

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58,279.48	58,350.56	58,372.94	57,924.48	58,250.26	-29.22	-0.05
NIFTY	17,362.10	17,375.75	17,383.40	17,254.20	17,353.50	-8.60	-0.05

INDICES ENDED THE DAY NEAR FLAT LINE

The 30-share BSE Sensex was down by 29.22 points or 0.05% to settle at 58,250.26 and the Nifty was down by 8.60 points or 0.05% to settle at 17,353.50. The BSE Mid-Cap up by 0.81% and BSE Small-Cap up by 0.55%. On the sectoral front, Oil & Gas, Bank and Consumer Durables were the top gaining indices on the flip side, Realty, IT, Auto and Metal were top losing indices. The top gainers on the Sensex were, Kotak Bank, Titan, NTPC and Sun Pharma on the other side; Nestle, Maruti, TCS and Bajaj Auto were top losers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	1,827.80	1,764.85	3.57
POWERGRID	173.00	173.00	1.76
GRASIM	1,580.00	1,554.45	1.64
BPCL	489.80	481.95	1.63
COALINDIA	149.50	147.20	1.56

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
DIVISLAB	5,085.00	5,210.10	-2.40
NESTLEIND	19,900.00	20,368.45	-2.30
WIPRO	662.90	674.25	-1.68
SBILIFE	1,218.00	1,238.75	-1.68
HINDALCO	455.75	462.30	-1.42

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
IRCTC	88,72,794	3,272.00	2,962.97
KOTAKBANK	1,52,49,557	1,827.80	2,747.82
NAUKRI	27,48,731	6,705.00	1,814.78
RELIANCE	66,00,210	2,430.00	1,603.32
TCS	41,47,175	3,777.00	1,575.12

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	1340495793	8.10	1,128.70
YESBANK	14,64,56,916	10.95	161.98
IDFCFIRSTB	4,89,77,773	46.30	228.92
PNB	4,71,39,154	37.70	178.52
TRIDENT	3,95,42,752	24.75	96.76



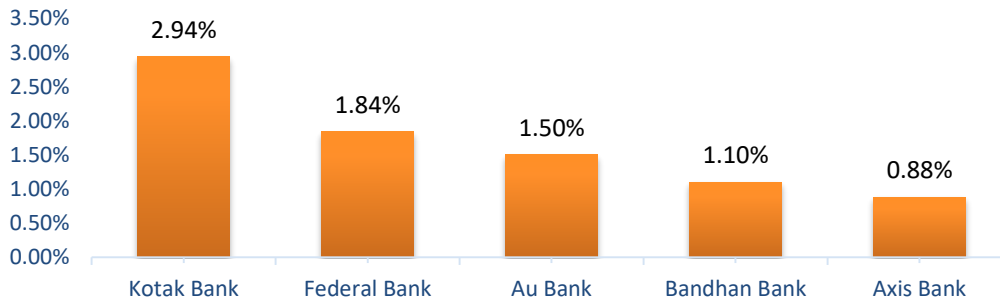
Indian equity benchmarks ended flat with a negative bias on Wednesday. After a cautious start, markets remained volatile during the trading session, as Fitch Ratings said India continues to lag way behind in COVID vaccination, and the negative outlook on sovereign rating signifies the rising debt-to-GDP ratio. Key indices added losses in afternoon deals but managed to stage recovery in the last hour of the trade. Support came with a survey report stating that notwithstanding the COVID-19 second wave hitting the nation hard, Indian organisations have displayed resilience, and the salary increment is being projected to grow from an average of 8.8 per cent this year to an estimated average of 9.4 per cent in 2022. Traders got some support as India Ratings and Research (Ind-Ra) has maintained a stable outlook on the banking sector for 2021-22 supported by the continuing systemic support that has helped manage the system-wide COVID-19 linked stress.

On the global front, European markets were trading lower, a day ahead of a European Central Bank meeting that will see policymakers debate a cut in its stimulus. Asian markets ended mostly lower on Wednesday, after Taiwan's consumer price inflation increased in August. Source: AceEquity

NEWS BULLETIN

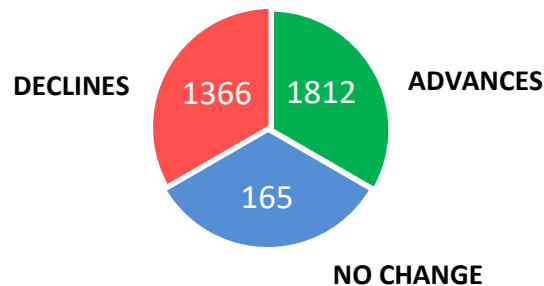
- **Adani Power's** has been declared as successful bidder for commercial mining of Gondkhari coal block in Maharashtra.
- **HDFC Life** is planning to seek shareholders' approval later this month for the issuance of preference shares to Exide Industries in the Rs 6,687-crore deal to acquire Exide Life.
- **Sun Pharma** Consumer Healthcare, a division of Sun Pharmaceutical Industries, has forayed into the nutrition bar segment in India with the launch of Revital NXT. The product is a brand extension of Revital H, India's leading and most trusted health supplement for over three decades.
- **VSFIL** has set up 2 MW Solar Power Plant at Village - Rambhapur, Tal - Murtizapur, Dist - Akola, Maharashtra. 100% of electricity generated through above solar power plant shall be utilised for captive use for HT connections.

MARKET DRIVING SECTOR : BANK



S&P BSE BANK
CLOSING: 41,919.24
CHANGE: +423.52
% CHANGE: +1.02%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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