

30 September 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	59,413.27	59,549.57	59,557.24	59,019.28	59,126.36	-286.91	-0.48
NIFTY	17,711.30	17,718.90	17,742.15	17,585.35	17,618.15	-93.15	-0.53

THE MONTHLY EXPIRY BELONGS TO BEARS

The 30-share BSE Sensex was down by 286.91 points or 0.48% to settle at 59,126.36 and the Nifty was down by 93.15 points or 0.53% to settle at 17,618.15. The BSE Mid-Cap up by 0.33% and BSE Small Cap up by 0.56%. On the sectoral front, Auto, Metal, Bank and IT were top losing indices on the flip side, Realty, Healthcare, Consumer Durables were top gaining indices. The top gainers on the Sensex were, Bajaj Finserv, Bajaj Finance, NTPC and HUL on the other side; Power Grid, Asian Paints, Axis Bank and SBI were top losers on Sensex. On global front, Asian markets shut the day on mixed note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	7674.00	7515.40	2.11
BAJAJFINSV	17801.00	17433.75	2.11
TATAMOTORS	333.70	330.25	1.04
NTPC	141.80	140.65	0.82
SUNPHARMA	817.80	811.30	0.80

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	189.55	195.05	-2.82
ASIANPAINT	3248.00	3323.05	-2.26
SHREECEM	28752.00	29382.40	-2.15
AXISBANK	766.90	782.15	-1.95
EICHERMOT	2788.85	2843.25	-1.91

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATAPOWER	11,13,02,311	158.50	1743.55
RELIANCE	62,72,085	2511.00	1578.97
ICICIBANK	1,84,87,517	701.90	1301.71
HDFCBANK	79,87,674	1592.85	1273.92
IEX	1,91,40,117	645.90	1248.74

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	1004213104	11.85	1183.97
TATAPOWER	11,13,02,311	158.50	1743.55
BHEL	8,49,62,917	64.50	545.04
PNB	8,36,65,464	40.05	338.76
IOB	7,94,44,681	22.95	186.70



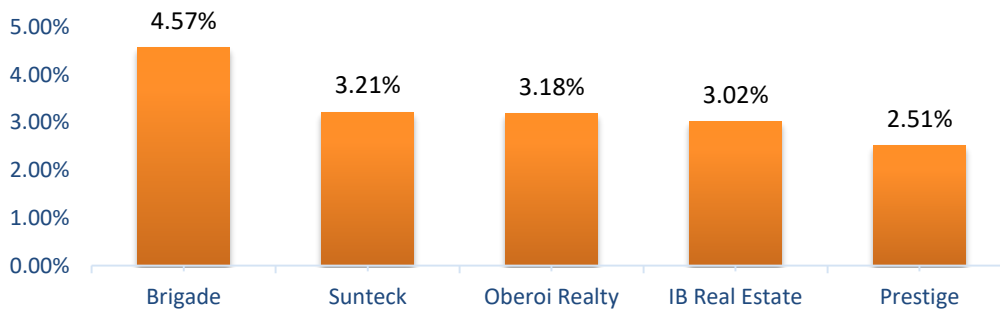
Indian equity benchmarks ended with losses on Thursday's trading session. After a cautious start, key indices remained volatile during trading session, as traders took a note of finance ministry stating that India's external debt rose modestly by 2.1 per cent year-on-year to \$570 billion as of March-end 2021, notwithstanding the COVID-19 pandemic. It said reserves to external debt ratio, however, increased to 101.2 per cent from 85.6 per cent during the same period, thereby consolidating the country's position as a net creditor to the world. Some worries also came as India recorded a spike of 23,139 new Covid-19 cases in the past 24 hours. In the first half of the trading session, losses remained capped as traders found some support with Apparel Export Promotion Council (AEPC) Chairman A Sakthivel's statement that the government's decision to expand the scope of the Rs 4.5 lakh crore Emergency Credit Line Guarantee Scheme (ECLGS) to support micro, small and medium enterprises would help deal with funds shortage and promote exports.

On the global front, European markets were trading higher after the sharp losses earlier this week, helped by stronger than expected U.K. second-quarter growth and a sharp jump in French consumer spending. Source: AceEquity

NEWS BULLETIN

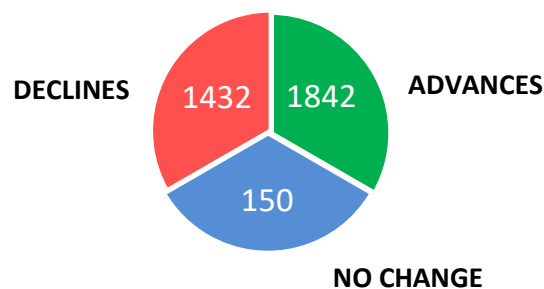
- **Persistent Systems** has entered into an agreement to acquire Charlotte, North Carolina-based Software Corporation International (SCI) and its affiliate, Fusion360, and the business of East Brunswick, New Jersey-based Shree Partners including its subsidiary in India.
- **Ashoka Buildcon** has further acquired balance 40% stake in equity share capital of Ashoka Bettadahalli Shivamogga Road (ABSRPL) viz., 20000 equity shares of Rs 10 each for an aggregate consideration of Rs 2,00,000. ABSRPL is now a wholly owned subsidiary of the Company post the above mentioned acquisition.
- **Hitachi ABB Power Grids India** (listed on Indian stock exchanges as ABB Power Products and Systems India) has signed a memorandum of understanding (MOU) with the Indian Institute of Technology Roorkee to progress toward a smart and sustainable campus energy ecosystem.

MARKET DRIVING SECTOR : REALTY



S&P BSE REALTY
CLOSING: 4,103.77
CHANGE: +62.27
% CHANGE: +1.54%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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