

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	59,744.88	59,942.00	59,963.57	59,079.86	59,189.73	-555.15	-0.93
NIFTY	17,822.30	17,861.50	17,884.60	17,613.15	17,646.00	-176.30	-0.99

## NO RELIEF FOR BULLS

The 30-share BSE Sensex was down by 555.15 points or 0.93% to settle at 59,189.73 and the Nifty was down by 176.30 points or 0.99% to settle at 17,646.00. The BSE Mid-Cap down by 1.22% and BSE Small Cap down by 0.55%. On the sectoral front, there was no gaining indices on the flip side, Metal, Realty, Oil & Gas, Bank Auto, Realty and IT were top losing indices. The top gainers on the Sensex were, HDFC Bank, Bajaj Finance and HDFC on the other side; Tata Steel, Indusind Bank, Bajaj Auto and Sun Pharma were top losers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	821.35	801.45	2.48
ONGC	167.30	163.65	2.23
UPL	726.50	714.65	1.66
BRITANNIA	3933.10	3882.20	1.31
HDFCBANK	1613.00	1595.45	1.10

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	475.00	495.30	-4.10
SBILIFE	1216.00	1261.95	-3.64
INDUSINDBK	1128.95	1168.60	-3.39
TATASTEEL	1274.00	1316.85	-3.25
JSWSTEEL	657.55	679.35	-3.21

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
IRCTC	1,17,16,236	4,482.75	5,153.50
TATAPOWER	10,12,32,618	175.80	1,792.22
ONGC	10,12,21,817	167.30	1,712.98
HDFCBANK	93,00,415	1,613.00	1,501.93
DEEPAKNTR	49,81,156	2,882.00	1,412.73

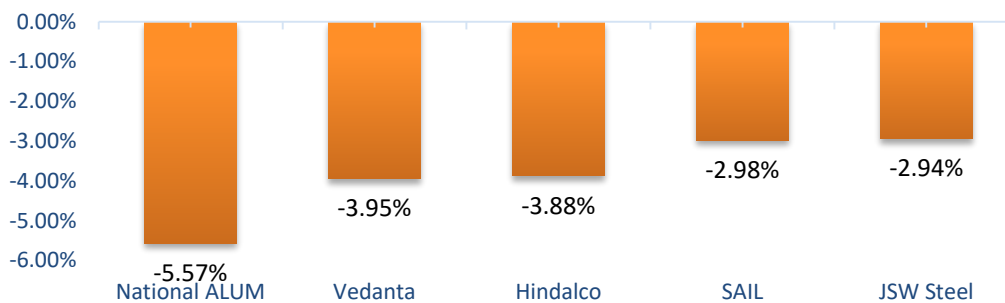
Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	45,52,08,528	11.35	522.58
SUZLON	15,63,95,995	6.85	112.29
YESBANK	12,43,09,047	13.05	164.21
TATAPOWER	10,12,32,618	175.80	1,792.22
ONGC	10,12,21,817	167.30	1,712.98

Indian equity benchmarks ended lower on Wednesday. The start of the day was on a positive note as Moody's Investors Service changed its outlook on India's sovereign ratings to stable from negative. Traders took a note of Care Ratings' report stated that the weighted average cost for borrowing across the states and maturities has risen to a two-month high of 6.91 per cent, up 6 basis points (bps) over the past week. According to the report, the rise in the yields of state bonds follows the uptick in yields of government securities (G-Secs) in recent days. However, markets were volatile during the first half of the trading session and slipped in deep red in the second half of the trading session, as the International Monetary Fund expects global economic growth in 2021 to fall slightly below its July forecast of 6%, citing risks associated with debt, inflation and divergent economic trends in the wake of the COVID-19 pandemic. On the global front, European markets were trading red. Asian markets settled mostly lower on Wednesday, after the private sector in Hong Kong continued to expand in September, albeit at a slower pace, the latest survey from Markit Economics revealed on Wednesday with a PMI score of 51.7. That's down from 53.3, although it remains above the boom-or-bust line of 50 that separates expansion from contraction. Source: AceEquity

## NEWS BULLETIN

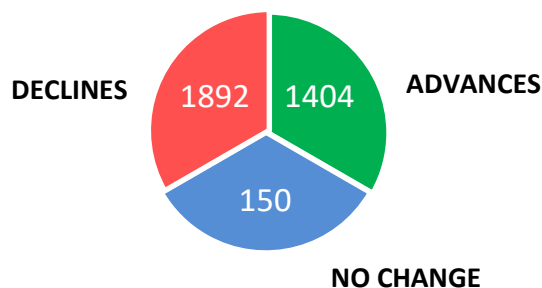
- **RVNL** has entered into Memorandum of Understanding (MoU) with Braithwaite (BCL). The said consortium will explore the 400 KV/220 KV GIS, AIS substation works, 400 KV/220 KV/132 KV transmission line, HV/EHV underground cables, Railway 25 KV OHE work and Railway traction substation works, Metro station E&M work and tunnel ventilation work, Electrical substations 132KV/66KV/33KV, modification, shifting & relocation of existing EHV transmission line all MEP projects, Smart city Works, Signalling and Telecom work, IT/Non-IT infrastructure works, integrated traffic management service, projects in Govt/Semi Govt/State Govt/PSUs etc, utilizing the credentials of each other and execute the same utilizing the expertise of each other.
- **Tata Steel India's** crude steel production grew 2% QoQ and 3%YoY in 2QFY22. Despite seasonal weakness, overall deliveries increased by 12% QoQ on the back of economic recovery post 2nd wave of COVID-19; deliveries were lower by 8%YoY due to lower exports and stock liquidation focus in the previous year.

## MARKET DRIVING SECTOR : METAL



**S&P BSE METAL**  
**CLOSING: 20,194.40**  
**CHANGE: -620.62**  
**% CHANGE: -2.98%**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS

PUT CALL RATIO

0.86

PE MULTIPLE OF NIFTY

27.02

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