

20 September 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	59,015.89	58,634.69	59,202.56	58,389.69	58,490.93	-524.96	-0.89
NIFTY	17,585.15	17,443.85	17,622.75	17,361.80	17,396.90	-188.25	-1.07

BEARS BACK INTO THE ACTION

The 30-share BSE Sensex was down by 524.96 points or 0.89% to settle at 58,490.93 and the Nifty was down by 188.25 points or 1.07% to settle at 17,396.90. The BSE Mid-Cap down by 1.79% and BSE Small-Cap down by 1.84%. On the sectoral front, FMCG was sole gaining index on the flip side, Consumer Durables, Metal, Bank, Realty, Auto and IT were top losing indices. The top gainers on the Sensex were, HUL, ITC, Nestle and HCL Tech on the other side; Tata Steel, SBI, HDFC and Dr. Reddy were top losers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDUNILVR	2,800.60	2,722.25	2.88
BAJAJFINSV	17,018.60	16,840.20	1.06
ITC	232.95	231.15	0.78
NESTLEIND	20,320.00	20,175.70	0.72
HCLTECH	1,270.40	1,263.30	0.56

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	1,247.35	1,385.90	-10.00
JSWSTEEL	629.85	682.30	-7.69
HINDALCO	444.00	473.05	-6.14
UPL	702.90	742.35	-5.31
BPCL	419.50	436.25	-3.84

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,82,38,412	1,247.35	3,651.23
IRCTC	46,95,511	3,720.00	1,764.39
ITC	7,03,90,969	232.95	1,660.03
ZEEL	5,27,71,511	254.30	1,371.16
RELIANCE	54,36,385	2,391.85	1,303.96

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	68,17,07,927	10.65	769.65
YESBANK	18,06,81,962	12.80	237.96
GMRIINFRA	8,94,63,138	33.95	303.19
ITC	7,03,90,969	232.95	1,660.03
SAIL	6,49,45,986	105.30	709.34

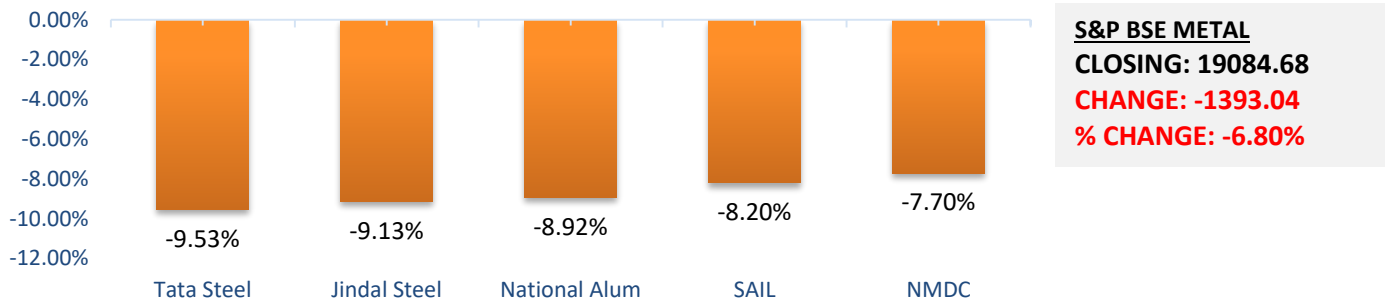


NEWS BULLETIN

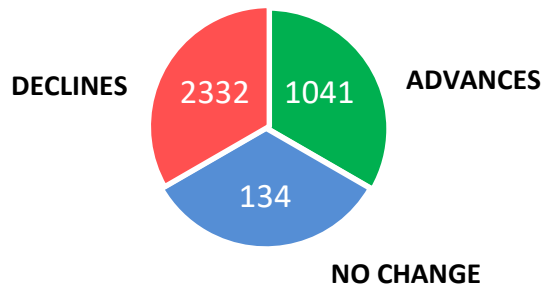
- **HPCL** is planning to commission 5,000 electric vehicle charging stations in the next three years. Over the past few months, HPCL has tied up with three entities--Convergence Energy Services (CESL), Tata Power, and Magenta EV Systems--for setting up charging infrastructure at its retail outlets.
- **Bharti Airtel** has joined global efforts to combat climate change, as the company has committed to reduce 50 per cent greenhouse gas (GHG) emissions by FY31 across its operations.
- **Zomato** has partnered with InCred to help cash-strapped food businesses, operating under Zomato food delivery platform across India, by offering zero processing fees on credit from September 01 2021 till October 31, 2021. The partnership will support over 50,000 businesses working with Zomato to overcome any credit crunch with tailor-made solutions.

Indian equity benchmarks made a smart intra-day recovery after opening with losses but failed to hold gains and closed deep in the red on Monday, following weak global sentiments. This was the second consecutive session in which the markets ended in the red. Key indices opened with a gap down as traders got anxious with report that the country's foreign exchange reserves declined by \$1.34 billion to \$641.113 billion in the week ended September 10, 2021, according to RBI data. However, markets recouped initial losses to trade marginally higher in late morning deals, taking support from Commerce and Industry Minister Piyush Goyal's statement that Simplification, facilitation and ease of doing business has helped India create more startups. But, buying proved short-lived as markets once again entered into red terrain and ended in a bear grip, as investors were spooked by a possible spillover of China's Evergrande's debt woes, fall in commodity prices and ahead of US Federal Reserve policy meet outcome. On the global front, Asian markets settled lower on Monday following firmly negative cues from Wall Street, as traders continue to express concerns that the surge coronavirus cases in the region and other countries, particularly in the US, could dent the pace of global economic recovery from the pandemic. Source: AceEquity

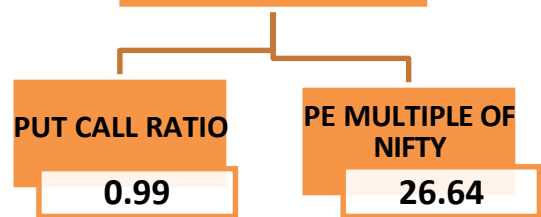
MARKET DRIVING SECTOR : METAL



MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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