

16 September 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58,723.20	58,881.04	59,204.29	58,700.50	59,141.16	+417.96	+0.71
NIFTY	17,519.45	17,539.20	17,644.60	17,510.45	17,629.50	+110.05	+0.63

BACK TO BACK VICTORIES FOR BULLS

The 30-share BSE Sensex was up by 417.96 points or 0.71% to settle at 58,141.16 and the Nifty was up by 110.05 points or 0.63% to settle at 17,629.50. The BSE Mid-Cap up by 0.48% and BSE Small-Cap up by 0.08%. On the sectoral front, Oil & Gas, Bank, Auto and FMCG were the top gaining indices on the flip side, Consumer Durables, Metal and IT were top losing indices. The top gainers on the Sensex were, Indusind Bank, ITC, Reliance and SBI on the other side; TCS, Tata Steel, Tech Mahindra and Bharti Airtel were top losers on Sensex. On global front, Asian markets shut the day on mixed note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	1,131.00	1,053.95	7.31
ITC	230.30	216.00	6.62
SBIN	465.00	443.85	4.77
RELIANCE	2,424.00	2,378.30	1.92
IOC	118.55	116.40	1.85

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
GRASIM	1,578.60	1,606.80	-1.76
BHARTIARTL	715.75	725.50	-1.34
TCS	3,903.05	3,954.55	-1.30
SHREECEM	30,650.15	31,040.45	-1.26
TATASTEEL	1,436.90	1,455.10	-1.25

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ITC	14,92,36,443	230.30	3421.39
BHARTIARTL	4,41,72,540	715.75	3203.26
INDUSINDBK	2,72,30,273	1131.00	3099.57
IDEA	2147483647	11.45	2538.33
SBIN	4,26,37,217	465.00	1943.32

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	2147483647	11.45	2538.33
YESBANK	91,02,30,682	14.30	1273.41
PNB	19,06,52,378	41.70	778.05
ITC	14,92,36,443	230.30	3421.39
IDFCFIRSTB	8,66,42,328	50.80	435.81



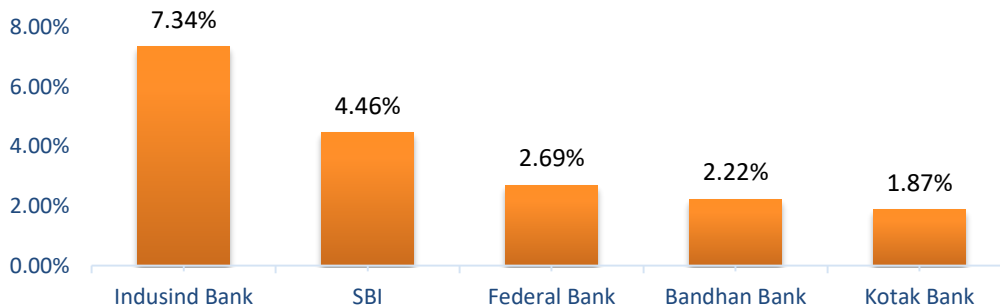
NEWS BULLETIN

- **HDFC Bank**, in partnership with UNDP India, has signed a Memorandum of Understanding (MoU) with Greater Noida Industrial Development Authority (GNIDA) for setting up a Swachhta Kendra (Material Recovery Facility) in the city.
- **Power Finance Corporation (PFC)** has successfully issued its maiden Euro 300 million 7-year Euro Bond issuance. The pricing of 1.841% achieved is the lowest yield locked in by an Indian Issuer in the Euro markets.
- **Tata Power** has constantly endeavoured to benchmark and excel in its customer service journey by adopting new technology and introducing innovative solutions for its customers. In line with its focus on Customer Centricity, Tata Power has deployed a unique feature called 'Mobile-GIS assisted system for Restoration and Care' (maRC) for its Mumbai customers.

Bulls held a tight grip over the Dalal Street on Thursday, with both Sensex and Nifty ending at fresh record closing highs. The start of the day was on a positive note, as sentiments got boost with report that the United Nations Conference on Trade and Development (UNCTAD) has pegged India's economic growth rate to hit a four-year high of 7.2 per cent for 2021 against a contraction of 7 per cent in 2020. At this rate, India would be the fastest growing economy after China, which is projected to grow by 8.3 per cent. Calculations are based on GDP at constant dollars in 2015. Domestic sentiments got boost as govt has approved a big-bang relief package for the stressed telecom sector that includes a four-year break for companies from paying statutory dues, permission to share scarce airwaves, change in the definition of revenue on which levies are paid and 100% foreign investment through the automatic route. Also, govt approved a revised Rs 25,938 crore production-linked incentive (PLI) scheme for auto and auto-components industries to enhance the domestic manufacturing capabilities.

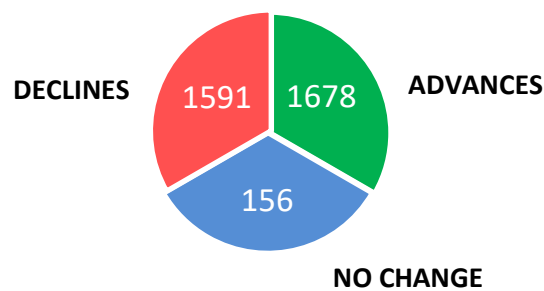
On the global front, European markets were trading higher a rebound in travel stocks and overnight strength in Wall Street helped offset concerns about China's slowing economy that dragged down miners. Source: AceEquity

MARKET DRIVING SECTOR : BANK

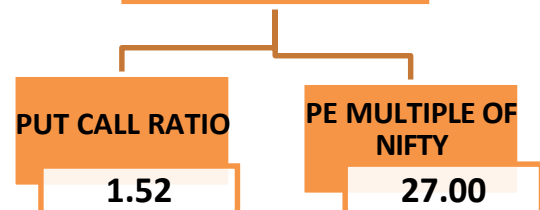


S&P BSE BANK
CLOSING: 42962.49
CHANGE: +892.64
% CHANGE: +2.12%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)