

22 September 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	59,005.27	59,166.15	59,178.44	58,878.38	58,927.33	-77.94	-0.13
NIFTY	17,562.00	17,580.90	17,610.45	17,524.00	17,546.65	-15.35	-0.09

INDICES ENDED ON A FLAT AHEAD OF FED MEETING OUTCOME

The 30-share BSE Sensex was down by 77.94 points or 0.13% to settle at 58,927.33 and the Nifty was down by 15.35 points or 0.09% to settle at 17,546.65. The BSE Mid-Cap up by 1.51% and BSE Small-Cap up by 1.19%. On the sectoral front, Bank and FMCG were top losing indices on the flip side, Metal, Realty, Auto, Healthcare and IT were top gaining indices. The top gainers on the Sensex were, Tech Mahindra, HCL Tech, M&M and Reliance on the other side; HDFC, Nestle, Kotak Bank and HDFC Bank were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	162.05	156.40	3.61
TECHM	1,514.00	1,461.70	3.58
HINDALCO	463.30	451.00	2.73
TATAMOTORS	310.00	301.95	2.67
M&M	752.90	738.45	1.96

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
NESTLEIND	19,893.60	20,189.55	-1.47
HDFC	2,737.00	2,774.35	-1.35
ICICIBANK	703.50	711.85	-1.17
ONGC	133.65	135.20	-1.15
HDFCBANK	1,536.05	1,551.95	-1.02

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ZEEL	19,15,44,190	333.70	6189.37
DLF	4,25,25,950	368.80	1525.45
TATASTEEL	1,11,24,247	1303.00	1448.28
ITC	5,26,21,868	243.00	1280.18
RELIANCE	50,74,612	2430.80	1231.34

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	33,21,86,145	10.30	347.80
ZEEL	19,15,44,190	333.70	6189.37
YESBANK	9,07,46,640	13.15	120.06
DISHTV	5,67,24,405	19.80	117.76
SAIL	5,50,10,096	111.00	609.35



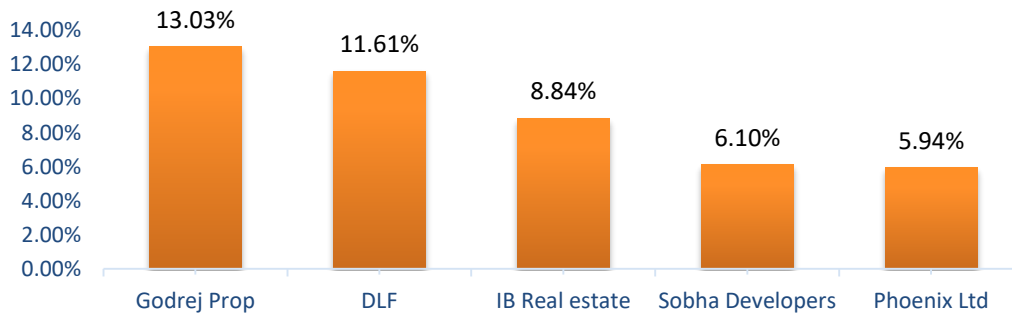
NEWS BULLETIN

- **ZEEL and Sony Pictures Networks India (SPNI)** have received in-principle approval for a merger that will combine both companies' linear networks, digital assets, production operations and program libraries. Basis the existing estimated equity values of Zee Entertainment Enterprises and SPNI, the indicative merger ratio would have been 61.25 per cent in favour of ZEEL.
- **KPIT Technologies** has received approval to acquire initial 25% shareholding in Future Mobility Solutions GmbH (FMS). Over a period of three years, KPIT will acquire the balance shareholding. Majority shareholding is expected to be acquired in the last quarter of the Financial Year 2022-23.
- **CESC** and its six subsidiaries have executed a Share Purchase agreement (SPA) with Torrent Power for sale and transfer of the entire shareholding in Surya Vidyut (SVL) (a subsidiary company of CESC), subject to completion of closing conditions as per SPA. It may be noted that SVL is not a material subsidiary of CESC.

Indian equity benchmarks witnessed a volatile trading session on Wednesday and closed the day flat with negative bias amid weakness across Asian markets. After making cautious start, key gauges managed to keep heads in green terrain in morning session, as traders were taking support from private report stating that Indians are slowly making their way back to the office and is witnessing a consumption revival in the country with spending intent shifting towards more discretionary items. It also said decreasing number of COVID-19 cases as well as an aggressive vaccination drive have brought in a new wave of confidence amongst Indian consumers. However, markets continued to dance between gains and losses ahead of the closing bell, as traders were concerned as the Organisation for Economic Co-operation and Development (OECD) cut its projection of India's economic growth by 0.2 percentage points to 9.7 per cent for the current financial year. Some anxiety also came in after Asian Development Bank (ADB) has revised down India's Gross domestic product (GDP) growth forecast to 10 percent for the current fiscal (FY22) from 11 percent predicted earlier, citing the adverse impact of the second wave of the pandemic. On the global front, Asian markets ended mostly lower on Wednesday as investors turned cautious ahead of the outcome of US Federal Reserve's two-day meeting ending later in the day.

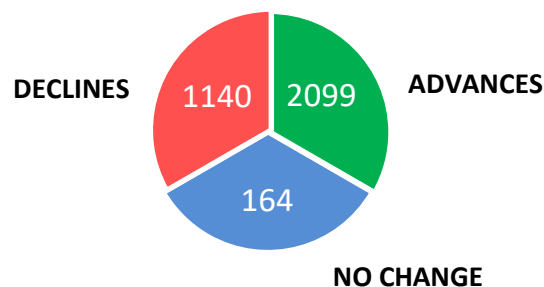
Source: AceEquity

MARKET DRIVING SECTOR : REALTY

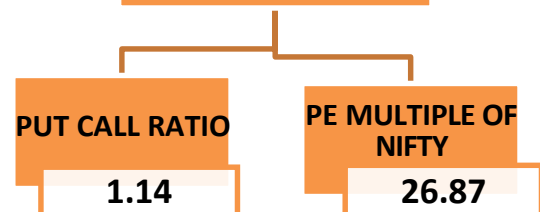


S&P BSE REALTY
CLOSING: 3620.86
CHANGE: +280.19
% CHANGE: +8.39%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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