

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	59,667.60	59,296.54	59,678.66	59,111.41	59,413.27	-254.33	-0.43
NIFTY	17,748.60	17,657.95	17,781.75	17,608.15	17,711.30	-37.30	-0.21

INDICES RECOVERED FROM LOWER LEVELS

The 30-share BSE Sensex was down by 254.33 points or 0.43% to settle at 59,413.27 and the Nifty was down by 37.30 points or 0.21% to settle at 17,711.30. The BSE Mid-Cap up by 0.62% and BSE Small Cap up by 0.40%. On the sectoral front, Auto, Capital Goods and Bank were top losing indices on the flip side, Realty, Healthcare, Oil & Gas and Metal were top gaining indices. The top gainers on the Sensex were, Sun Pharma, Power Grid, SBI and NTPC on the other side; HUL, Kotak bank, HDFC and Ultra Tech were top losers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
NTPC	140.40	131.95	6.40
COALINDIA	185.40	174.55	6.22
POWERGRID	194.40	183.95	5.68
SUNPHARMA	810.15	775.10	4.52
IOC	127.90	122.95	4.03

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HDFC	2,747.35	2,804.95	-2.05
KOTAKBANK	2,031.00	2,068.20	-1.80
ASIANPAINT	3,320.00	3,379.70	-1.77
ULTRACEMCO	7,460.00	7,588.30	-1.69
EICHERMOT	2,840.05	2,883.05	-1.49

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
MAXHEALTH	9,60,97,669	355.75	3364.86
HDFCAMC	73,38,287	2904.95	2129.06
TATAPOWER	12,67,46,990	151.45	1904.63
COALINDIA	10,09,88,643	185.40	1891.82
SBIN	3,86,35,938	459.70	1759.56

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	32,36,84,354	11.35	363.17
YESBANK	19,50,39,117	12.30	243.80
BHEL	13,03,67,062	62.95	814.79
TATAPOWER	12,67,46,990	151.45	1904.63
PNB	10,36,95,312	39.65	413.85



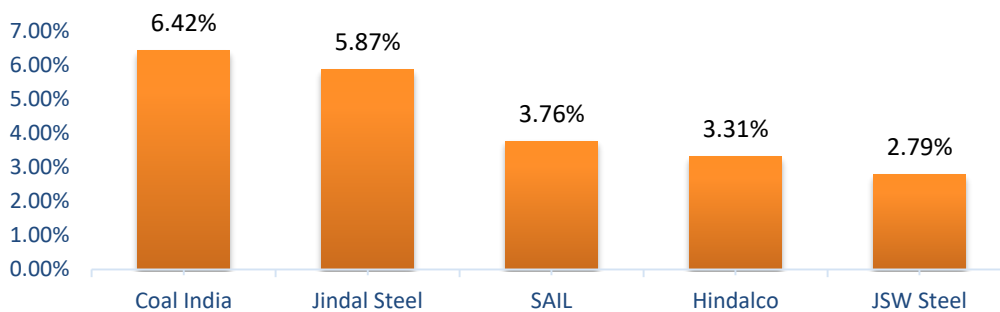
Indian equity benchmarks ended in red on Wednesday's trading session. After a negative start, weak trade continued over Dalal Street during trading session. Some worries came with Rating agency Crisil's statement that States' indebtedness will remain high this fiscal at 33 per cent, which is only a notch below the record high of 34 per cent of their gross domestic products in FY21, as tax buoyancy will be offset by higher revenue expenditure and capital outlays. Traders ignored reports that Sebi approved frameworks for gold and social stock exchanges, and changes to delisting norms to make M&As more rational as well as to superior voting rights and various other proposals, mainly aimed at deepening the securities market. In the last hour of the trade, key indices cut losses, taking support with commerce and industry minister Piyush Goyal's statement that measures to reduce compliance burden by simplifying and decriminalising several laws can have a multiplier effect on ease of doing business. On the global front, European markets were trading higher. Asian markets ended mostly lower on Wednesday, after Hong Kong's merchandise exports grew at a softer pace in August. The data from the Census and Statistics Department showed that exports rose 25.9 percent year-on-year in August, after a 26.9 percent increase in July.

Source: AceEquity

NEWS BULLETIN

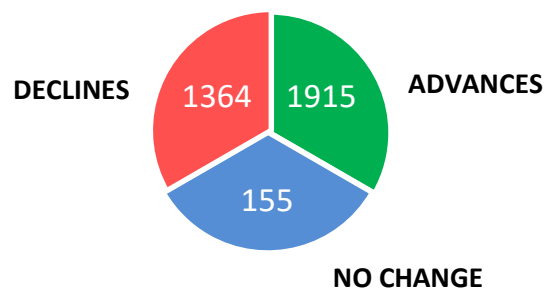
- **HDFC Bank** has issued 4 lakh new credit cards after the lifting of the ban by the RBI last month. These new card issuances are as of September 21, 2021 and it marks bank's aggressive growth path that it has charted post the embargo to re-invent and co-create the credit cards portfolio with strong products and partnerships.
- **Tata Motors** has launched the Tiago NRG hatchback in Nepal in partnership with Siprodi Trading at a starting price of NPR 33.75 lakh.
- **SpiceJet** and **EaseMyTrip** have inked an exclusive partnership to offer a customised and hassle-free experience for holiday bookings for the upcoming season. Through this partnership, the holiday booking services of SpiceJet will be exclusively powered by EaseMyTrip.

MARKET DRIVING SECTOR : METAL

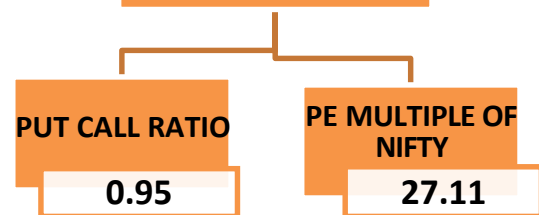


S&P BSE METAL
CLOSING: 20,366.39
CHANGE: +493.69
% CHANGE: +2.48%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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