

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	61,259.96	61,557.94	61,621.20	60,486.00	60,923.50	-336.46	-0.55
NIFTY	18,266.60	18,382.70	18,384.20	18,048.00	18,178.10	-88.50	-0.48

## INDICES CONTINUE THEIR DOWNTREND

The 30-share BSE Sensex was down by 336.46 points or 0.55% to settle at 60,923.50 and the Nifty was down by 88.50 points or 0.48% to settle at 18,178.10. The BSE Mid-Cap down by 0.38% and BSE Small Cap down by 0.69%. On the sectoral front, Auto, Bank, Oil & Gas, and Power were the top gaining indices and on the flip side, IT, Metal, Realty, and FMCG were top losing indices. The top gainers on the Sensex were Kotak Mahindra, HDFC Bank, ICICI Bank, and NTPC and on the other side; Asian Paints, Reliance, Infosys, Tata Steel were the top losers on Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	2,155.00	2,015.45	6.92
TATAMOTOR	508.95	486.90	4.53
GRASIM	1,752.00	1,692.50	3.52
HDFC	2,850.00	2,795.10	1.96
BPCL	448.65	441.10	1.71

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	3,015.00	3,169.60	-4.88
HINDALCO	493.40	512.95	-3.81
INFY	1,757.00	1,802.35	-2.52
RELIANCE	2,635.00	2,700.40	-2.42
TCS	3,532.85	3,608.85	-2.11

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
IRCTC	92,72,239	4,579.60	4214.27
TATAMOTOR	5,26,08,672	508.95	2616.12
RELIANCE	96,13,812	2,635.00	2540.83
KOTAKBANK	94,95,518	2,155.00	1995.79
TATAPOWER	8,23,93,222	226.00	1877.66

Most Active (by volume)			
Name	Qty	Pr.	Value CR
YESBANK	24,83,34,945	14.45	348.91
BANKBAROD	13,05,57,379	95.80	1233.11
IDEA	12,52,86,481	10.30	130.05
PNB	12,27,50,629	44.80	544.03
TATAPOWER	8,23,93,222	226.00	1877.66

Indian equity benchmarks ended lower on Thursday. The start of the day was on a positive note, after the Retirement fund body, Employees' Provident Fund Organisation (EPFO) in its latest 'Provisional Estimate of Net Payroll' data report has showed that India created 1480918 new jobs in the month of August 2021. Some support came in as US Special Presidential Envoy for Climate John Kerry said India's goal of reaching 450 GW of renewable energy (RE) by 2030 is doable as it has already crossed the 100 GW RE mark. But soon, key indices turned negative and remained lower during the trading session. Cautiousness crept in as India, the world's third-largest energy consumer and importer, warned of high oil prices hurting the nascent and fragile global economic recovery. In the last hour of the trade, markets cut some of their losses, as the revival of the Indian economy from the impasse of global pandemic gains momentum with the nationwide rapid COVID vaccination drive.

On the global front, European markets were trading lower as investors concerned about inflation and China's economic slowdown took advantage of an earnings season rally to bank some gains. Asian markets ended mostly lower on Thursday, even after Taiwan's export orders increased more than expected in September.  
 : Source: AceEquity

## NEWS BULLETIN

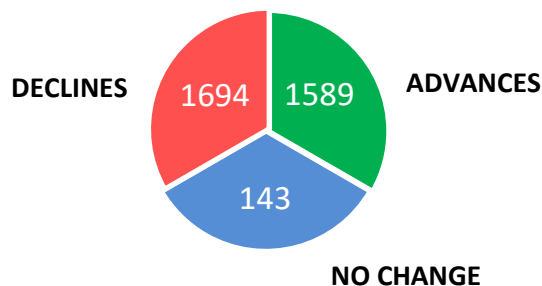
- With robust prices and improving demand, **ICRA**, a rating agency, said that it has revised non-ferrous metals sector outlook to positive from stable despite a near-term concern of coal availability and increased cost of production for the non-ferrous metal companies.
- **UPL's** step down subsidiary -- UPL Global has entered into definitive agreement for acquisition of 80% stake in equity share capital of PT Excel Meg Indo - Indonesia. Proposed acquisition of PTE shall provide UPL market access and access to product portfolio.
- On the consolidated basis, **Asian Paints** has reported 28.23% fall in its net profit for the period attributable to owners of the company at Rs 595.96 crore for the quarter under review as against net profit of Rs 830.37 crore for the same quarter in the previous year.

## MARKET DRIVING SECTOR : IT



**S&P BSE IT**  
**CLOSING: 35,041.30**  
**CHANGE: -823.30**  
**% CHANGE: -2.30%**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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