

14 September 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58,177.76	58,482.62	58,482.62	58,214.29	58,247.09	+69.33	+0.12
NIFTY	17,355.30	17,420.35	17,438.55	17,367.05	17,380.00	+24.70	+0.14

## INDICES ENDED THE DAY WITH MINOR GAINS

The 30-share BSE Sensex was up by 69.33 points or 0.12% to settle at 58,247.09 and the Nifty was up by 24.70 points or 0.14% to settle at 17,380.00. The BSE Mid-Cap up by 1.09% and BSE Small-Cap up by 0.63%. On the sectoral front, Realty, Bank, Auto, Healthcare and IT were the top gaining indices on the flip side, Metal and FMCG were top losing indices. The top gainers on the Sensex were, Indusind Bank, HCL Tech, Bajaj Auto and Tech Mahindra on the other side; HDFC, Nestle, HUL and Tata Steel were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	1,035.50	996.30	3.93
HCLTECH	1,237.00	1,208.40	2.37
HEROMOTOC	2,846.00	2,789.80	2.01
ADANIPTS	756.50	745.10	1.53
TATAMOTORS	305.75	301.20	1.51

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ULTRACEMCO	7,855.00	7,944.45	-1.13
HDFC	2,820.20	2,849.80	-1.04
BPCL	492.95	498.10	-1.03
NESTLEIND	20,242.00	20,452.25	-1.03
TATASTEEL	1,451.40	1,463.45	-0.82

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ZEEL	21,86,00,225	261.70	5209.02
IRCTC	1,18,21,825	3723.00	4312.42
ZOMATO	11,23,58,935	143.00	1632.69
VIJAYA	2,21,94,857	617.00	1303.66
ADANIPT	71,43,757	1514.00	1082.16

Most Active (by volume)			
Name	Qty	Pr.	Value CR
YESBANK	77,76,02,458	12.60	950.23
IDEA	77,67,70,515	8.75	664.14
ZEEL	21,86,00,225	261.70	5209.02
ZOMATO	11,23,58,935	143.00	1632.69
RPOWER	9,01,57,300	13.85	126.58



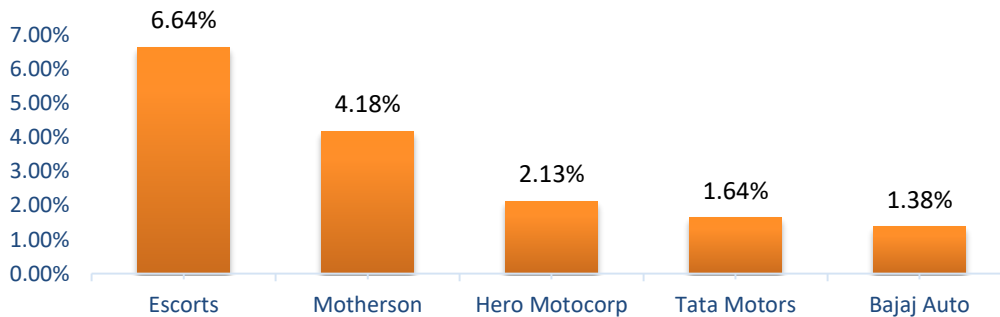
**NEWS BULLETIN**

- **Rana Sugars** has divested 10% equity investment in Buttar Biofuels by the way of transfer. The consideration for divestment of equity investment held in Buttar Biofuels is Rs 10 per share aggregating to Rs 10,000.
- **Redington India's** a step-down subsidiary -- Arena has entered into binding Share Purchase agreement (SPA) to acquire entire stake in Brightstar Telekomunikasyon Dagitim Şti (Brightstar). The acquisition is subject to receiving necessary regulatory approvals including from the Competition Board, as also fulfillment of certain mutually agreed conditions. As per the Agreement, Arena will pay \$35 million in cash for acquiring 100% shares of Brightstar.
- **Isgec Heavy Engineering** has received an order for 25 Medical Oxygen Plants from the Defence Research & Development Organisation (DRDO), Ministry of Defence, Govt. of India. The scope of work includes Manufacturing, Supplying, Installing, and Commissioning.

In a range-bound session, Indian equity benchmarks closed flat on a positive bias on Tuesday amid gains in Utilities, Consumer Discretionary, Auto and TECK shares. Indices opened a day with good gap, as the government data showed India's retail inflation in August marginally eased to 5.3%, staying within Reserve Bank of India's comfort zone for a second month. Inflation in the food basket was 3.11% in August compared to 3.96% in the preceding month. But, key indices cut most of their gains in late afternoon session after data showing that the wholesale price-based inflation rose marginally to 11.39% in August, mainly due to higher prices of manufactured goods, even as prices of food articles softened. In July 2021, WPI inflation stood at 11.16%. However, key indices managed to end session in green, taking support from Commerce and Industry Minister Piyush Goyal's statement that India and the UK are moving towards an early harvest trade agreement, with a comprehensive free trade agreement (FTA) the next step.

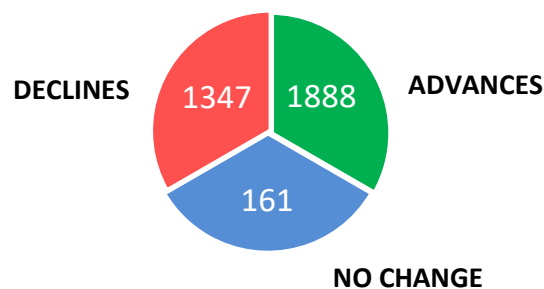
On the global front, Asian markets ended mixed on Tuesday, while European markets were trading mostly in red as investor's awaited U.S inflation data for more clues on the health of the world's largest economy and when the Federal Reserve could start rolling back easy credit and other stimulus. Source: AceEquity

**MARKET DRIVING SECTOR : AUTO**

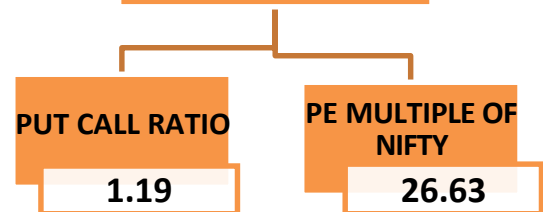


**S&P BSE AUTO**  
**CLOSING: 22,976.01**  
**CHANGE: +266.14**  
**% CHANGE: +1.17%**

**MARKET BREADTH – POSITIVE**



**RATIO ANALYSIS**



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