

07 September 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58,296.91	58,418.69	58,553.07	58,005.07	58,279.48	-17.43	-0.03
NIFTY	17,377.80	17,401.55	17,436.50	17,287.00	17,362.10	-15.70	-0.09

INDICES SLIGHTLY DOWN AFTER A NEW HIGH

The 30-share BSE Sensex was down by 17.43 points or 0.03% to settle at 58,279.48 and the Nifty was down by 15.70 points or 0.09% to settle at 17,362.10. The BSE Mid-Cap down by 0.23% and BSE Small-Cap down 0.42%. On the sectoral front, Consumer Durables and FMCG were the top gaining indices on the flip side, Realty, IT, Oil & Gas and Metal were top losing indices. The top gainers on the Sensex were, Bharti Airtel, HDFC, ITC and Ultra Tech on the other side; Sun Pharma, Tech Mahindra, Axis bank and HCL Tech were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	671.75	654.60	2.62
HDFC	2833.20	2765.30	2.46
GRASIM	1555.10	1531.00	1.57
ITC	211.85	209.30	1.22
INDUSINDBK	1001.85	991.95	1.00

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SUNPHARMA	767.30	784.25	-2.16
BPCL	481.75	490.80	-1.84
HINDALCO	461.00	469.25	-1.76
AXISBANK	787.60	800.80	-1.65
WIPRO	675.25	686.45	-1.63

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
IRCTC	1,15,55,311	3,295.90	3,705.92
RELIANCE	80,06,968	2,439.00	1,951.82
BHARTIARTL	2,76,65,704	671.75	1,849.98
HDFC	40,72,518	2,833.20	1,146.63
VOLTAS	88,72,964	1,182.25	1,045.60

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	1060683827	8.30	839.00
DISHTV	9,05,51,883	15.40	139.54
YESBANK	5,95,19,176	10.90	65.05
BHEL	4,18,41,969	55.25	232.26
ITC	3,74,89,544	211.85	796.47

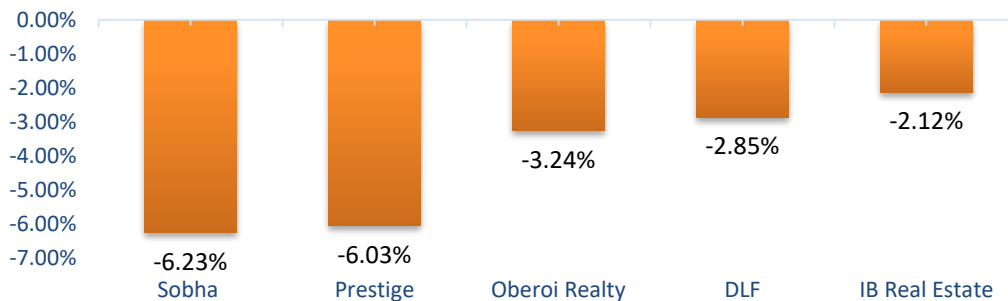
NEWS BULLETIN

- **V-Guard industries** has made further investment to the extent of Rs 5 crore in wholly owned subsidiary -- V-Guard Consumer Products and has been allotted 50,00,000 equity shares on 10 each on September 6, 2021.
- **Shoppers Stop** has collaborated with global IT and professional services company Accenture to accelerate its digital commerce transformation across retail channels.
- **Thomas Cook India** and its Group Company SOTC have introduced Bike Trips. The exciting 5-12 nights trips traverse rugged yet scenic terrains of Manali, Leh, Srinagar, Siliguri, Gangtok, Jaipur, Jodhpur, Jaisalmer, Udaipur, Bengaluru, Madikeri, Ooty, Sethumadai, Kodaikanal, Rameshwaram, Yercaud etc. with pricing starting from Rs.24,990.00 per person.

Indian equity benchmarks ended volatile session in red terrain on Tuesday. After a cautious start, markets remained volatile during the day, as India reported 31,222 new cases of Covid-19 and 290 deaths from the disease in 24 hours. Key indices traded in green during afternoon deals, amid RBI data report that sales of 1,647 listed private manufacturing companies recorded 'extraordinarily high' growth of 75 per cent in the first quarter of FY'22 mainly due to a very low base in the pandemic-hit year-ago period. But, in the last hour of the trade, markets failed to hold gains and ended in red. Traders took note of a private report that industries have raised red flags over fresh notices being issued denying input tax credit (ITC), alleging wrongful claims, in turn leading to hardships for businesses. On the global front, European markets were trading lower as investors awaited updates on when European and other central banks might wound down their stimulus. Asian markets ended mostly higher on Tuesday, after China's exports grew more than expected in August. The data from the General Administration of Customs revealed that exports advanced 25.6 percent year-on-year in August, bigger than the forecast of 17.1 percent and July's 19.3 percent increase. Imports increased 33.1 percent annually after rising 28.1 percent in July.

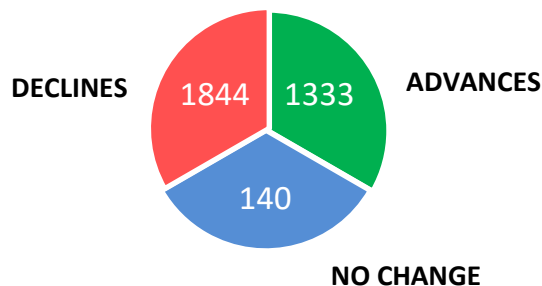
Source: AceEquity

MARKET DRIVING SECTOR : REALTY



S&P BSE REALTY
CLOSING: 3,346.59
CHANGE: -76.53
% CHANGE: -2.24%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS

PUT CALL RATIO

1.21

PE MULTIPLE OF NIFTY

26.60

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