

15 September 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58,247.09	58,354.11	58,777.06	58,272.82	58,723.20	+476.11	+0.82
NIFTY	17,380.00	17,387.65	17,532.70	17,386.90	17,519.45	+139.45	+0.80

## GOVT. AID TO TELECOM FUELS NIFTY'S RUN TO ALL TIME HIGH

The 30-share BSE Sensex was up by 476.11 points or 0.82% to settle at 58,723.20 and the Nifty was up by 139.45 points or 0.80% to settle at 17,519.45. The BSE Mid-Cap up by 0.65% and BSE Small-Cap up by 0.86%. On the sectoral front, Realty, Bank, Auto, Metal, FMCG, Healthcare and IT were the top gaining indices on the flip side, there was no losing index. The top gainers on the Sensex were, HCL Tech, NTPC, Bharti Airtel and SBI on the other side; Axis Bank, Nestle, Asian paints and Sun Pharma were top losers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
NTPC	124.55	115.90	7.46
BHARTIARTL	727.50	694.20	4.80
COALINDIA	160.85	154.70	3.98
ONGC	128.75	123.95	3.87
TITAN	2118.00	2055.70	3.03

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	872.90	881.30	-0.95
NESTLEIND	20120.00	20230.45	-0.55
GRASIM	1603.90	1611.80	-0.49
BPCL	491.25	493.10	-0.38
ASIANPAINT	3350.00	3362.50	-0.37

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ZEEL	20,02,95,409	254.50	5428.01
BHARTIARTL	5,57,50,090	727.50	4020.25
IRCTC	85,56,280	3685.25	3214.24
ADANIANT	1,28,34,337	1518.00	1938.84
HDFCBANK	74,11,499	1546.75	1144.15

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	96,73,95,027	9.05	861.95
YESBANK	33,81,02,064	12.70	426.01
ZEEL	20,02,95,409	254.50	5428.01
DISHTV	11,53,28,978	20.50	253.84
TATAPOWER	6,89,17,060	139.90	963.05



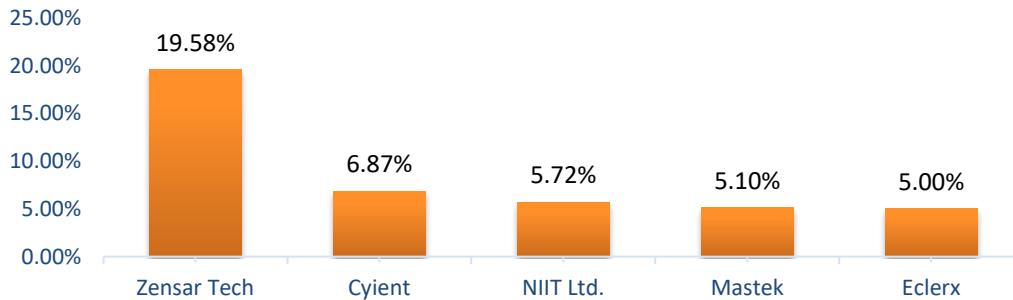
**NEWS BULLETIN**

- **Adani Transmission (ATL)** has received the Letter of Intent (LoI) for the acquisition of MP Power Transmission Package-II, incorporated by REC Power Development and Consultancy. The company won the project through the Tariff-Based Competitive Bidding (TBCB) process and received the LoI on September 14, 2021.
- **Rama Steel Tubes (RSTL)** has received orders from UPPCL (Lucknow), Jal Shakti Vibhag (Himachal Pradesh) and NPCL (Noida) and BSES (New Delhi) aggregating to Rs 42.90 crore. These orders are mainly for supply of electrical poles and G.I. Pipes.
- **RBL Bank** has started issuing credit cards to its new customers on Visa’s payment network. The launch follows the successful completion of technology integration with the new platform following the agreement between RBL Bank and Visa on July 14, 2021.

Indian equity benchmarks ended at record closing highs on Wednesday. Markets made positive start of the trading day, as India's exports rose by 45.76 per cent to USD 33.28 billion in August, as against USD 22.83 billion in the same month last year, according to commerce ministry data released. Positive trade continued over the Dalal Street during trading session, as sentiments remained up-beat with Union Minister for Road Transport and Highways’ statement that the bilateral trade between India and the US has grown from \$16 billion to \$149 billion in the last two decades. He said the trade is projected to reach \$500 billion by 2025. Key indices added more gains in the second half of the trading session and ended with strong gains. Traders remained positive, after Textiles Ministry Additional Secretary Vijoy Kumar Singh has said that the idea of Production Linked Incentive (PLI) Scheme, announced for textiles by the government, was to create huge employment opportunities and extend support to companies that were interested in scaling up business in the sector.

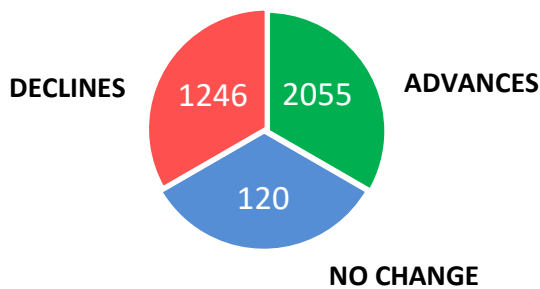
On the global front, European markets were trading mostly in red as worries about a slowing Chinese economy, declines in travel and leisure stocks and soaring UK inflation dampened sentiment in early trading. Source: AceEquity

**MARKET DRIVING SECTOR : IT**

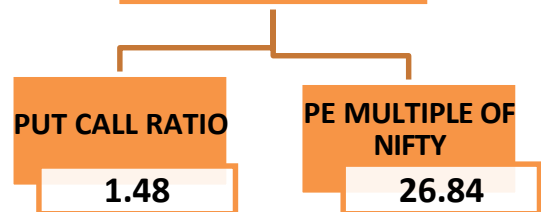


**S&P BSE IT**  
**CLOSING: 35,353.89**  
**CHANGE: +595.08**  
**% CHANGE: +1.71%**

**MARKET BREADTH – POSITIVE**



**RATIO ANALYSIS**



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