

12 October 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,135.78	60,045.75	60,331.74	59,885.39	60,284.31	+148.53	+0.25
NIFTY	17,945.95	17,915.80	18,008.65	17,864.95	17,991.95	+46.00	+0.26

INDICES CLOSED AT ALL TIME HIGH

The 30-share BSE Sensex was up by 148.53 points or 0.25% to settle at 60,284.31 and the Nifty was up by 46.00 points or 0.26% to settle at 17,991.95. The BSE Mid-Cap up by 0.65% and BSE Small Cap up by 0.26%. On the sectoral front, IT and Healthcare were top losing indices and on the flip side, Metal, Realty, Oil & Gas, Bank, Auto and FMCG were top gaining indices. The top gainers on the Sensex were, Titan, Bajaj Finserv, SBI and Nestle on the other side; TCS, Tech Mahindra, HCL Tech and M&M were top losers on Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TITAN	2,506.00	2,362.40	6.08
BAJAJ-AUTO	3,978.80	3,852.10	3.29
BAJAJFINSV	18,238.20	17,713.95	2.96
SBIN	483.00	469.25	2.93
DIVISLAB	5,284.00	5,143.05	2.74

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,254.00	1,302.90	-3.75
HDFCLIFE	703.50	717.30	-1.92
COALINDIA	193.45	196.85	-1.73
TECHM	1,377.80	1,400.20	-1.60
ULTRACEMCO	7,263.00	7,330.25	-0.92

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATAMOTOR	9,73,49,265	421.25	4,130.92
TCS	57,52,877	3,656.20	2,104.71
TATAPOWER	10,49,50,239	195.95	2,042.23
IEX	2,49,60,121	786.50	1,967.13
SBIN	3,37,63,609	483.00	1,611.23

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	31,17,95,594	10.60	333.93
BHEL	19,45,79,626	70.50	1,349.41
JPOWER	17,92,58,774	5.25	93.57
IDBI	16,83,48,607	58.10	925.92
SUZLON	10,82,87,093	7.35	81.97



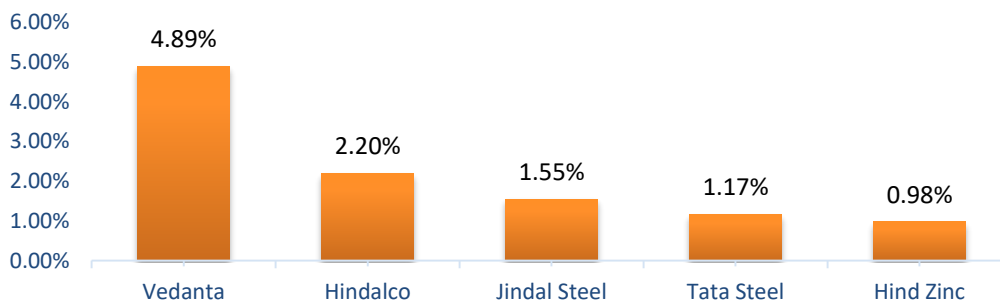
Indian equity benchmarks recovered the day's losses to end a choppy session at record closing levels for second straight session on Tuesday, led by Consumer Durables, Consumer Discretionary, FMCG and Metal stocks. For most part of the day, benchmarks traded on a subdued note, as traders remained cautious after the World Bank said that the debt burden of the world's low-income countries rose 12% to a record \$860 billion in 2020 as countries responded to the COVID-19 crisis with massive fiscal, monetary, and financial stimulus packages. However, late hour buying lifted the benchmarks to close at record highs. Traders also found some support with industry body PHDCCI stating that the economy is poised to achieve 10.25 per cent GDP growth in FY 2021-22 on the back of effective government policies, Reserve Bank's accommodative policy stance and improved business sentiments.

On the global front, Asian markets settled mostly lower on Tuesday, while European markets were trading in red, following the firmly negative cues from Wall Street overnight, as traders are concerned about the outlook for inflation and interest rates amid the increase in commodity prices, particularly the surging crude oil prices. The mood also remained cautious amid the coronavirus situation in the region. Source: AceEquity

NEWS BULLETIN

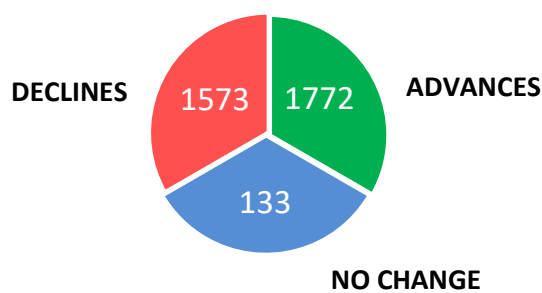
- **IndusInd Bank** has been authorised by the Reserve Bank of India (RBI) for collection of Direct and Indirect Taxes, on behalf of the Central Board of Direct Taxes (CBDT) and the Central Board of Indirect Taxes and Customs (CBIC).
- **Rane (Madras)** has received an approval for the acquisition of the Steering Components Business (SCB) of Yagachi Technologies (YTPL), a part of Hical Group. The acquisition of Steering Components Business of Yagachi will enhance the company's leadership position and share in the domestic passenger vehicle market and provide opportunity to enter export vehicle platforms to new geographies.
- **Shoppers Stop** has completed the sale of 51% stake in Crossword Bookstores (Crossword) on October 11, 2021. Accordingly, Crossword has ceased to be a subsidiary of the Company.

MARKET DRIVING SECTOR : METAL

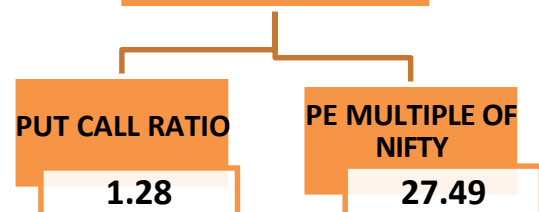


S&P BSE METAL
CLOSING: 20,894.01
CHANGE: +217.04
% CHANGE: +1.05%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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