspun India** has now become the first Indian company to receive one of the stringent and most recognized quality approval i.e. US Food and Drug Administration (FDA) 510 (k) clearance for its 3 Ply Surgical Masks. Certified by BIS and CE already, this product from Welspun India has got all required certifications to supply to global markets including critical medical uses.
- **Alembic** joint venture Aleor Dermaceuticals (Aleor) has received final approval from the US Food & Drug Administration (USFDA) for its Abbreviated New Drug Application (ANDA) for Metronidazole Gel USP, 1 %.

Indian equity benchmarks extended their gains to the third day in a row on Monday, clinching record closing highs, amid firm global market setup. Indices opened the day with a good gap but showed a range-bound session. Some support also came as the RBI data showed that the country's foreign exchange reserves soared by \$16.663 billion to touch a lifetime high of \$633.558 billion in the week ended August 27, mainly due to an increase in Special Drawing Rights (SDR) holdings. During the second half of the session, markets continued to trade in positive zone taking support from the Income Tax Department of India stating that the Central Board of Direct Taxes (CBDT) has issued refunds of over Rs 67,401 crore to more than 23.99 lakh taxpayers between April 1 and August 16. It further said that the income tax refunds of Rs 16,373 crore have been issued in 22,61,918 cases and corporate tax refunds of Rs 51,029 crore have been issued in 1,37,327 cases. Traders also took note of member of the Monetary Policy Committee (MPC) of the Reserve Bank of India (RBI) -- Shashanka Bhide's statement that revival of the Indian economy would be sustained if the COVID-19 pandemic is under control. On the global front, Asian markets ended mostly higher on Monday as weak U.S. hiring in August fueled expectations the Federal Reserve would not rush in tapering its asset buying plans in the September meeting.

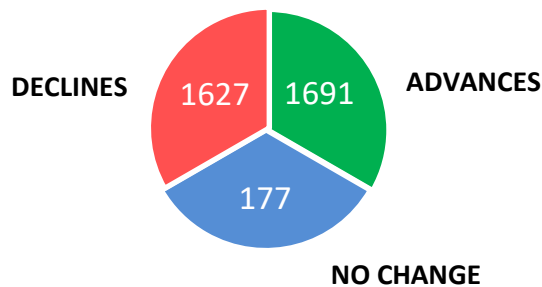
Source: AceEquity

**MARKET DRIVING SECTOR : REALTY**

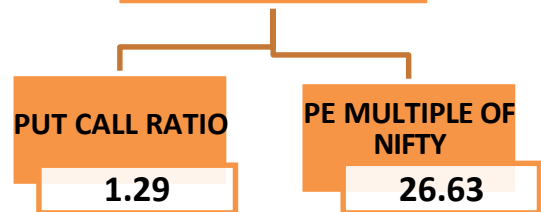


**S&P BSE REALTY**  
**CLOSING: 3,423.12**  
**CHANGE: +98.59**  
**% CHANGE: +2.97%**

**MARKET BREADTH – POSITIVE**



**RATIO ANALYSIS**



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