

27 September 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,048.47	60,303.79	60,412.32	59,887.19	60,077.88	+29.41	+0.05
NIFTY	17,853.20	17,932.20	17,943.50	17,802.90	17,855.10	+1.90	+0.01

BOURSES FAILED TO SUSTAIN AT HIGHER LEVELS

The 30-share BSE Sensex was up by 29.41 points or 0.05% to settle at 60,077.88 and the Nifty was up by 1.90 points or 0.01% to settle at 17,855.10. The BSE Mid-Cap closed at flat and BSE Small Cap down by 0.13%. On the sectoral front, Healthcare, IT and FMCG were top losing indices on the flip side, Realty, Auto, Oil & Gas and Bank were top gaining indices. The top gainers on the Sensex were, Maruti, M&M, Bajaj Auto and NTPC on the other side; HCL Tech, TECH Mahindra, Infosys and L&T were top losers on Sensex. On global front, Asian markets shut the day on green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
MARUTI	7,400.00	6,952.25	6.44
M&M	813.00	779.45	4.30
TATAMOTORS	331.00	317.95	4.10
ONGC	139.95	136.10	2.83
HEROMOTOC	2,911.25	2,833.45	2.75

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,299.00	1,358.20	-4.36
TECHM	1,465.00	1,514.75	-3.28
WIPRO	654.65	676.50	-3.23
DIVISLAB	4,944.00	5,108.55	-3.22
BAJAJFINSV	18,050.00	18,526.00	-2.57

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
MARUTI	26,46,138	7400.00	1926.36
TATAMOTOR	5,63,05,136	331.00	1856.94
RELIANCE	70,95,022	2527.00	1781.51
ZEEL	4,77,46,149	319.90	1517.04
IRCTC	37,22,464	3864.90	1408.42

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	33,64,69,438	11.30	379.54
TATAMOTOR	5,63,05,136	331.00	1856.94
YESBANK	5,48,16,217	12.90	70.71
ZEEL	4,77,46,149	319.90	1517.04
INDHOTEL	4,21,79,916	189.00	809.18



Indian equity benchmarks ended flat with a positive bias on Monday. Markets made an optimistic start, as Union Finance Minister Nirmala Sitharaman said the Indian economy is on a sustained path of revival and cited rise in GST collections and direct taxes to support her assertion. Traders also took encouragement as the Finance Ministry said net direct tax collection grew 74.4 per cent to Rs 5.70 lakh crore between April 1 to September 22 this fiscal. In late morning deals, markets cut gains and turned volatile to end the trading day on a flat note. Domestic sentiments were negative, as RBI data showed the country's foreign exchange reserves declined by \$1.47 billion to \$639.642 billion in the week ended September 17.

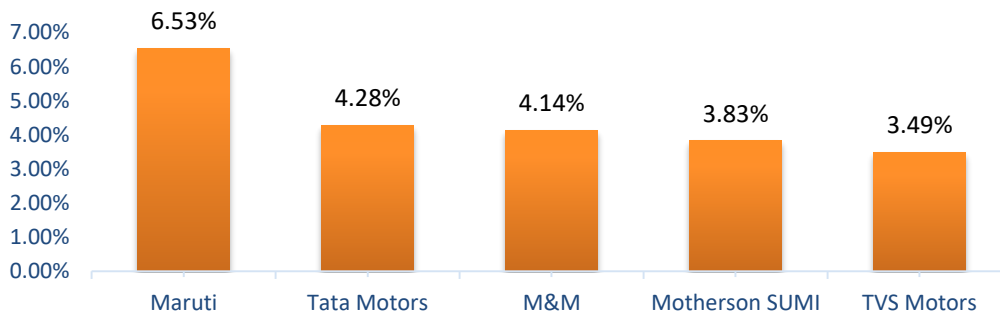
On the global front, European markets cheered surge in crude prices that powered oil stocks. Asian markets ended mostly higher on Monday, after Taiwan's export orders increased more than expected in August. The data from the Ministry of Economic Affairs showed that export orders advanced 17.6 percent year-on-year in August. Orders for mineral products accelerated 112.4 percent annually in August and those of transport equipment gained 42.4 percent.

Source: AceEquity

NEWS BULLETIN

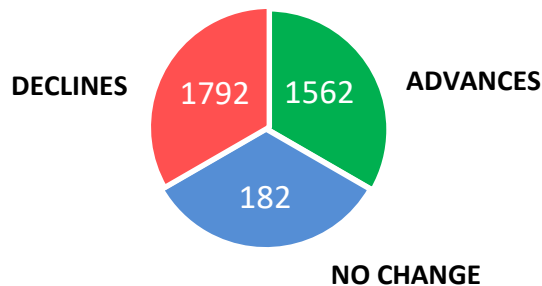
- **Intellect Design Arena** has launched Capital Cube 21, an integrated contextual Treasury solution powered by future-proof technology. Capital Cube 21 is a contextual cross-asset Treasury solution covering the rich functionalities of integrated front - mid back-office treasury, Contextual Asset liability management, Portfolio Risk Analytics and Value-adds like Libor transition and CBX-FX.
- **State Bank of India (SBI)** has signed a Service Level agreement with Paisalo Digital for engagement as National Corporate Business Correspondent of the Bank for promoting financial inclusion by providing banking services through kiosks.
- **Goa Carbon** has temporarily shut down Company's Goa Unit located at St. Jose de Areal, Salcete-Goa for maintenance work from September 25, 2021.

MARKET DRIVING SECTOR : AUTO



S&P BSE AUTO
CLOSING: 24,204.95
CHANGE: +729.49
% CHANGE: +3.11%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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