

28 September 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,077.88	60,285.89	60,288.44	59,045.53	59,667.60	-410.28	-0.68
NIFTY	17,855.10	17,906.45	17,912.85	17,576.10	17,748.60	-106.50	-0.60

INDICES SEEN SOME PROFIT BOOKING ON HIGHER LEVELS

The 30-share BSE Sensex was down by 410.28 points or 0.68% to settle at 59,667.60 and the Nifty was down by 106.50 points or 0.60% to settle at 17,748.60. The BSE Mid-Cap down by 0.71% and BSE Small Cap down by 0.62%. On the sectoral front, Healthcare, IT, Realty and Bank were top losing indices on the flip side, Oil & Gas, Consumer Durables and Metal were top gaining indices. The top gainers on the Sensex were, Power Grid, Sun Pharma, Titan and NTPC on the other side; HCL Tech, Tech Mahindra, Bharti Airtel and Bajaj Finserv were top losers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	183.80	176.00	4.43
COALINDIA	174.10	167.05	4.22
NTPC	131.60	126.85	3.74
SUNPHARMA	790.50	763.05	3.60
IOC	122.85	118.65	3.54

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	695.85	722.55	-3.70
TECHM	1412.90	1464.40	-3.52
BAJFINANCE	7536.00	7795.45	-3.33
DIVISLAB	4794.00	4932.55	-2.81
BAJAJFINSV	17535.50	18031.10	-2.75

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
IRCTC	65,77,314	3,865.30	2,564.90
RELIANCE	83,23,269	2,545.00	2,114.09
BHARTIARTL	2,19,44,239	695.85	1,533.44
BAJFINANCE	15,72,301	7,536.00	1,192.04
INFY	65,57,197	1,686.30	1,106.81

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	31,94,40,917	11.00	354.90
BHEL	11,74,12,631	60.90	700.95
YESBANK	11,52,61,485	12.65	148.34
IDBI	8,95,31,470	45.00	388.75
PNB	8,72,95,894	39.20	341.41

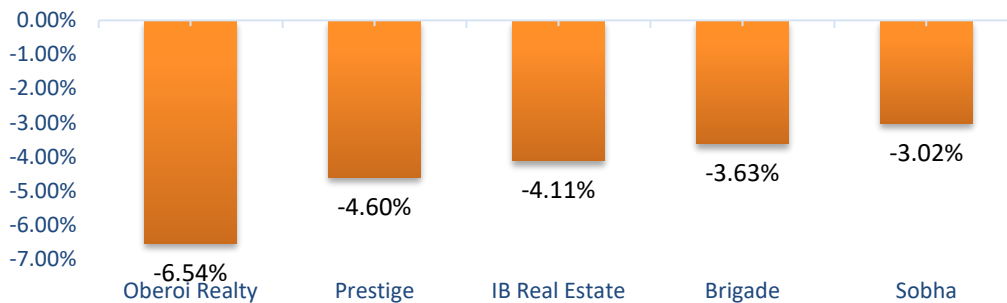
Indian equity benchmarks ended lower on Tuesday's trading session. After a cautious start, markets remained weak during the trading session, as traders were cautious, after the World Bank said that East Asia and Pacific region's recovery has been undermined by the spread of the COVID-19 Delta variant, which is likely slowing economic growth and increasing inequality in the region. Economic activity began to slow in the second quarter of 2021, and growth forecasts have been downgraded for most countries in the region, according to the World Bank's East Asia and Pacific Fall 2021 Economic Update. In the last hour of the trade, key indices cut some of their losses, taking support with domestic rating agency Crisil Ratings' report that the monthly collection ratios of its rated securitised pools has seen improvement due to the gradual easing of COVID-19 related restrictions. The ratios had declined between April and June 2021 following the second wave of the Covid-19 pandemic. On the global front, European markets were trading lower with high-growth tech stocks pressured by rising bond yields, while investors digest the inconclusive German election and Chinese property group Evergrande's ongoing debt crisis. Asian markets settled mostly lower on Tuesday, after China's industrial profits continued to grow at a slower pace as higher input prices as well as shortage of materials lifted production cost.

Source: AceEquity

NEWS BULLETIN

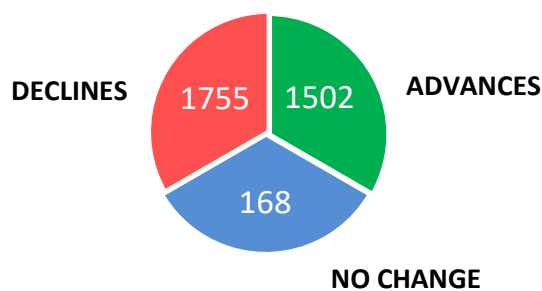
- **IndusInd Bank** has sold balance holdings of 43,69,267 Equity Shares of McLeod Russel India on September 27, 2021. On September 25, 2021 the bank had sold 6,30,733 Equity shares of McLeod Russel India.
- **Whirlpool of India** has entered into a share purchase agreement with Elica S.p.A (MTA: ELC) to acquire an additional stake in Elica PB India. Elica PB India will become a majority-owned subsidiary of Whirlpool India and its financial statements will be consolidated within Whirlpool India.
- **BPCL** is planning to invest over Rs 1 lakh crore (Rs 1 trillion) over the next five years in raising petrochemical production capacity, gas business, clean fuel and augmenting marketing infrastructure. The investment will help BPCL prepare for the future where conventional fuels and zero-carbon mobility in form of electric vehicles (EVs) and hydrogen will co-exist, while giving it the option to convert a greater degree of crude

MARKET DRIVING SECTOR : REALTY

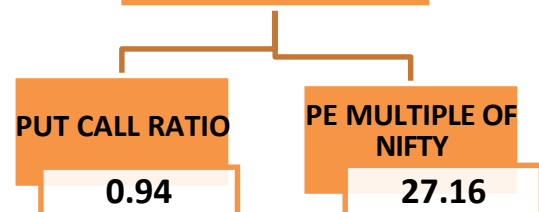


S&P BSE REALTY
CLOSING: 3,993.26
CHANGE: -124.48
% CHANGE: -3.02%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)