

18 September 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
BSESENSEX	58305.07	58262.11	59737.32	57944.63	59015.89	+710.82	+1.22
NIFTY 50	17369.25	17363.55	17792.95	17269.15	17585.15	+215.90	+1.24

## NO COME-BACK FOR BEARS

Indian equity benchmark ended on a positive note in the week ended 17 September, 2021. Key indices were positive in three out of five trading sessions of the week. The S&P BSE Sensex was up by 710.82 points or 1.22% to settle at 59,015.89 in the week ended 17 September 2021. The CNX Nifty was up by 215.90 points or 1.24% to settle at 17,585.15. The BSE Mid-Cap index up by 341.19 or 1.38% to settle at 25,046.48. The BSE Small-Cap index up by 361.69 points or 1.31% to settle at 28,006.79.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSIND BANK	1130.00	999.50	13.06
KOATK BANK	2007.95	1817.85	10.46
ITC LTD	231.15	212.65	8.70
NTPC LTD	123.75	114.55	8.03
BHARTI AIRTEL	728.15	686.15	6.12

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATA STEEL	1385.90	1447.00	-4.22
HUL	2722.25	2810.65	-3.15
ULTRATECH CEM	7711.85	7939.65	-2.87
UPL LTD	742.35	757.90	-2.05
GRASIM IND	1568.80	1597.90	-1.82

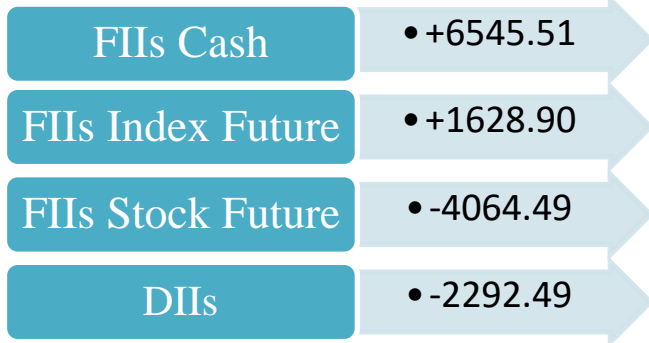
## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
BHARTI AIRTEL	11424.79	728.15	156901.54
RELIANCE IND	9115.13	2390.55	38129.86
ITC LTD	6579.80	231.15	284655.20
KOATK BANK	6228.86	2007.95	31020.99
TCS LTD	5959.14	3827.85	15567.84

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ITC LTD	6579.80	231.15	284655.20
BHARTI AIRTEL	11424.79	728.15	156901.54
SBI	5717.03	454.10	125897.98
TATA MOTORS	3629.28	308.60	117604.82
ONGC LTD	1499.17	127.75	117352.02



## INSTITUTIONAL NET POSITION



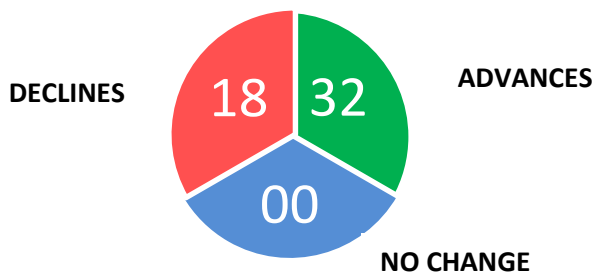
On Monday, 13 September, 2021, Market started the week with volatile day, Sensex down by 127.31 points or 0.22% at 58,177.76. On Tuesday, 14 September 2021, Indices ended range bound session on small gains, Sensex up by 69.33 points or 0.12% at 58,247.09. On Wednesday, 15 September 2021, Indices registered modest gains after cabinet approval for PLI for auto sector, Sensex rose by 476.11 points or 0.82% to 58,723.20. On Thursday, 16 September 2021, Indices continues their winning momentum, Sensex hike 417.96 points or 0.71% at 59,141.16. On Friday, 17 September 2021, Indices snapped three day winning streak, Sensex lost 125.27 points or 0.21% at 59,015.89.

