

21 September 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58,490.93	58,630.06	59,084.51	58,232.54	59,005.27	+514.34	+0.88
NIFTY	17,396.90	17,450.50	17,578.35	17,326.10	17,562.00	+165.10	+0.95

BOURSES RECOVERED FROM LOWER LEVELS

The 30-share BSE Sensex was up by 514.34 points or 0.88% to settle at 59,005.27 and the Nifty was up by 165.10 points or 0.95% to settle at 17,562.00. The BSE Mid-Cap up by 0.79% and BSE Small-Cap up by 0.14%. On the sectoral front, Auto and Consumer Durables were top losing indices on the flip side, Metal, Bank, Realty, Oil & Gas and IT were top gaining indices. The top gainers on the Sensex were, ITC, Bajaj Finance, Tata Steel and Indusind Bank on the other side; Maruti, Bajaj Auto, Nestle and HDFC Bank were top losers on Sensex. On global front, Asian markets shut the day on mixed note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
JSWSTEEL	671.00	633.20	5.97
ONGC	135.15	128.50	5.18
BAJFINANCE	7,820.00	7,442.45	5.07
INDUSINDBK	1,140.00	1,089.95	4.59
TATASTEEL	1,296.50	1,253.10	3.46

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
MARUTI	6,780.00	6,950.40	-2.45
BPCL	414.20	420.40	-1.47
HEROMOTOC	2,855.00	2,889.50	-1.19
BAJAJ-AUTO	3,732.00	3,776.05	-1.17
NESTLEIND	20,138.85	20,322.60	-0.90

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
SBICARD	3,97,74,519	1,064.00	4,069.81
TATASTEEL	2,55,93,540	1,296.50	3,233.56
IRCTC	53,03,431	3,633.15	1,929.98
BAJFINANCE	19,93,133	7,820.00	1,521.50
ITC	5,66,71,832	241.55	1,347.60

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	64,26,57,663	10.75	681.22
YESBANK	11,05,49,666	13.00	141.84
SAIL	6,55,76,034	111.50	709.20
ITC	5,66,71,832	241.55	1,347.60
ONGC	5,15,37,119	135.15	687.71



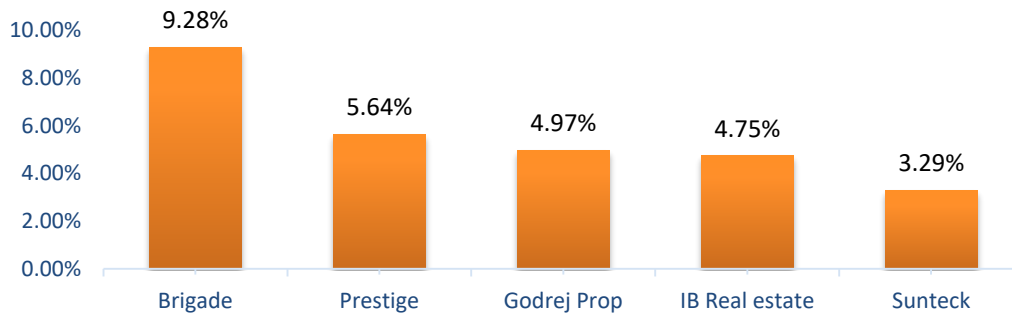
NEWS BULLETIN

- **Infosys** has collaborated with ServiceNow, the leading digital workflow company that makes work, work better for people, to provide enterprise-level service management for customers in manufacturing industries.
- **KIOCL** has temporarily shut down Pellet Plant with effective from September 20, 2021 for rectification of Indurating Machine alignment, replacement of refractories, major repairs and other maintenance works.
- **Zydus Healthcare** has entered into an agreement on September 20, 2021 with Integrace (Purchaser) to sell two brands viz. Mifegest and Cytolog. The said transaction is expected to be completed within 30 days from the date of execution of agreement, subject to customary approvals.

Indian equity benchmarks ended with strong gains on Tuesday. Markets made an optimistic start of the trading day, taking support with private report stating that investors have been pouring money into India's stock market, and it could grow to more than \$5 trillion to become the fifth largest in the world within three years. However, key indices soon turned volatile during the first half of the trading session. The performance of the high-frequency indicators in August 2021 was decidedly uneven, especially when compared to the pre-COVID levels. Traders also took a note of labour ministry's statement that retail inflation for farm and rural workers eased marginally to 3.9 per cent and 3.97 per cent, respectively in August. But, in the second half of the trading session, markets gained momentum to end trading day on a higher note. Traders got support, as Reserve Bank of India (RBI) in its latest survey has showed that exports of software services, including services delivered by foreign affiliates of Indian companies, recorded 2.1 per cent growth during 2020-21 and stood at \$148.3 billion. On the global front, European markets were trading higher helped by a strong debut from Universal Music Group, while the Federal Reserve's policy meeting continues to dominate thinking. Asian markets ended mostly higher on Tuesday, after the Hong Kong economy grew as initially estimated in the second quarter.

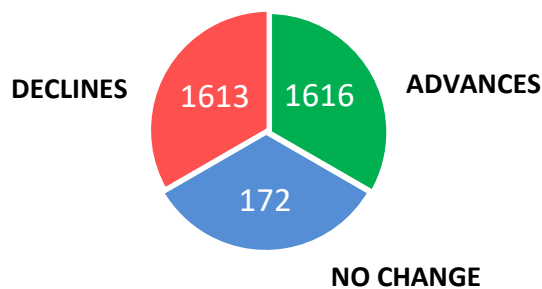
Source: AceEquity

MARKET DRIVING SECTOR : REALTY

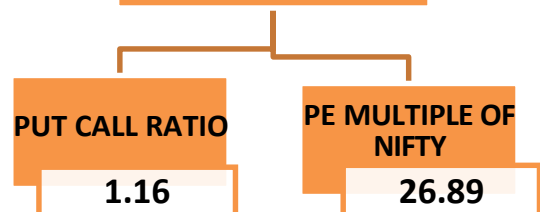


S&P BSE REALTY
CLOSING: 3340.67
CHANGE: +112.58
% CHANGE: +3.49%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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