

19 October 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	61,765.59	62,156.00	62,245.43	61,594.29	61,716.05	-49.54	-0.08
NIFTY	18,477.05	18,602.35	18,604.45	18,377.70	18,418.75	-58.30	-0.32

INDICES SEEN SOME PROFIT BOOKING AT HIGHER LEVELS

The 30-share BSE Sensex was down by 49.54 points or 0.08% to settle at 61,716.05 and the Nifty was down by 58.30 points or 0.32% to settle at 18,418.75. The BSE Mid-Cap down by 1.98% and BSE Small Cap down by 1.79%. On the sectoral front, IT was the sole gaining index and on the flip side, Metal, FMCG, Auto, Power, Oil & Gas, were top losing indices. The top gainers on the Sensex were Tech Mahindra, L&T, Bajaj Finserv and Infosys and on the other side; ITC, HUL, Titan Company were top losers on Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,542.70	1,479.65	4.26
LT	1,848.00	1,788.45	3.33
INFY	1,823.50	1,792.15	1.75
KOTAKBANK	2,044.00	2,011.60	1.61
BAJAJFINSV	18,935.80	18,677.95	1.38

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ITC	246.10	262.55	-6.27
TATAMOTORS	484.75	509.60	-4.88
EICHERMOT	2,699.00	2,826.35	-4.51
HINDUNILVR	2,557.30	2,654.00	-3.64
TITAN	2,496.00	2,588.80	-3.58

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
IRCTC	1,48,61,150	4,996.05	9,083.37
TATAPOWER	24,57,71,135	225.75	6,010.58
IEX	6,53,64,603	845.20	5,910.27
TATAMOTOR	5,74,28,637	484.75	2,860.35
LTI	37,98,353	6,900.00	2,562.78

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	34,80,88,357	9.95	354.35
TATAPOWER	24,57,71,135	225.75	6,010.58
PNB	15,08,82,735	44.00	686.06
YESBANK	14,68,59,092	13.60	203.11
JPOWER	13,16,10,920	5.25	73.97

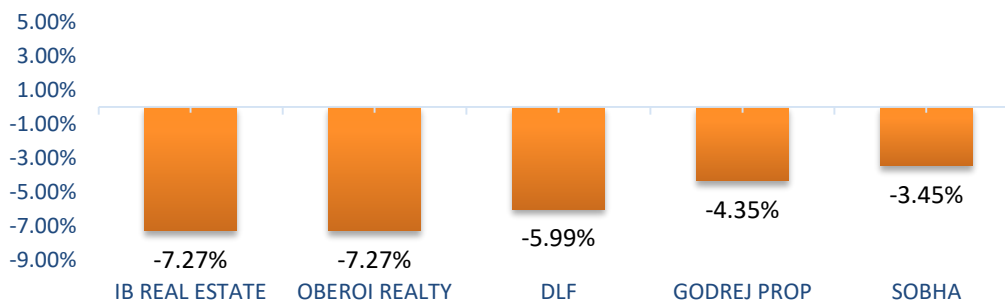
Indian equity benchmarks ended lower on Tuesday's trading session. Markets made a strong start of the trading day, as sentiments got boost after Union Minister Shobha Karandlaje said the Centre has infused Rs 1,31,000 crore to boost agriculture and allied sectors with special emphasis on becoming an export-oriented economy as India has tremendous potential to satiate global demand. Adding more optimism among traders, preliminary data of the commerce ministry showed that the country's exports rose by 40.5 per cent to \$15.13 billion during October 1-14 on account of healthy performance by key sectors such as petroleum products, engineering and chemicals. Sentiments remained positive with Crisil Ratings' report stating that the private industrial capital expenditure (capex) appears to be getting into a whole new cycle after the COVID-19 pandemic hiccup, driven by conducive government support through policy measures such as the Production-Linked Incentive (PLI) scheme and reduced tax rates and accommodative monetary policies and lower interest rates. However, in the last hour of the trade, markets cut all of their gains to end in red terrain, on the back of profit booking.

On the global front, European markets were trading mostly in green as gains in mining and technology shares helped offset losses in Sweden's Ericsson, which reported a hit from global supply chain problems. Source: AceEquity

NEWS BULLETIN

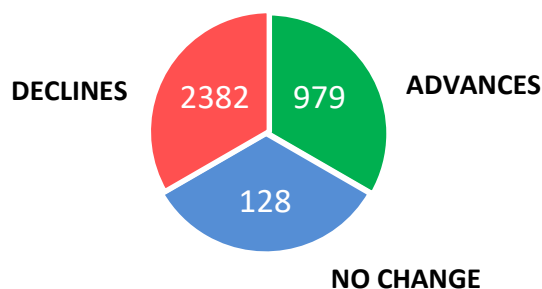
- **Bharti Airtel (Airtel)** has launched its Video Platform as a Service (CPaaS) - 'Airtel IQ Video'. It allows businesses to build world-class video streaming products for large and small screens with minimal investment in infrastructure and technology
- **Hindustan Unilever** on consolidated basis has reported 10.49% rise in its net profit for the quarter under review Total income of the company increased by 11.23% for Q2FY22.
- **Dixon Technologies'** (India) wholly owned subsidiary -- Padget and Orbic, a US based smartphone manufacturer has entered into agreement for manufacturing of smartphones at Padget's manufacturing facility situated at Noida. The new Orbic Myra 5G UW will be the first 5G millimeter wave product to be produced in India for export to the US.

MARKET DRIVING SECTOR : REALTY

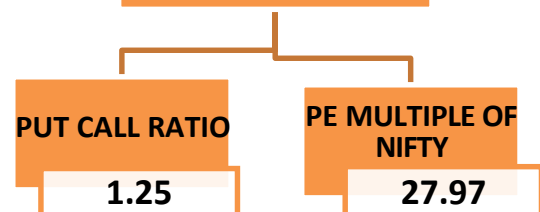


S&P BSE REALTY
CLOSING: 4,114.26
CHANGE: -196.69
% CHANGE: -4.56%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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