Company Name	Quantity	Trade Price
Ami Organics Limited	MULTIPLE	900-1300
Anmol India Limited	73,003	197.31
Antony Waste Hdg Cell Ltd	2,34,926	415.11
Balaji Amines Limited	1,83,126	4779.1
Dish TV India Limited	2,00,00,000	19.22
Easy Trip Planners Ltd	9,11,688	606.84
HFCL Limited	70,00,000	73.33

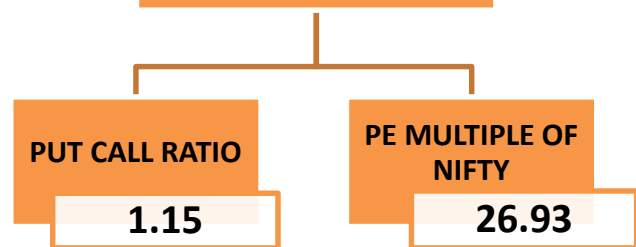


**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS



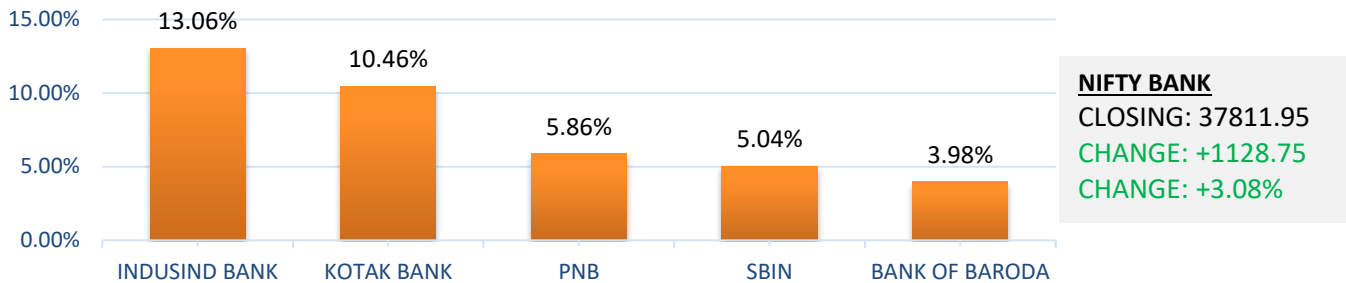


## NEWS BULLETIN

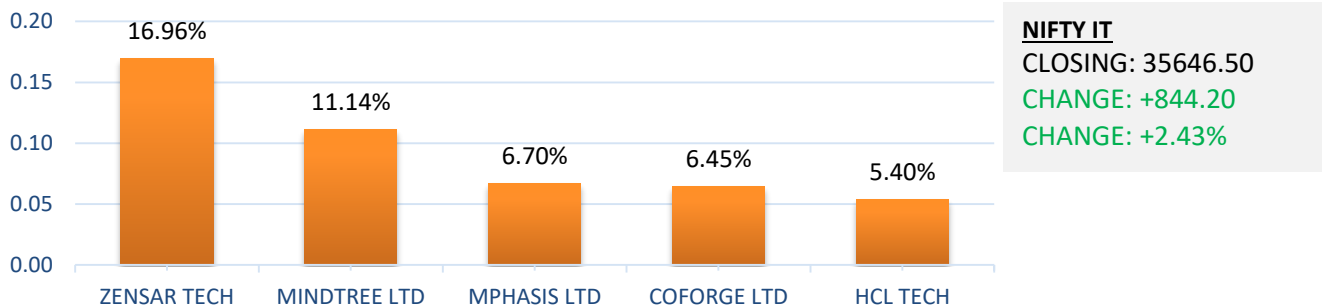
- **Quadpro ITeS** is coming out with an initial public offering (IPO) of 70,50,000 Equity Shares of face value of Rs 2 each for cash at a fixed price of Rs 20 per equity share. The issue will open on September 20, 2021 and will close on September 22, 2021.
- **Wipro** has launched the Wipro-Google Cloud Innovation Arena in Bangalore, India. This cloud collaboration space will provide in-house technical expertise, ensure seamless cloud adoption, and accelerate innovation to drive business transformation for customers.
- **Ramky Infrastructure** has received contract from Greater Hyderabad Municipal Corporation (GHMC), Government of Telangana. The contract is for Treatment & Disposal (T&D) of Legacy Leachate for period of 2 years with extended operation period of 10 Years. The size of the contract is Rs 250 crore.
- **Great Eastern Shipping Company** (G E Shipping) has delivered its 2003 built Aframax Crude Carrier 'Jag Lata' to the buyers. The vessel was contracted for sale in July 2021.

# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : BANK



## MARKET DRIVING SECTOR : IT



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