

| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|--------|---------|
| SENSEX | 60,059.06 | 60,099.68 | 60,476.13 | 59,811.42 | 60,135.78 | +76.72 | +0.13 |
| NIFTY | 17895.20 | 17,867.55 | 18,041.95 | 17,839.10 | 17,945.95 | +50.75 | +0.28 |

GAINS WERE CURBED BY IT SECTOR

The 30-share BSE Sensex was up by 76.72 points or 0.13% to settle at 60,135.78, and the Nifty was up by 50.75 points or 0.28% to settle at 17,945.95. The BSE Mid-Cap up by 0.55% and BSE Small Cap up by 0.60%. On the sectoral front, IT was sole losing indices and on the flip side, Metal, Realty, Oil & Gas, Bank, Auto and FMCG were top gaining indices. The top gainers on the Sensex were, Maruti, SBI, NTPC and ITC on the other side; TCS, tech Mahindra, HCL Tech and Infosys were top losers on Sensex. On global front, Asian markets shut the day on mixed note and European indices were trading on a red note.

| Top Gainers | | | |
|-------------|-------------|--------------|------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| TATAMOTORS | 417.80 | 382.95 | 9.10 |
| COALINDIA | 196.65 | 188.45 | 4.35 |
| MARUTI | 7,680.00 | 7,430.00 | 3.36 |
| POWERGRID | 193.85 | 187.70 | 3.28 |
| GRASIM | 1,650.60 | 1,598.80 | 3.24 |

| Top Losers | | | |
|------------|-------------|--------------|-------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| TCS | 3,687.95 | 3,935.65 | -6.29 |
| TECHM | 1,401.15 | 1,439.95 | -2.69 |
| INFY | 1,693.00 | 1,723.85 | -1.79 |
| HCLTECH | 1,304.30 | 1,322.15 | -1.35 |
| BRITANNIA | 3,836.00 | 3,883.30 | -1.22 |

MARKET STATS (NSE)

| Most Active (by value) | | | |
|------------------------|--------------|---------|----------|
| Name | Qty | Pr. | Value CR |
| TATAMOTOR | 11,34,04,983 | 417.80 | 4660.94 |
| TCS | 1,18,45,402 | 3687.95 | 4385.96 |
| IEX | 4,08,51,795 | 779.40 | 3153.15 |
| IRCTC | 60,14,937 | 4769.00 | 2906.85 |
| TATAPOWER | 12,63,07,288 | 191.70 | 2381.15 |

| Most Active (by volume) | | | |
|-------------------------|--------------|--------|----------|
| Name | Qty | Pr. | Value CR |
| JPOWER | 39,78,04,495 | 5.40 | 222.37 |
| IDEA | 31,37,37,218 | 10.85 | 344.80 |
| TATAPOWER | 12,63,07,288 | 191.70 | 2381.15 |
| TATAMOTOR | 11,34,04,983 | 417.80 | 4660.94 |
| SUZLON | 8,69,06,474 | 7.65 | 66.22 |

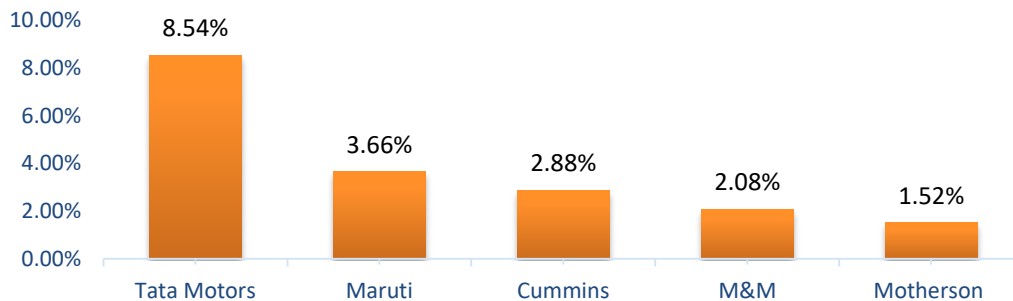


Indian equity benchmarks ended higher on Monday. After a negative start of the day, markets soon turned positive, as Commerce and Industry Minister Piyush Goyal said the country's exports are growing at a healthy rate and now exporters can aim for \$450-500 billion of outbound shipments during the next fiscal year. Sentiments remained energized after Finance Ministry's Monthly Economic Review said that strategic reforms and the rapid vaccination drive have placed the country on the path to swift recovery by enabling the economy to 'navigate the ravaging waves' of the COVID-19 pandemic. Sustained and robust growth in agriculture, a sharp rebound in manufacturing and industry, resumption of services activity, and buoyant revenues suggest that the economy is progressing well. Traders were positive, as the World Bank in its latest report said that buoyed by an increase in public investment and incentives to boost manufacturing, India's economy is expected to grow by 8.3 per cent in the fiscal year 2021-22. On the global front, European markets were trading mostly in red as nerves around inflation and the upcoming earnings season offset surging commodity prices that supported oil and mining shares. Asian markets ended mostly higher on Monday, after China's service sector recovered in September with renewed and strong increases in both new work and output. Source: AceEquity

NEWS BULLETIN

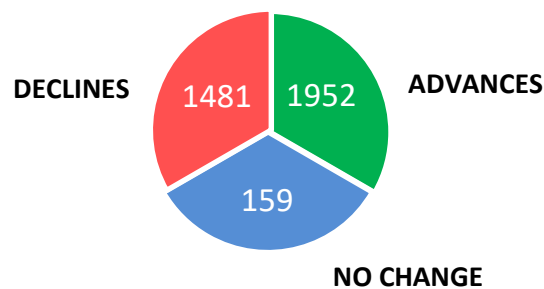
- **Welspun Corp** has joined global H2Pipe Joint Industry Project (JIP) on the Design and Operation of Hydrogen Pipelines launched by leading industrial certification body DNV AS Energy Systems Pipeline Technology.
- **Affle (India)** has received 2 patents from US Patent & Trademark Office (US PTO). One patent, bearing Patent no 11157952 and date of issue as of October 26, 2021, is related to the technology of 'Creating decentralized repository of fraud IPs and publishers using Blockchain'. Another patent, bearing Patent no 11151605 and date of issue as of October 19, 2021, is related to the technology of 'Click to install behaviour based detection of fraud'.
- **Macrotech Developers** has formed five joint ventures since April to develop projects having sales potential of Rs 4,500 crore. The company is targeting to enter into five more such tie-ups with landowners by the end of this fiscal.

MARKET DRIVING SECTOR : AUTO

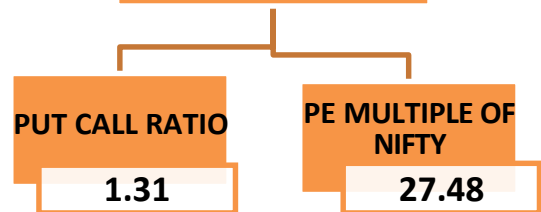


S&P BSE AUTO
CLOSING: 25,487.78
CHANGE: +624.74
% CHANGE: +2.51%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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