

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	59,299.32	59,320.14	59,778.87	59,127.04	59,744.88	+445.56	+0.75
NIFTY	17,691.25	17,661.35	17,833.45	17,640.90	17,822.30	+131.05	+0.74

MARKET CONTINUED THEIR WINNING MOMENTUM

The 30-share BSE Sensex was up by 445.56 points or 0.75% to settle at 59,744.88 and the Nifty was up by 131.05 points or 0.74% to settle at 17,822.30. The BSE Mid-Cap up by 0.33% and BSE Small Cap up by 0.54%. On the sectoral front, Realty and Healthcare were top losing indices on the flip side, Metal, Realty, Oil & Gas, Bank Auto and IT were top gaining indices. The top gainers on the Sensex were, Indusind Bank, Bharti Airtel, Titan and HCL Tech on the other side; Sun Pharma, Ultra Tech, Tata Steel and ITC were top losers on Sensex. On global front, Asian markets shut the day on mix note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC	163.50	147.60	10.77
INDUSINDBK	1176.05	1119.80	5.02
COALINDIA	197.95	189.95	4.21
IOC	130.15	126.25	3.09
SBILIFE	1263.95	1230.85	2.69

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	934.50	957.50	-2.40
HINDALCO	495.20	505.70	-2.08
SHREECEM	28750.00	29289.30	-1.84
SUNPHARMA	820.15	832.00	-1.42
TATACONSUM	803.25	814.30	-1.36

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
IRCTC	73,69,295	4,154.65	3,035.92
TATAPOWER	16,11,89,379	179.65	2,883.84
ONGC	13,12,38,378	163.50	2,090.23
BHARTIARTL	2,55,98,885	699.50	1,772.59
RELIANCE	62,45,770	2,610.25	1,612.68

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	65,40,39,214	11.55	773.07
TATAPOWER	16,11,89,379	179.65	2,883.84
ONGC	13,12,38,378	163.50	2,090.23
YESBANK	9,68,49,882	13.15	126.97
PNB	6,25,99,441	41.00	257.35



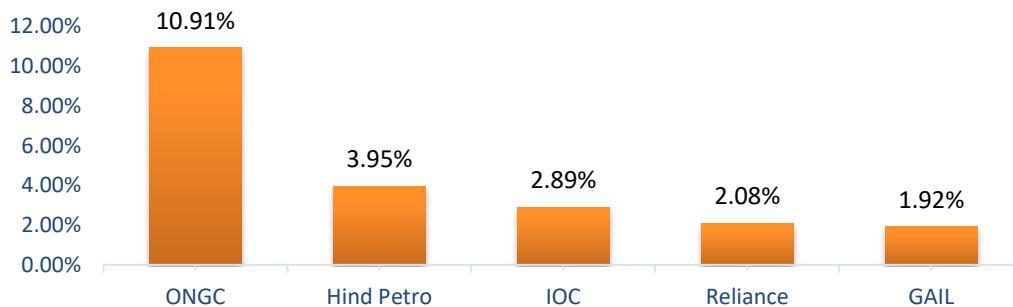
Indian equity benchmarks ended near their intraday high points on Tuesday's trading session. Markets made a negative start of the day. In the first half of the trading session, key indices remained volatile, as traders remained cautious, after a gauge of India's services sector eased but remained in the expansion zone. The India Services Business Activity Index, compiled by IHS Markit, stood at 55.2 in September compared with 56.7 in August. A reading above 50 indicates expansion in business activity. However, in the second half of the trading session, markets gained momentum to end higher, taking support with Economic Affairs Secretary Ajay Seth's statement that India is on the path of economic recovery supported by various government reforms in the last seven years under Prime Minister Narendra Modi's leadership. Some support also came after the government extended the Credit Guarantee Scheme for Subordinate Debt (CGSSD) for stressed MSMEs till March 31, 2022. The scheme was approved by the government on June 1, 2020. On the global front, European markets were trading higher, as surging bank stocks and a positive earnings update from German chipmaker Infineon calmed nerves following a tech-fuelled selloff on Wall Street. Asian markets ended mostly lower on Tuesday, after overall consumer prices in the Tokyo region of Japan were up 0.3 percent on year in September.

Source: AceEquity

NEWS BULLETIN

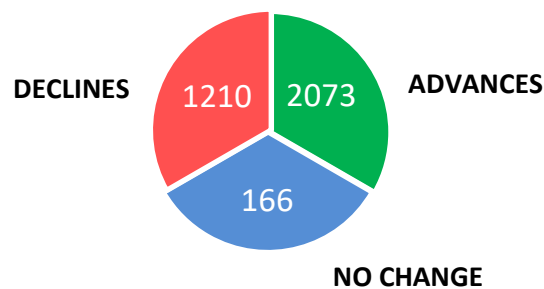
- **Ircon International** with its JV partner has emerged as the lowest bidder valuing Rs 3429 crore in the tender floated by National High Speed Rail Corporation (NHSRCL) for the design and construction of 18.133 km of viaduct involving Ahmedabad Station and Sabarmati Station and associated works for the project for construction of Mumbai-Ahmedabad High Speed Rail.
- **BLS International** has signed renewal contract with Royal Thai Embassy for visa services. BLS will be accepting visa applications for Thailand from various cities of India including New Delhi, Himachal Pradesh, Punjab, Haryana, Rajasthan, Uttarakhand, Assam, North East, Chandigarh, Jalandhar, Jammu & Kashmir.
- **Tata Power** has entered into a strategic partnership with TVS Motor Company. As part of the MoU, the two companies agreed to drive the comprehensive implementation of Electric Vehicle Charging Infrastructure (EVCI) across India and deploy solar power technologies at TVS Motor locations.

MARKET DRIVING SECTOR : OIL & GAS

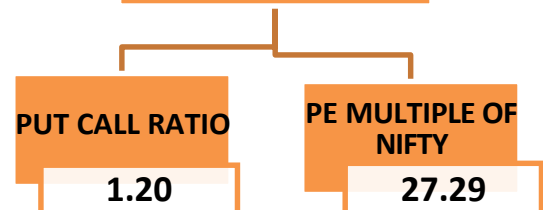


S&P BSE OIL & GAS
CLOSING: 19,019.10
CHANGE: +594.80
% CHANGE: +3.23%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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